

Demonstration of electrolyzer operation at a nuclear plant to allow for dynamic participation in an organized electricity market and in-house hydrogen supply

2019 Fuel Cell Seminar

H2@Scale Meeting, November 5, 2019



\$21B

Being invested
in utilities
through 2021

\$52M

In 2017, Exelon gave
approx. \$52 million
to charitable and
community causes

#1

zero-carbon
energy
provider
in America

210 TWh

Customer load
served

35,200

Megawatts of
total power
generation
capacity

10M

Six utilities serving
10M electric and
gas customers, the
most in the U.S.

34,600

employees

\$33.5B

Operating
revenue in 2017

FORTUNE
100

Exelon is a
FORTUNE 100
company

2M
(Approx.)

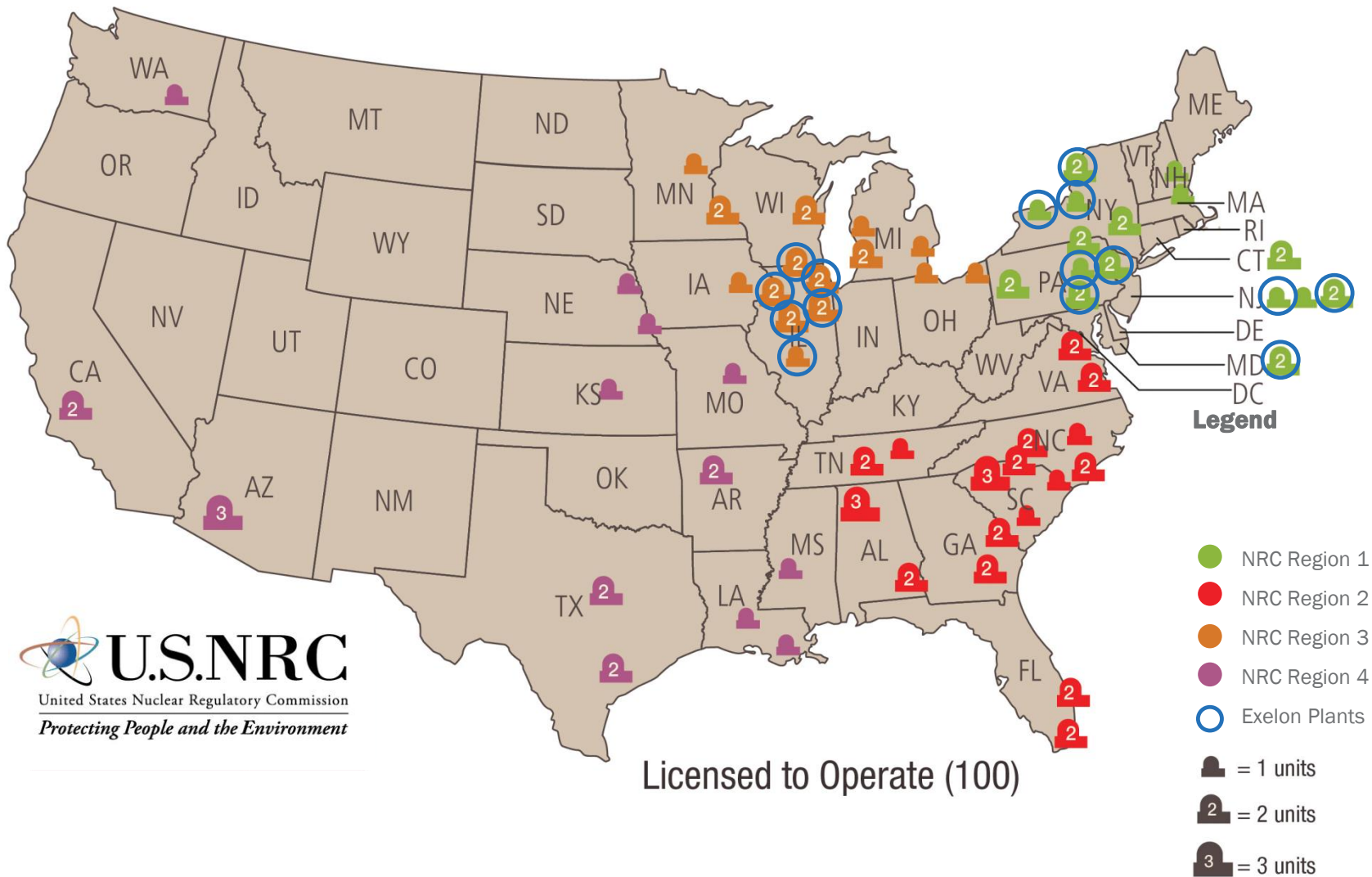
Exelon's
Constellation
business serves
residential, public
sector and
business
customers

