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 **NORTON ROSE FULBRIGHT**

February 17, 2017

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Mr. John Anderson
Office of Fossil Energy
U.S. Department of Energy
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Re: In the Matter of Driftwood LNG LLC
FE Docket No. 16-144-LNG
Statement and Notice of Change in Control

Dear Mr. Anderson:

Driftwood LNG LLC (“Driftwood LNG”), the applicant to the above-captioned docket, hereby notifies the U.S. Department of Energy (“DOE”), Office of Fossil Energy (“DOE/FE”) of a change to the ownership interests of Driftwood LNG. Consistent with DOE regulations¹ and DOE/FE’s change-in-control procedures,² Driftwood LNG is providing the following information regarding the transaction and requesting that DOE/FE amend the pending application in FE Docket No. 16-144-LNG.

Background

On September 28, 2016, in FE Docket No. 16-144-LNG, Driftwood LNG filed an application seeking DOE/FE authorization to export liquefied natural gas (“LNG”) in an amount up to 26 million tonnes per annum from the proposed Driftwood LNG Facility in Calcasieu Parish, Louisiana (1) for a term of 30 years to any country with which the United States has, or in the future may enter into, a free trade agreement (“FTA”) requiring national treatment for trade in natural gas and (2) for a term of 20 years to any country with which the United States does not have an FTA requiring national treatment for trade in natural gas, which currently has or in the future develops the capacity to import LNG and with which trade is not prohibited by United States law or policy (“Application”).³ On January 12, 2017, DOE/FE issued a notice of the Application in the Federal Register.⁴ The Application is currently pending before DOE/FE.

¹ 10 C.F.R. Part 590 (2016).

² Procedures for Changes in Control Affecting Applications and Authorizations to Import or Export Natural Gas, 79 Fed. Reg. 65,541 (Nov. 5, 2014).

³ Application of Driftwood LNG LLC for Long-Term, Multi-Contract Authorization to Export Liquefied Natural Gas to Free Trade Agreement and Non-Free Trade Agreement Nations, *Driftwood LNG LLC*, FE Docket No. 16-144-LNG (Sept. 28, 2016).

⁴ 82 Fed. Reg. 3,760 (Jan. 12, 2017).

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Description of the Relevant Transaction

Authorizations for the export of natural gas or LNG “shall not be transferable or assignable” without specific authorization from the Assistant Secretary of Energy for Fossil Energy.⁵ Similarly, an applicant seeking authorization for the export of natural gas or LNG is required under DOE regulations to “amend or supplement [their] application whenever there are changes in material facts or conditions upon which [their] proposal is based.”⁶ Accordingly, Driftwood LNG submits the following information regarding a recent transaction involving a change-in-control.

Driftwood LNG is a limited liability company organized under the laws of the State of Delaware with its principal place of business at 1201 Louisiana Street, Suite 3100, Houston, TX 77002. At the time the Application was filed, Driftwood LNG was an indirect wholly-owned subsidiary of Tellurian Investments Inc. (“Tellurian Investments”). Tellurian Investments was founded as a private company on February 23, 2016, by Charif Souki and Martin Houston. On February 10, 2017, it merged with a wholly-owned subsidiary of Magellan Petroleum Corporation. Upon close of the merger, Magellan Petroleum Corporation changed its name to Tellurian Inc. (“Tellurian”), and is listed on the Nasdaq under the symbol TELL. Driftwood LNG is now an indirect wholly-owned subsidiary of Tellurian.

Contact Information

Henceforth, all communications and correspondence concerning the above referenced dockets, including all service of pleadings and notice, should be directed to the following persons:⁷

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⁵ 10 C.F.R. § 590.405.

⁶ *Id.* § 590.204(a); *see also id.* § 590.202(b)(3) (requiring applications to include identification of all participants to a transaction).

⁷ Driftwood LNG LLC requests waiver of Section 590.202(a) of DOE’s regulations, to the extent necessary to include outside counsel on the official service list in this proceeding. 10 C.F.R. § 590.202(a).

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Should you have any questions about the foregoing, please feel free to contact the undersigned at (212) 318-3009.

Respectfully submitted,

/s/ Lisa M. Tonery

Lisa M. Tonery
Mariah T. Johnston
Attorneys for
Driftwood LNG LLC

CERTIFICATE OF SERVICE

I hereby certify that I have this day served the foregoing document upon each person designated on the official service list in this proceeding.

Dated at New York, N.Y. this 17th day of February, 2017.

/s/ Dionne McCallum-George
Dionne McCallum-George
Legal Secretary on behalf of
Driftwood LNG LLC