



HYDROGENICS
SHIFT POWER | ENERGIZE YOUR WORLD

Hydrail: Moving Passengers Today and Freight Tomorrow

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On a clear day you can see the future



Alstom's Coradia iLint—world's first hydrogen train now in service



© Alstom

800 Km/tankful

300 PASSENGERS

150 SEATED



Passenger service has started

© Alstom

China Railway Rolling Stock Corp (CRRC) Hydrail Trams



Commuter Hydrail Retrofit in the UK



United Kingdom

Breeze Converted Class 321 Trains

© Alstom

The Business Case for Zero-Emission Passenger Hydrail based on the combined Rolling Stock and Energy Infrastructure TCO

Diesel MU



Diesel Fueling Infrastructure
Mature Energy Supply Chain
Operator Storage and Dispensing

Electric MU



Overhead Catenary System
Operator builds entire system—
catenary wires, traction power
system and grid interconnection

Hydrogen MU



Hydrogen Fueling Infrastructure
Build-out H2 Prod'n and Distribution
Operator Onsite Hydrogen Storage
and Dispensing

Passenger Hydrail vs. OCS Electric

- Lower upfront Capex and lower TCO over time
- Avoids roadwork disruptions and utility relocations for faster implementation and revenue capture
- Greater operational flexibility by providing service on both diesel and electrified lines
- Scalable solution as capacity can be added to meet ridership growth over time
- Avoids negative aesthetics and visual impact of overhead wires in urban areas
- Hydrail rolling stock costs and fueling infrastructure will decrease dramatically over next decade



Global Leader in Hydrogen Technology

70 years of experience in delivering top-tier hydrogen solutions

Zero-emission technology

Over 2,000 fuel cell and 500 electrolyzer installations around the world

HYDROGENICS

Supplied equipment for 55+ fueling stations

Segments:
Hydrogen Generation
Fuel Cell Power Systems

Serving customers in 100+ countries around the world

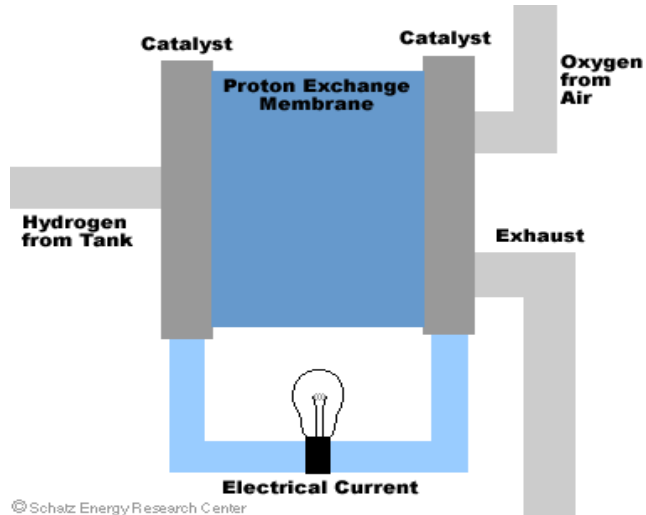
Publicly traded:
NASDAQ (HYGS) and TSX (HYG)

Leading PEM stack and system technology, including unmatched power density in a single stack (3MW)

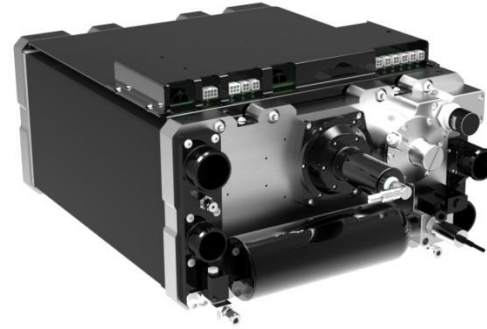
Over 145 patents

Hydrogenics PEM Fuel Cell Module

Fuel cells use hydrogen to create electricity for **mobility** and **critical power applications**



