

Critical Materials Collaborative

Forming Connections Across the Critical Materials Innovation Ecosystem



Vision:

- Build reliable, resilient, affordable, diverse, sustainable, and secure domestic critical mineral and materials supply chains.
- Support the clean energy transition and decarbonization of the energy, manufacturing, and transportation economies.
- Promote safe, sustainable, economic, and environmentally just solutions to meet current and future needs.

CMM Strategies:



https://www.energy.gov/critical-minerals-materials

DOE is an integral part of an All-of-Government Strategy

The "Electric Eighteen"



Critical Materials are Vital to the Energy Transition, Climate Goals, and US Competitiveness

Neodymium, Praseodymium, Dysprosium, & Terbium

Cobalt, Lithium, Graphite, Nickel & Fluorine

Iridium & Platinum

Gallium & Silicon Carbide*

Magnesium & Aluminum

Silicon*

Copper* & Electrical Steel*

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Magnets for wind turbine generators & EV motors

Batteries for electric vehicles & grid storage

Electrolyzers for green hydrogen production & **fuel cells** used energy storage

Semiconductors enable high voltage power & efficient lighting

Lightweight alloys in transportation

Solar panels, lightweight alloys, electrical steel

Wind turbine generators & EV motors

💣 Goals

- 100% clean electricity by 2035
- Net-zero economy by 2050
- 50% EV adoption by 2030
- 30 GW offshore wind by 2030
- Cost of Clean Hydrogen \$1/kg by 2031

*Not on the U.S. Geological Survey Critical Minerals List Innovation: The Path to Globally Competitive Supply Chains () E





- Increase domestic supply to combat climate change and address national security needs
- Respond to challenges and opportunities
- Reduce vulnerabilities in our supply chains



- Increase efficiency and circularity
- Decrease environmental and health impacts



• Connect innovation solutions to realize real-world impact

What is the CMC?

A new mode of connection created by the U.S. Department of Energy (DOE) to increase communication and coordination between the U.S. government and the research communities w orking on critical materials projects. **Creates partnerships**

with industry, academia, national labs, and others to expand access to world-class expertise, capabilities, and facilities as part of a growing ecosystem. Accelerates the commercialization and deployment of innovative solutions to develop globally competitive, environmentally responsible, and sustainable critical material supply chains.

CMC Mission

The CMC is the connective tissue within the DOE Critical Materials Program and the U.S. government, aligning our RD&D portfolio with DOE climate goals and accelerating adoption of innovative solutions.



Building a robust innovation ecosystem



Training the critical materials leaders and workforce across multiple sectors



Enabling **industry adoption** of novel, cutting-edge technology



Laying the **scientific and technological groundwork** needed to address emerging challenges

Why a Collaborative?

2010

DOE completed its **first Critical Materials Strategy**, building off decades of basic materials research and catalyzing 10+ years of basic and applied critical materials research, development, demonstration, and deployment (RD&D) at every stage in the supply chain.

2013

The Critical Materials Innovation (CMI) Hub*, was formed, which has been addressing critical materials challenges for a decade.

*formerly known as the Critical Materials Institute

2020

The Energy Act of 2020 authorized the DOE Critical Materials Program to **expand critical materials work** to include RDD&D and to create a **Critical Materials Consortium** to be a centralized entity for multidisciplinary, collaborative critical materials research and development.

2021

The Bipartisan Infrastructure Law and the Inflation Reduction Act supercharged DOE's efforts by investing more than \$8 billion toward critical materials projects.

