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April 7, 2015

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United States

Mr. John Anderson
Office of Fuel Programs, Fossil Energy
U.S. Department of Energy
Docket Room 3F-056, FE-50
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**Re: In the Matter of Bear Head LNG Corp. and Bear Head LNG (USA), LLC
FE Docket No. 15-33-LNG**

Dear Mr. Anderson:

On February 25, 2015, Bear Head LNG Corporation and Bear Head LNG (USA), LLC (together, “Bear Head LNG”) filed an application with the Department of Energy (“DOE”), Office of Fossil Energy (“DOE/FE”) in the above-referenced docket, requesting authorizations to engage in long-term, multi-contract exports of (i) natural gas by pipeline to Canada; and (ii) liquefied natural gas from the proposed Bear Head LNG export facility to be located in Nova Scotia, Canada (the “Bear Head Project”) to free trade agreement (“FTA”) and non-FTA nations. As indicated therein, Bear Head LNG Corporation is nearing completion of the initial Canadian permitting and approval processes required to begin construction of the Bear Head Project.

Since the filing of Bear Head LNG’s application, the Nova Scotia Utility and Review Board (“UARB”) has issued Bear Head LNG Corporation an updated and amended Permit to Construct,¹ which marks receipt of the ninth—and next to last—initial regulatory approval necessary to commence construction of the Bear Head Project. With regard to the tenth and final initial regulatory approval, Bear Head LNG Corporation has filed an updated registration document with Nova Scotia Environment (“NSE”). Bear Head LNG expects that approval of the update will be received from NSE by the second quarter of 2015.²

¹ Nova Scotia UARB, *Amended Permit to Construct*, NSUARB-LNG-BH-PC-02(03) (Mar. 13, 2015), available at http://nsuarb.novascotia.ca/sites/default/files/decisions/m06494_order.pdf. See also Bear Head LNG, *News Release- March 13, 2015, Bear Head LNG Receives Permit to Construct* (Mar. 13, 2015), available at <http://www.bearheadlng.com/IRM/Company/ShowPage.aspx/PDFs/1070-42970775/BearHeadLNGReceivesPermittoConstruct>.

² See Bear Head LNG, *Bear Head LNG files updated registration with NSE, secures agreement with NS Mi’kmaq Chiefs and appoints VP of Engineering and Construction* (Apr. 1, 2015), available at <http://www.bearheadlng.com/IRM/Company/ShowPage.aspx/PDFs/1071-63123822/BearHeadLNGfilesupdatedregistrationwithNSE>.

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Through this filing, Bear Head LNG also hereby informs DOE/FE that Bear Head LNG Corporation has entered into a Memorandum of Understanding (“MOU”) with the Assembly of Nova Scotia Mi’kmaq Chiefs,³ which conducts all consultations and negotiations for the Mi’kmaq communities and is the highest level of decision making in such processes. The MOU ensures continued negotiations between the Mi’kmaq and Bear Head LNG with regard to a benefits agreement and meaningful participation by the Mi’kmaq throughout the development of the Bear Head Project.

Should you have any questions about this filing, please contact the undersigned at (212) 318-3147.

Respectfully Submitted,

/s/ Tania S. Perez
Tania S. Perez
Attorney for
Bear Head LNG Corporation and
Bear Head LNG (USA), LLC

³ *Id.*