DEPARTMENT OF ENERGY (DOE) 5.8: Administrative Help Desk Records

Help desk services are provided by service centers to respond to Government and contract employees' technical and administrative questions. This schedule covers records on managing administrative, technical, and information technology (IT) help desks. It includes records on assistance provided both within the agency and through inter-agency service agreements on functions such as IT help, security, parking, payroll, timekeeping, human resources, etc.

Item	Records Description	Disposition Instruction	Disposition Authority
010	 Technical and Administrative Help Desk Operational Records records of incoming requests (and responses) made by phone, email, web portal, etc. trouble tickets and tracking logs quick guides and "Frequently Asked Questions" (FAQs) evaluations and feedback about help desk services analysis and reports generated from customer management data customer/client feedback and satisfaction surveys, including survey instruments, data, background materials, and reports 	Temporary. Destroy when 3 years old.	DAA-GRS- 2017- 0001-0001
	Exclusion: Public customer service records scheduled under GRS 6.5.		

General Records Schedule 5.8 Issue Date: August 2022 Updated: January 2025

GENERAL RECORDS SCHEDULE 5.8: Administrative Help Desk Records

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Item	Records Description	Disposition Instruction	Disposition	
			Authority	
010	Technical and administrative help desk operational records.	Temporary. Destroy 1	DAA-GRS-2017-	
	 records of incoming requests (and responses) made by phone, email, web portal, etc. 	year after resolved, or	0001-0001	
	 trouble tickets and tracking logs 	when no longer needed		
	 quick guides and "Frequently Asked Questions" (FAQs) 	for business use,		
	 evaluations and feedback about help desk services 	whichever is		
	 analysis and reports generated from customer management data 	appropriate.		
	 customer/client feedback and satisfaction surveys, including survey instruments, data, background materials, and reports 	Utilize DOE 5.8, item 01 Technical and Administr	*	
	Exclusion: Public customer service records scheduled under GRS 6.5.	Help Desk Operational I	Records.	