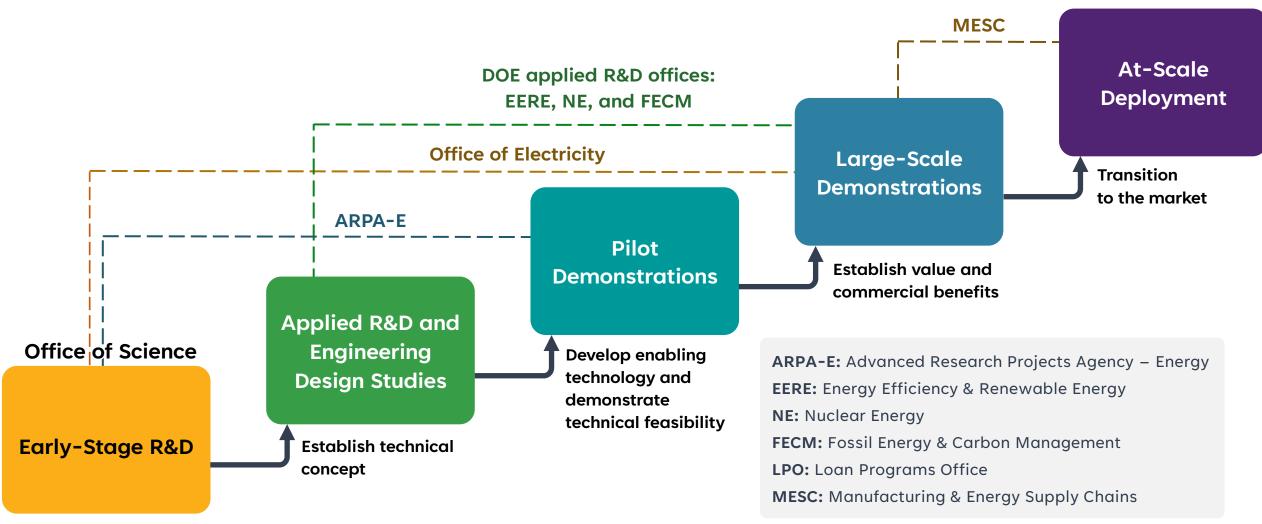
2023

DOE created the CMC to align RD&D across the federal government, industry, and the research community, connecting innovation to basic science discovery and commercialization.

CMC: A Powerful Connector

The CMC connects DOE's diverse critical minerals and materials portfolio with industry and beyond, funding and supporting real-world innovation through each stage of the RD&D spectrum.

Innovation Pipeline Stage	Basic Science	Applied R&D	> Q Pilot	s C	O emonstrations		mmerci oloyme	
Material Category	Base Funding ————————————————————————————————————							
		BIL 41003b - CM from coal Improved co-production Next-generation mining, substitution, circular economy, manufacturing Demo, across supply chain, including alternatives BIL 41007(b) - Wind Recycling RD&D				Ĵ		ļ
REE Magnets						DPA Title		
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Battery CMM		Battery Pr			L 40207 - y Processing nufacturing		45X 	50141
		Small scale pilots extraction and pro		BIL 41001 - Energy Storage		DPA Title	AII4	IRA 50
		BIL 40208 - EV Battery Recycling and 2 nd Life Appl.					ų.	i L
Semiconductor CMM		BIL 41007(c) - Solar Recycling RD&D						!
		Improved co/by-pr Circular economy emphasis on recyc	N/					
	CHIPS Act							i.
(H2		Improved co/by-pr More analysis neede						
Platinum Group Metals		BIL 40314 - Clean Hydrogen Manufacturing & Recycling: Clean Hydrogen Electrolysis Program						



Technology Transfer, Commercialization, & Research Investments: Office of Technology Transitions Advance U.S. Energy Policy, Support U.S. Competitiveness, & Enhance Global Energy Security: Office of International Affairs

