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**Re: In the Matter of Bear Head LNG Corporation and Bear Head LNG (USA), LLC
FE Docket No. 15-33-LNG**

Dear Mr. Anderson:

On February 25, 2015, Bear Head LNG Corporation and Bear Head LNG (USA), LLC (together, "Bear Head LNG") filed an application (the "Export Application") with the Department of Energy, Office of Fossil Energy ("DOE/FE") in the above-referenced docket, requesting authorizations to engage in long-term, multi-contract exports of (i) natural gas by pipeline to Canada; and (ii) liquefied natural gas ("LNG") from the proposed Bear Head LNG export facility to be located in Nova Scotia, Canada (the "Bear Head Project") to free trade agreement ("FTA") and non-FTA nations.¹ On July 17, 2015, DOE/FE granted authorization for exports to Canada and other FTA nations.²

In further support of the non-FTA portion of the Export Application, Bear Head LNG herein submits this Project Update related to the status of Canadian permitting for the Bear Head Project. On August 13, 2015, the Canadian National Energy Board approved Bear Head LNG Corporation's application for a license to import natural gas to, and export LNG from, Canada.³ Bear Head LNG previously informed DOE/FE that Bear Head LNG Corporation also is in possession of all initial regulatory approvals necessary to commence construction of the Bear Head Project.⁴ As such, the

¹ *Bear Head LNG Corporation and Bear Head LNG (USA), LLC, Application for Long-Term Authorizations to Export Natural Gas to and to Export Liquefied Natural Gas from Canada to Free Trade Agreement and Non-Free Trade Agreement Nations*, FE Docket No. 15-33-LNG (Feb. 25, 2015).

² *Bear Head LNG Corporation and Bear Head LNG (USA), LLC, Order Granting Long-Term, Multi-Contract Authorization to Export Natural Gas to Canada and to Other Free Trade Agreement Nations*, DOE/FE Order No. 3681, FE Docket No. 15-33-LNG (July 17, 2015), *Errata Notice* (July 21, 2015).

³ *Bear Head LNG Corporation, National Energy Board Letter Decision*, File OF-EI-Gas-GL-B275-2014-01 01 (Aug. 13, 2015).

⁴ *Bear Head LNG Corporation and Bear Head LNG (USA), LLC, Project Update Letter*, FE Docket No. 15-33-LNG (May 29, 2015).

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outstanding Non-FTA DOE/FE authorization is the most significant regulatory approval necessary at this time for the development of the Bear Head Project.⁵

Bear Head LNG applauds DOE/FE's continued diligence in the processing of LNG export applications,⁶ and respectfully requests that DOE/FE grant the requested Non-FTA authorization as soon as possible, but no later than September 17, 2015.

Should you have any questions about this filing, please contact the undersigned at (212) 318-3147.

Respectfully Submitted,

/s/ Tania S. Perez
Tania S. Perez
Mariah T. Johnston
Attorneys for
Bear Head LNG Corporation and
Bear Head LNG (USA), LLC

⁵ On January 23, 2015, Bear Head LNG sought the necessary DOE/FE authorization to allow the Bear Head Project access to western and central Canadian natural gas supplies. See *Bear Head LNG Corporation and Bear Head LNG (USA), LLC, Application for Authorization to Import Natural Gas from, for Subsequent Export to, Canada*, FE Docket No. 15-14-NG (Jan. 23, 2015). The authorization requested in that application, which would enhance gas supply options for the Bear Head Project, remains outstanding at this time.

⁶ Since May 2015, DOE/FE has authorized the export of 4.258 Bcf/day from four projects. See *American LNG Marketing LLC, Final Opinion and Order Granting Long-Term, Multi-Contract Authorization to Export Liquefied Natural Gas in ISO Containers Loaded at the Hialeah Facility Near Medley, Florida, and Exported by Vessel to Non-Free Trade Agreement Nations*, DOE/FE Order No. 3690, FE Docket No. 14-209-LNG (Aug. 7, 2015); *Sabine Pass Liquefaction, LLC, Final Opinion and Order Granting Long-Term, Multi-Contract Authorization to Export Liquefied Natural Gas by Vessel from the Sabine Pass LNG Terminal Located in Cameron Parish, Louisiana, to Non-Free Trade Agreement Nations*, DOE/FE Order No. 3669, FE Docket Nos. 13-30-LNG, 13-42-LNG & 13-121-LNG (June 26, 2015); *Cheniere Marketing, LLC & Corpus Christi Liquefaction, LLC, Final Opinion and Order Granting Long-Term, Multi-Contract Authorization to Export Liquefied Natural Gas by Vessel from the Proposed Corpus Christi Liquefaction Project to be Located in Corpus Christi, Texas, to Non-Free Trade Agreement Nations*, DOE/FE Order No. 3638, FE Docket No. 12-97-LNG (May 12, 2015); *Dominion Cove Point LNG, LP, Final Opinion and Order Granting Long-Term, Multi-Contract Authorization to Export Liquefied Natural Gas by Vessel from the Cove Point LNG Terminal in Calvert County, Maryland, to Non-Free Trade Agreement Nations*, DOE/FE Order No. 3331-A, FE Docket No. 11-128-LNG (May 7, 2015).