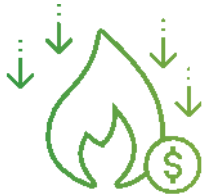
11,470

transmission
line miles for
utilities

9.5M

Smart meters
installed





Natural gas prices (which fuels marginal generators in many regions) have **dropped by more than 50%**



Load growth is down due to both the economy and increased energy efficiency programs



Renewables penetration has **suppressed wholesale energy prices** in some regions



Across the U.S. nuclear fleet, **operating costs have increased** (albeit with reductions in recent years)



Between 2013 and 2014, **four nuclear plants that generated more electricity than all solar electricity produced in the U.S.** in 2014 were prematurely closed. Their closure resulted in the **carbon dioxide equivalent of adding three million new cars on the road.**

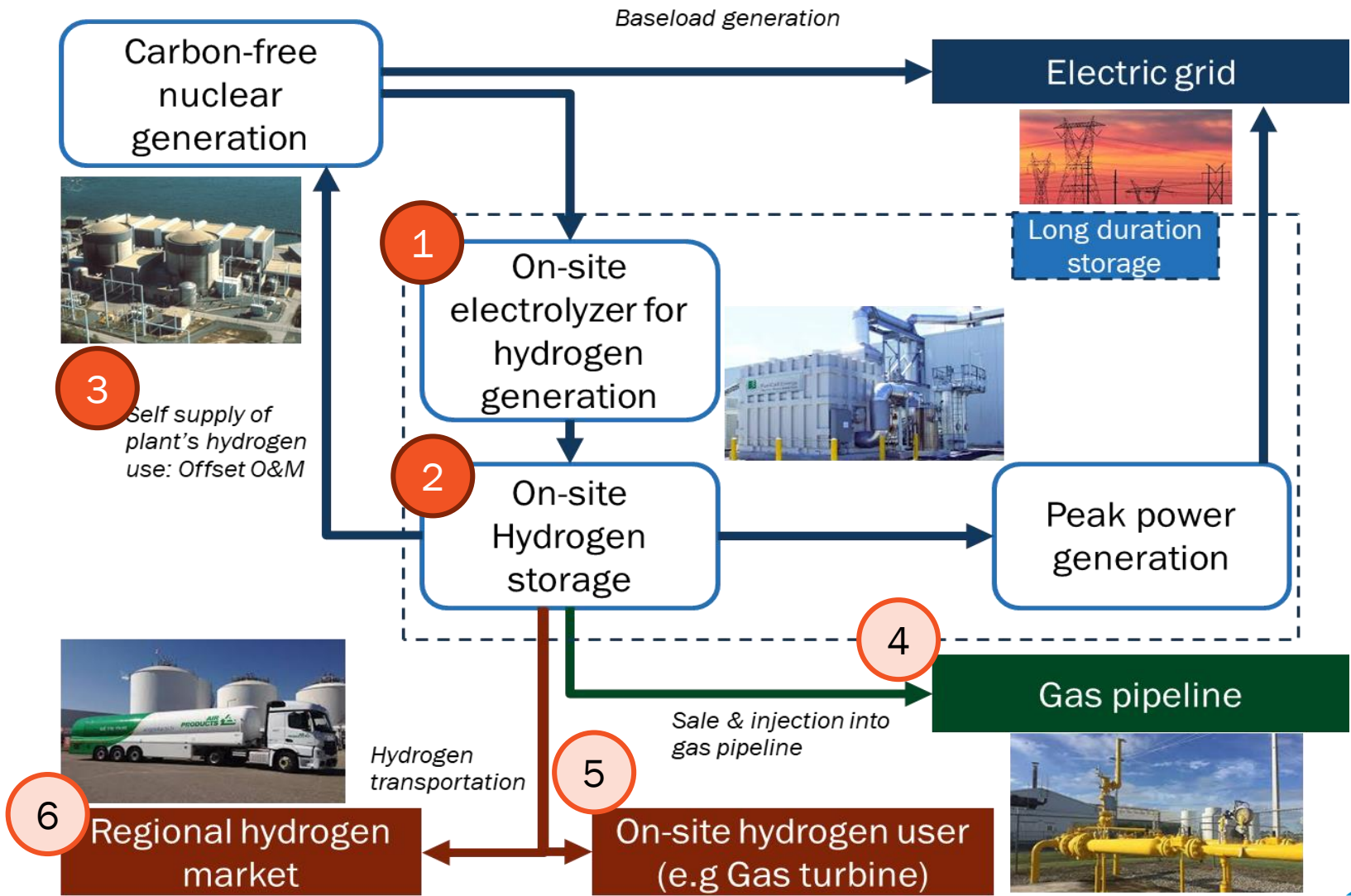


If all at-risk reactors close, the US will **lose the power equivalent of five times all solar power generated** in 2015, and emissions will rise, adding the carbon dioxide-equivalent of **13 million new cars on the road.**



Nuclear plants generally employ **400 – 700 workers each**, at salaries that are more than **30% higher than typical wages** in their areas.