Emerging Technologies

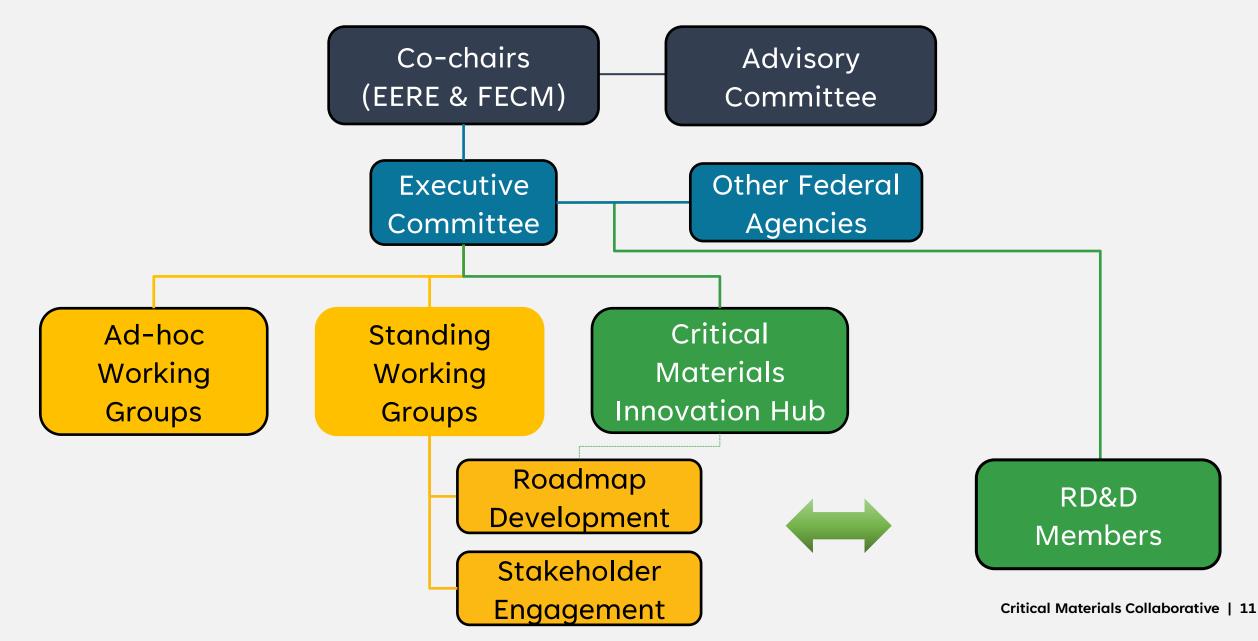
CMM Technology Development

Established Technologies

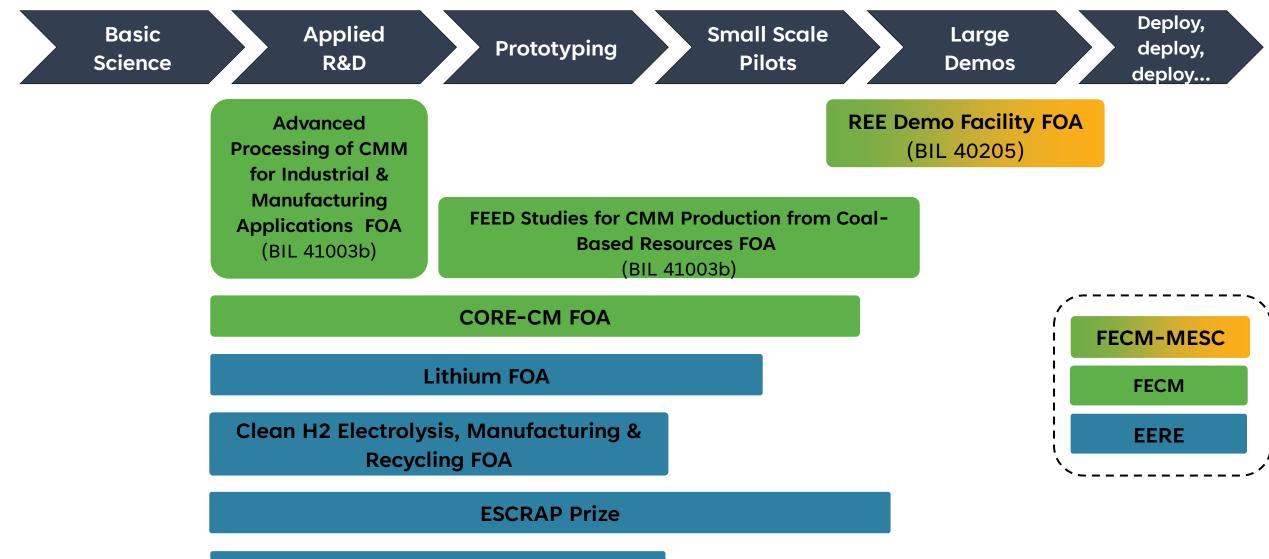
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CMC Member Structure