© Schatz Energy Research Center



1

Fully Integrated Systems

Integrated software and mechanical control

2

Differentiated Technology

Self-humidified, low-pressure stack

3

High Reliability

Unlimited start/stop, sub-zero operation

4

Flexible Architecture

Scalable stack for mobility and stationary applications

Safety & Predictive Maintenance

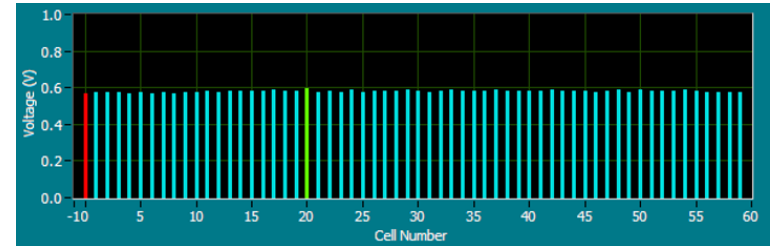
- Design based on FMEA (Failure Mode and Effects Analysis)
- Multi-function stack end plate
- Integrated manifold
- Hardware safety
 - Temperature, Pressure connect to the H2 inlet solenoid
- Predictive maintenance and improved system availability
- Advanced onboard controls and diagnostics
 - Self-check can give a stack health report after each run
- Shock & vibration system tolerance



Multi-function stack end plate



Fuel delivery assembly



Cell voltage graph

Fuel Cell Power Modules for Mobility Applications



30 kW

- PEM FC Power Module
- Fundamental Building Block
- Freeze-protected
- Integral Balance of Plant
- Ease of Integration



60 kW

- CELETTY designed for heavy duty; ready connection with Siemens ELFA electric drive
- Full feature set, including Pre-charge, Load contactor, reverse current protection, IP rated enclosure



120+ kW

- Multiple HD30 FC modules plus:
- Frame and enclosure
- Manifolding
- Single interface set
- 120/150/180/240kW+ variants

Powering Planes, Trains, and Buses and Trucks



Germany



Germany



USA



China

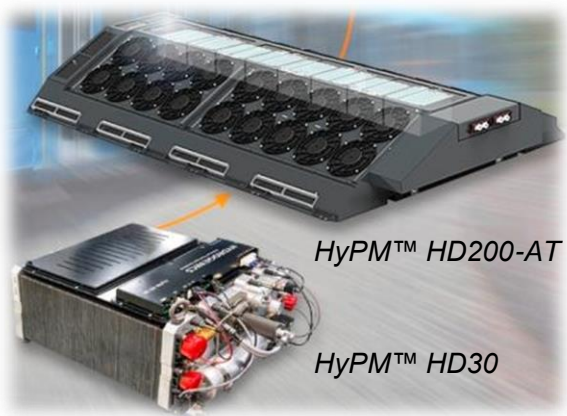


USA



Switzerland

Coradia iLint HyPM™ Design and Delivery Schedule



Date	Design and Delivery Schedule:
2014-09	LOI signed by 4 German States
2015-09	1 st Prototype FC System delivered
2016-09	Unveiling at Innotrans Exhibition, Berlin
2017-03	1 st two Pre-Series trains on track testing
2018-1H	Completion of Type Approval testing
2018-2H	Pre-series validation in revenue service