*EnvironmentalProgress.org



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Ugi Otgonbaatar, Lara Pierpoint/ Exelon

Technology Summary

Exelon is partnering with Nel Hydrogen and multiple national laboratories to demonstrate an integrated hydrogen production, storage and utilization facility at an Exelon nuclear plant site. Exelon will install a Proton Exchange Membrane (PEM) electrolyzer and an associated hydrogen storage system, supporting infrastructure, and a control system to enable dynamic operation of the electrolyzer. One project goal includes economic supply of carbon-free hydrogen for internal nuclear site use. In addition, Exelon will work with the labs to simulate and demonstrate dynamic control of the electrolyzer, paving the way for participation of hybrid power/hydrogen systems in organized power markets.

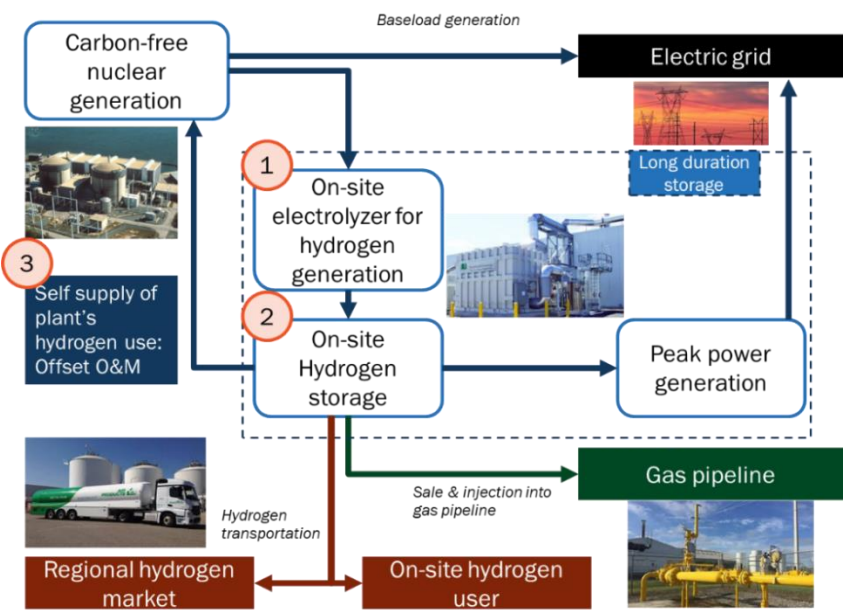
Key Personnel

Dr. Ugi Otgonbaatar, Dr. Lara Pierpoint (Exelon), Stephen Szymanski (Nel Hydrogen U.S.), Dr. Richard Boardman (INL), Mark Ruth (NREL), Dr. Amgad Elgowainy (ANL)

Program Summary

| | |
|------------------------|---------------------------|
| Federal funds: | \$3,619,061 |
| Period of performance: | Cost-share: \$3,619,061 |
| 36 months | Total budget: \$7,238,122 |

| | Key Milestones & Deliverables |
|--------|--|
| Year 1 | <ul style="list-style-type: none"> • Site selection, 30% engineering design • Simulation using prototype electrolyzer |
| Year 2 | <ul style="list-style-type: none"> • 100% engineering design, decision to install • Complete manufacture, test of electrolyzer. |
| Year 3 | <ul style="list-style-type: none"> • Start of steady state operation of electrolyzer • Simulation of scale-up electrolyzer operation • Demonstration of dynamic operation on site |



Technology Impact

Scaleup of hydrogen production in the U.S. power sector faces regulatory, market, and cost barriers. This project represents a FOAK installation of a dynamically operable hydrogen production facility at a nuclear plant to enable nuclear units to be dispatchable. The mechanism for hydrogen-based energy storage systems to improve nuclear plant participation in organized power markets is not established, and this project will serve as a first step in demonstrating the feasibility.

Clean H₂ production enabling dispatchable, carbon-free power