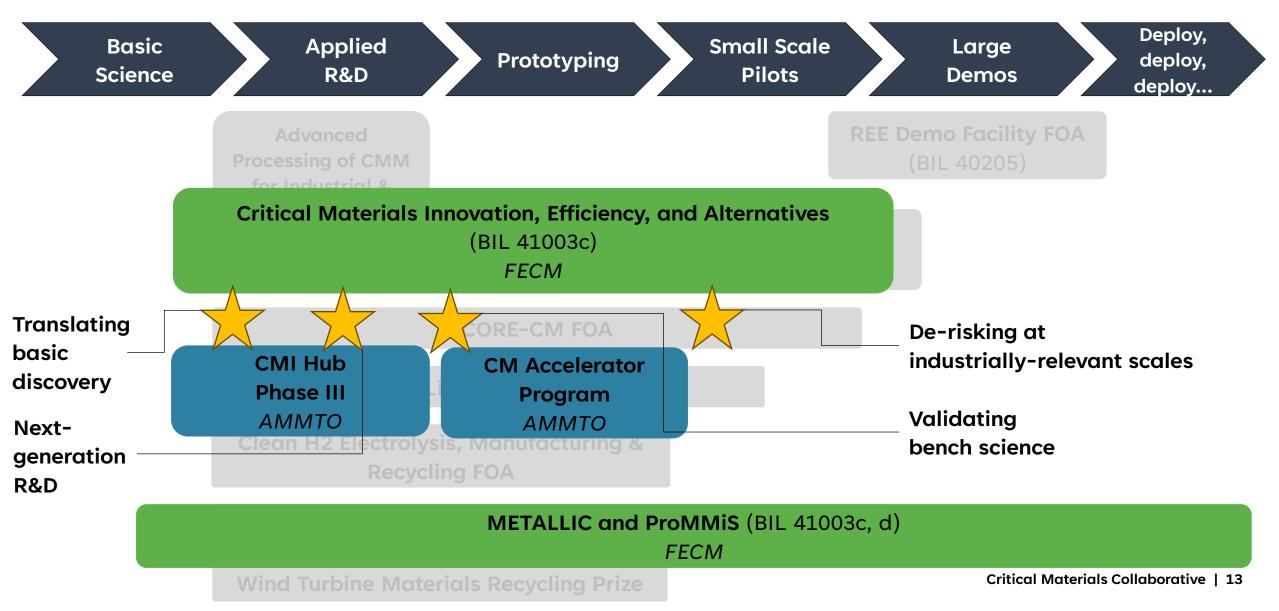


Building the RD&D Member Base



Wind Turbine Materials Recycling Prize

Building the RD&D Member Base



METALLIC Brings Broad Capability Support

Multi-laboratory effort—the Minerals to Materials Supply Chain Facility (METALLIC)—unifying the physical, computational, and data capabilities of nine national laboratories to create a federated, nationwide resource.

