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May 20, 2015

Mr. John Anderson
Office of Fossil Energy (FE-34)
U.S. Department of Energy
1000 Independence Avenue, S.W.
Washington, D.C. 20585

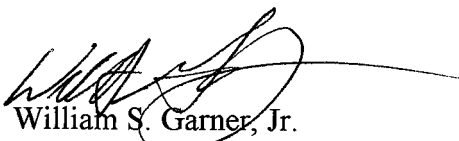
Re: First Amendment to Texas LNG Brownsville LLC, Docket No. 15-62-LNG

Dear Mr. Anderson:

Enclosed for filing in the above Texas LNG Docket is a First Amendment to our Application for long-term, multi-contract authorization to engage in exports of natural gas in the form of liquefied natural gas.

This First Amendment simply clarifies the values associated with 4 MTA when referenced in the Application. We enclose a more-detailed explanation on the following pages for your consideration.

Sincerely,



William S. Garner, Jr.
Shareholder

WSG/lpd
Enclosure

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First Amendment to Application by Texas Brownsville LNG LLC

This First Amendment dated May 20, 2015, to the Application submitted by Texas Brownsville LNG LLC (“Texas LNG”) for Long-Term Authorization to Export Liquefied Natural Gas (Docket No. 15-62-LNG) received by your office on April 15, 2015 (the “Application”) hereby references and amends that Application as follows:

1. The second paragraph of the cover letter of Texas LNG’s Application is hereby amended to read as follows:

“Texas LNG seeks authorization to export for a twenty-five (25) year period on its own behalf and as an agent for others, up to 4 MTA (million tonnes per annum) of LNG, which is equivalent to 560 MMcf/d of 0.56 Bcf/d or approximately 210 Trillion Btu/year, to (1) any country with which the United States currently has, or in the future may enter into, a free trade agreement requiring national treatment for trade in natural gas; and (2) any country with which the United States does not have a free trade agreement requiring national treatment for trade in natural gas with which trade is not prohibited by United States law or policy.

2. The first paragraph of page 3 of Texas LNG’s Application is hereby amended to read as follows:

“Pursuant to Section 3 of the Natural Gas Act (“NGA”), 15 U.S.C. § 717b (2006), and Part 590 of the Department of Energy’s (“DOE”) regulations, 10 C.F.R. Part 590 (2012), Texas LNG Brownsville LLC (“Texas LNG”) hereby requests that DOE, Office of Fossil Energy (“FE”), grant long-term, multi-contract authorization for a twenty-five (25) year period on its own behalf and as an agent for others, for Texas LNG to engage in exports of up to 4 MTA (million tonnes per annum) of liquefied natural gas (“LNG”), which is equivalent to approximately 560 MMcf/d or 0.56 Bcf/d or approximately 210 Trillion Btu/year.

3. The first sentence of the Section titled “DESCRIPTION OF EXPORT TERMINAL” on page 8 of Texas LNG’s Application is hereby amended to read as follows:

“Texas LNG seeks long-term authorization to export domestically produced LNG from the Texas LNG facility to be constructed at the Port of Brownsville in Brownsville, Texas to free trade agreement and non-FTA countries. Texas LNG will construct, own, and operate the Project which will have an export volume of up to 4 MTA (million tonnes per annum) which is equivalent to approximately 560 MMcf/d or 0.56 Bcf/d, and be developed as tolling facility to process treated pipeline gas sourced from the US natural gas pipeline network into LNG for export to FTA and non-FTA markets.”

4. The first paragraph of the Section titled "AUTHORIZATION REQUESTED" on page 11 of Texas LNG's Application is hereby amended to read as follows:

"Texas LNG requests authorization to export up to the equivalent of approximately 4 MTA of domestically produced LNG which is equivalent to approximately 560 MMcf/d or 0.56 Bcf/d over a twenty-five (25) year period commencing on the earlier of the date of first export or ten (10) years from the date the requested authorization is granted to export LNG from export terminals to be constructed in Brownsville to (1) any country with which the United States currently has, or in the future may enter into, a free trade agreement requiring national treatment for trade in natural gas; and (2) any country with which the United States does not have a free trade agreement requiring national treatment for trade in natural gas with which trade is not prohibited by United States law or policy.

5. The last sentence of the Section titled "Limited Price Impact on US Natural Gas Prices" on page 29 of Texas LNG's Application is hereby amended to read as follows:

"Given Texas LNG's proposed limited export capacity (over time approximately 4 MTA or 0.56 Bcf/d), there will be a minor impact on overall US natural gas supply and pricing."

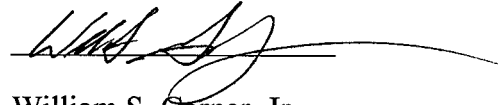
6. The entire paragraph of the section titled "CONCLUSION" on page 36 of Texas LNG's Application is hereby amended to read as follows:

"For the reasons set forth above, Texas LNG respectfully requests that the DOE issue an order granting Texas LNG authorization to export for a twenty-five (25) year period on its own behalf and as an agent for others, up to 4 MTA (million tonnes per annum) of LNG, which is equivalent to approximately 560 MMcf/d or 0.56 Bcf/d or approximately 210 Trillion Btu/year, to (1) any country with which the United States currently has, or in the future may enter into, a free trade agreement requiring national treatment for trade in natural gas; and (2) any country with which the United States does not have a free trade agreement requiring national treatment for trade in natural gas with which trade is not prohibited by United States law or policy."

7. The effective date of this First Amendment shall be May 20, 2015.
8. All other terms and provisions requested in the Application remain the same.

Thank you for your prompt attention to this matter. Please contact the undersigned if you have any questions regarding the issues described above.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'W.S. Garner, Jr.', with a long horizontal flourish extending to the right.

William S. Garner, Jr.
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*Counsel to Texas LNG, LLC
and Texas LNG Brownsville LLC*