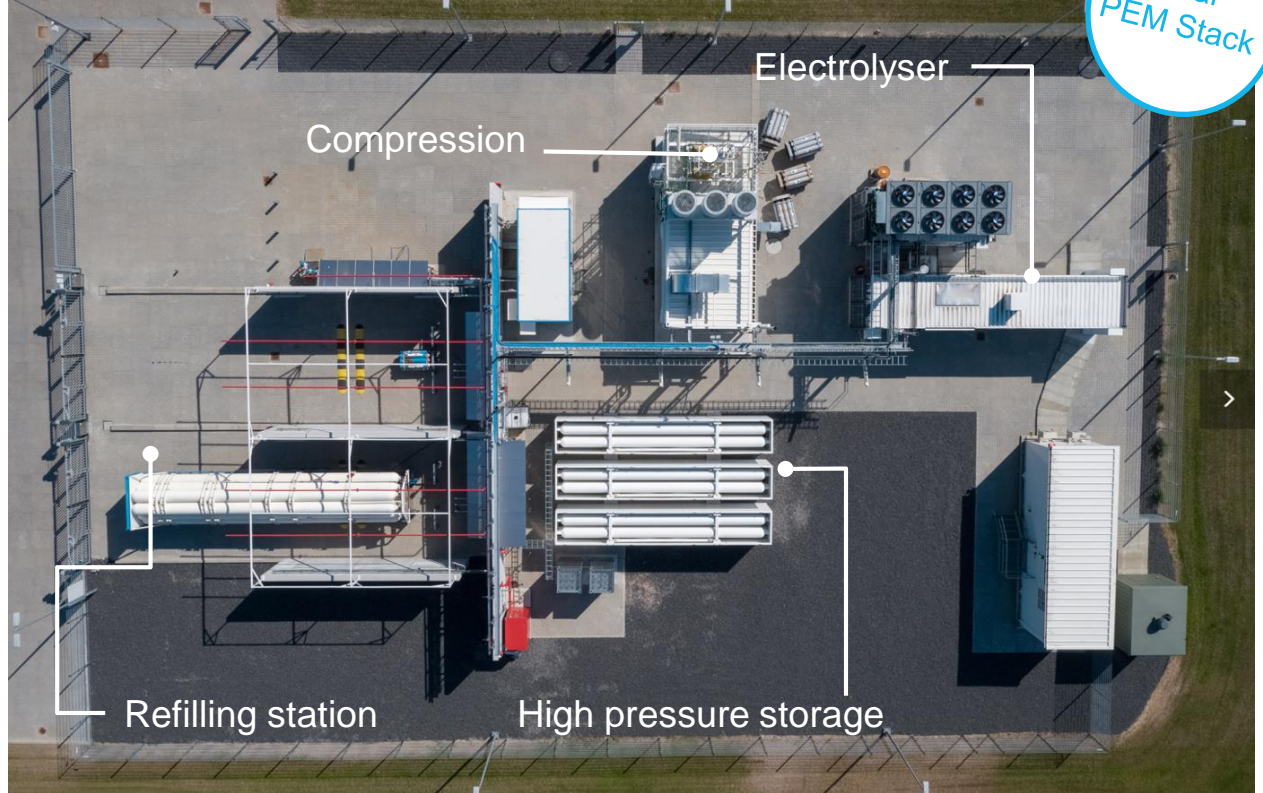
Fuel cell production and testing for Alstom's Coradia iLint



HyBalance Facility, Denmark

Producing hydrogen for refueling stations and industrial customers

Dual PEM Stack



Markham Energy Storage Facility, Ontario

Grid Balancing Services for IESO

5 MW
Plant
Architecture



What's Holding Us Back for Commuter Hydrail?

- ❖ Industry is ready for commercial deployments for hydrogen rolling stock
 - Fuel Cell companies have been working directly with the rolling stock suppliers to develop the design and integration for several years now
 - Demonstration trials underway have validated design and performance characteristics
- ❖ Scaling of hydrogen fueling infrastructure capacity
 - Hydrogen production and distribution scale exists for refineries today
 - Electrolysis is established technology, but larger scale plants required for Hydrail
 - Required fueling dispensing volumetric and transfer rates are achievable with today's engineering capabilities
- ❖ Volume production
 - No technology limiting barriers, but component supply chain is immature today
 - Volume production needed to accelerate cost reductions over next decade
- ❖ Project financing and structures
 - Railway operators accustomed to 30+ year asset planning horizon and life
 - New hydrogen technology has higher risk than century old Overhead Catenary System

What about Hydrail Freight Trains?

Commuter Hydrail



Rolling Stock



Shorter Operating Range



On-board Gaseous Fuel Storage



Overnight Fleet Stabling



Centralized Depot Refueling

Freight Hydrail



- No technical issue for FC electric power on Class I Locomotive



- Long haul freight routes



- Gaseous hydrogen not feasible



- North America wide operator logistics



- Massive investment for hydrogen fueling infrastructure network required

Freight Hydrail Research Needs

- ❖ Operating range and hydrogen fueling infrastructure are constraints today
- ❖ On-board liquid hydrogen is feasible option as it would provide sufficient energy density for long-haul freight trains, but massive fueling infrastructure investment to support North American network
- ❖ Other fuel options are on-board liquid at ambient
 - Methanol
 - LOHC
 - Ammonia
- ❖ Let's not lose sight of the H2@Scale end goal



Courtesy photo from
<http://transportationcommunicationcanada.weebly.com/references.html>



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