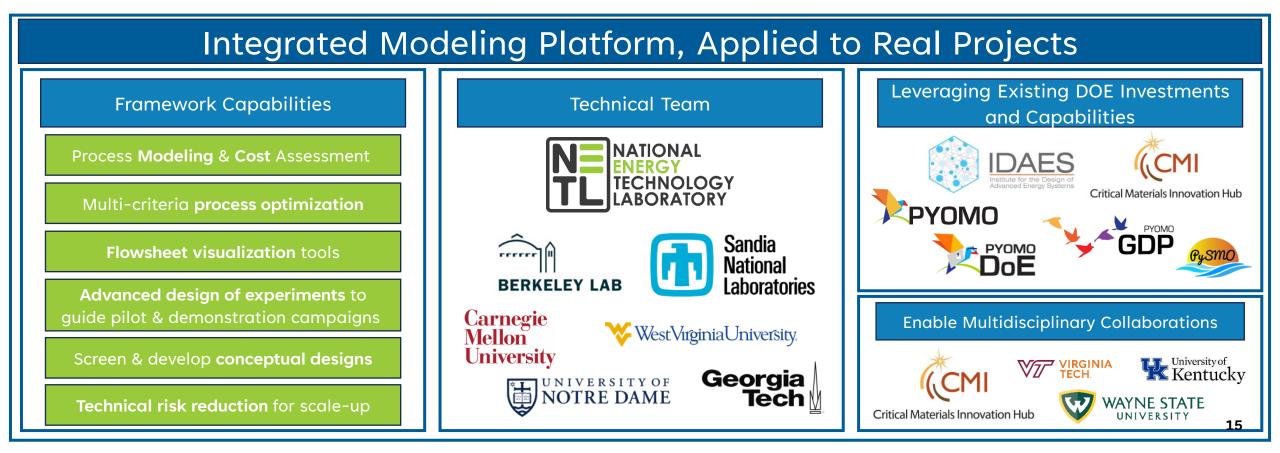


Extensive Modeling Support

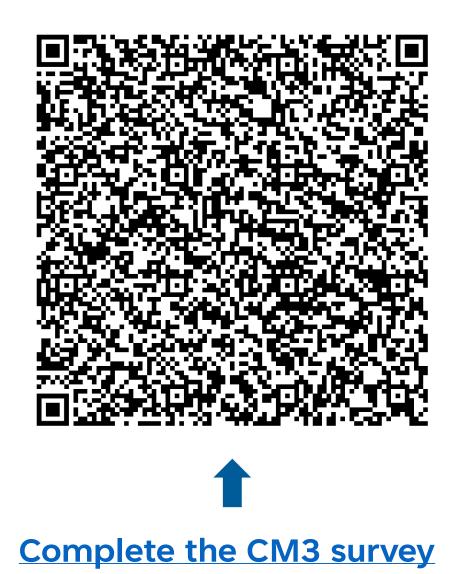


<u>Process</u> Optimization and <u>Modeling</u> for <u>Minerals</u> Sustainability

PrOMMiS Objective: Accelerate and de-risk scale-up and deployment of innovative Critical Minerals & Materials (CMM) systems by leveraging 10+ years of DOE investment in CMM R&D and advanced modeling frameworks (IDAES, CCSI)



CMM Matchmaker



CM3 Matchmaker Tool (under development)

 Serve as a valuable resource for connecting stakeholders across various sectors, from research and development to production and distribution

CM3 Survey

- Gather information from organizations and facilitate networking and collaboration across industries
- Organizations can self-identify their current or planned activities related to critical minerals and materials
- Populate an interactive supply chain map, offering insights into supply chain activities and helping to align industry needs, by supply chain
- Learn more about the CM3



Become an RD&D Awardee

Join the CMC by being funded through a CMCcoordinated opportunity. Funding opportunities will be continually announced on the CMC website:

www.energy.gov/cmm/critical-materialscollaborative



Contribute to the Research Roadmap

In 2024, the CMC will create a research roadmap for DOE on critical materials plans and focus for the next 10 years. We need to hear from industry, innovators, analysts, and communities on goals and how best to get there! Reach out to cmc@hq.doe.gov to get involved.

Get involved!



Connect with us on the CMC website

https://www.energy.gov/cmm/critical-materialscollaborative



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to our CMC quarterly newsletter

https://www.energy.gov/cmm/critical-materialscollaborative#subscribe



Learn

more about DOE's Critical Minerals and Materials Program

www.energy.gov/cmm/critical-minerals-materialsprogram



Reach Out

with questions, comments, or engagement inquiries cmc@hq.doe.gov



Questions?



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