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November 21, 2023

U.S. Department of Energy Office of Fossil Energy and Carbon Management Office of Resource Sustainability Office of Regulation, Analysis, and Engagement (FE-34) Washington, D.C. 20026-4375 *via email* Fergas@hq.doe.gov

Re: NFE Altamira FLNG, S. de R.L. de C.V. Docket No. 22-110-LNG DOE/FECM Order No. 4960 Registration of NFE North Trading LLC

To Whom It May Concern:

NFE Altamira FLNG, S. de R.L. de C.V. ("NFE Altamira") and NFE North Trading LLC ("NFE Trading" or "Registrant") hereby submit to the U.S. Department of Energy's ("DOE") Office of Fossil Energy and Carbon Management ("DOE/FECM") the following information and make the following commitments for the purposes of registering NFE Trading with the DOE/FECM pursuant to DOE/FECM Order No. 4960, which requires registration:

(i) where NFE Altamira exports U.S.-sourced natural gas from the United States or reexports it in the form of LNG from Mexico on behalf of an entity that holds title to the natural gas or LNG at the time that NFE Altamira exports it or re-exports it, respectively, and

(ii) where the U.S.-sourced natural gas is exported to Mexico by a person or entity other than NFE Altamira (i.e., by an upstream supplier) pursuant to a different DOE authorization, and NFE Altamira purchases this exported natural gas in Mexico for re-export.¹

1. Registrant Information.

Pursuant to DOE/FECM Order No. 4960, Registrant provides the below information, which is current and accurate as of the date of this letter:

(A) Exact Legal Name of Registrant: NFE Trading's exact legal name is NFE North Trading LLC

(B) Location of Incorporation/Registration: NFE Trading is a Delaware limited liability company.

¹ NFE Altamira FLNG, S. de R.L. de C.V., Order Granting Long-Term Authorization to Export Natural Gas to Mexico and to Other Free Trade Agreement Nations, DOE/FECM Order No. 4960, Docket No. 22-110-LNG (March 3, 2023) (see, e.g. § III).

(C) Primary Place of Business of Registrant: 111 West 19th St, 8th Floor, New York, NY 10011, USA.

(D) Ownership Structure of Registrant: NFE Trading is a wholly-owned, indirect subsidiary of New Fortress Energy Inc. which is a corporation incorporated in Delaware.

(E) Any inquiries may be directed to the General Counsel of Registrant:

Cameron MacDougall 111 West 19th St., 8th Floor New York, NY, 10011 cameron.macdougall@newfortressenergy.com with copy to ltonery@orrick.com

2. Registrant Contracts.

(A) NFE Altamira has previously filed with DOE/FECM a long-term LNG sale and delivery agreement with NFE Trading pursuant to the terms of DOE/FECM Order No. 4960, Ordering Paragraph (D)(i). Neither NFE Altamira nor Registrant has any other current agreements that have not been previously filed with DOE/FECM that meet the following descriptions:

(i) Any executed long-term contracts associated with the long-term re-export of U.S.-sourced natural gas in the form of LNG from the Altamira FLNG Project ("Project") (whether the U.S.-sourced natural gas is purchased in the United States or Mexico), pursuant to DOE/FECM Order No. 4960.

(ii) Any executed long-term contracts associated with the long-term supply of U.S.sourced natural gas to the Project (whether the U.S.-sourced natural gas is purchased in the United States or Mexico), pursuant to DOE/FECM Order No. 4960.

(B) Registrant hereby agrees to file with DOE/FECM within thirty (30) days of execution, or to provide to NFE Altamira no later than five (5) business days prior to the expiration of the aforementioned 30-day period following execution, a copy of any contract meeting either of the descriptions set forth in section 2(A) above.

3. Updates.

Registrant hereby agrees to notify DOE/FECM directly within thirty (30) days of changes to its registration materials, or to provide NFE Altamira with written notice and updated information no later than five (5) business days prior to the expiration of the aforementioned 30-day period following such change (which if provided to NFE Altamira, will be filed by NFE Altamira with DOE/FECM), including with respect to any of the items listed below:

(A) a change in its company name;

(B) a change in its contact information;

(C) a change in the term of any long-term contract described in Section 2(A) above;

(D) the termination of any long-term contract described in Section 2(A) above;

(E) any other relevant modification to any of the contracts described or information provided in this letter.

If NFE Trading chooses to notify DOE/FECM directly with respect to the above-listed items, NFE Trading agrees to provide NFE Altamira with a copy of the notice(s) sent to DOE/FECM.

4. Compliance with DOE/FECM Order No. 4960 and Regulations.

NFE Trading hereby acknowledges and agrees to comply with DOE/FECM Order No. 4960 and all applicable requirements of DOE's regulations at 10 C.F.R. Part 590, including, but not limited to, destination restrictions.

Sincerely,

On behalf of NFE Altamira FLNG, S. de R.L. de C.V.

1/5/ Chris Guinta

Name: Chris Guinta Title: CFO

On behalf of NFE North Trading LLC

1/5/ Chris Guinta

Name: Chris Guinta Title: CF0