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U.S. Department of Energy
Office of Fossil Energy and Carbon Management
Office of Resource Sustainability
Office of Regulation, Analysis, and Engagement (FE-34)
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**Re: NFE Altamira FLNG, S. de R.L. de C.V.
Docket No. 22-110-LNG
DOE/FECM Order No. 4960
Long-Term LNG Sale and Delivery Agreement**

To Whom It May Concern:

On March 3, 2023, the U.S. Department of Energy, Office of Fossil Energy and Carbon Management (“DOE/FECM”) issued NFE Altamira FLNG, S. de R.L. de C.V. (“NFE Altamira”) an Order Granting Long-Term Authorization to Export Natural Gas to Mexico and to Other Free Trade Agreement Nations (“Order No. 4960”).¹ Order No. 4960 authorized NFE Altamira to export U.S.-sourced natural gas by pipeline from the United States to Mexico and, after liquefaction in Mexico, to re-export the U.S.-sourced natural gas in the form of liquefied natural gas (“LNG”) by vessel from a floating liquefaction and export terminal proposed by NFE Altamira’s affiliate, Mexico FLNG S. de R.L. de C.V., off the coast of Altamira Tamaulipas, Mexico (“Project”). Condition D(i) of Order No. 4960 requires that NFE Altamira file with the Office of Regulation, Analysis, and Engagement a non-redacted copy of all executed long-term contracts associated with the long-term re-export of U.S.-sourced natural gas from the Project (whether the U.S.-sourced natural gas is purchased in the United States or Mexico).

Additionally, DOE/FECM has stated that such long-term contracts may be filed under seal because it “recognizes that some information in NFE Altamira’s ... long-term commercial agreements associated with the export of U.S.-sourced natural gas and/or the re-export of such natural gas as LNG ... may be commercially sensitive.”² DOE/FECM has provided that should NFE Altamira file long-term contracts under seal, it also must file either: (i) a copy of the long-term contract with commercially sensitive information redacted, or (ii) a summary of all major provisions of the contract.

On March 16, 2023, NFE Altamira entered into a long-term LNG sale and delivery agreement with

¹ *NFE Altamira FLNG, S. de R.L. de C.V.*, Order Granting Long-Term Authorization to Export Natural Gas to Mexico and to Other Free Trade Agreement Nations, DOE/FECM Order No. 4960, Docket No. 22-110-LNG (Mar. 3, 2023).

² *Order No. 4960* at 15.

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NFE North Trading, LLC. The agreement contains significant, sensitive privileged and confidential information that is both commercial and financial, the release of which would cause competitive and financial harm to NFE Altamira by providing such proprietary, commercially valuable information to competitors and future counterparties. Therefore, NFE Altamira is providing the agreement to DOE/FECM under seal, via overnight mail. In this regard, and consistent with Order No. 4960, Appendix A hereto provides a public summary of the major provisions of the contract.

Should you have any questions, please contact the undersigned at (212) 506-3710.

Respectfully submitted,

/s/ Lisa M. Tonery

Lisa M. Tonery

Mariah T. Johnston

Jacob I. Cunningham

Attorneys for NFE Altamira FLNG, S. de R.L. de C.V.

Appendix A
Liquefied Natural Gas Sale and Delivery Agreement
Public Summary

1. DOE Order/FE Docket No(s):

DOE/FECM Order No. 4960
Docket No. 22-110-LNG

2. LNG Liquefaction/Export Facility and Location

The floating liquefaction and export terminal proposed by Mexico FLNG S. de R.L. de C.V., off the coast of Altamira Tamaulipas, Mexico.

3. Describe affiliation with the Export Facility (e.g. owner, capacity holder etc.)

The Buyer is NFE North Trading, LLC, an affiliate of the export authorization holder under DOE/FECM Order No. 4960 and an affiliate of Mexico FLNG S. de R.L. de C.V.

4. Exact Legal Name of Parties/Counterparties to Contract:

Seller: NFE Altamira FLNG, S. de R.L. de C.V.
Buyer: NFE North Trading, LLC

5a. Contract Type (e.g. Purchase and Sale Agreement; Liquefaction Tolling Agreement, etc.):

LNG sale and delivery agreement

5b. Firm or Interruptible:

Firm

6. Date of the Contract:

March 16, 2023

7. Contract Term:

The agreement is effective from the effective date of March 16, 2023 and is in force for a period of 15 years (which may be extended by mutual agreement by the parties), unless terminated early in accordance with the provisions of the agreement.

8. Quantity (Annual and Total, if appropriate, include +/-% flexibility):

1.4 MTPA, but Buyer may request additional volumes in accordance with the terms set forth in the agreement.

9. Take or Pay Provisions (or equivalent) Provisions/Conditions (please describe):

Not applicable.

10. Supplier (title holder) of Natural Gas to Liquefaction Facility (include whether long or short-term supply, or both), if appropriate. If this does not include the Purchase or Sale of Natural Gas, please mark this Section "Not Applicable":

Not applicable.

11. Legal Name of Entity(ies) that has(have) Title of the Natural Gas and LNG through the LNG Facility until Export (at the Flange of the Vessel):

NFE Altamira FLNG, S. de R.L. de C.V.

12. Export Destination Restrictions in the Contract:

The LNG sale and delivery agreement restricts delivery of LNG received by the Buyer from NFE Altamira FLNG, S. de R.L. de C.V. to destination countries permitted under the applicable DOE/FECM authorization.

13. Re-Sale Provisions:

The LNG sale and delivery agreement contains a provision, as required by DOE/FECM Order No. 4960, Ordering Paragraph H, that states the Buyer may only resell or transfer U.S.-sourced natural gas, including in the form of LNG, to countries and/or purchasers that have agreed in writing to limit their direct or indirect resale of such LNG to destination countries permitted and lawful under the applicable DOE/FECM authorization.

14. Other Major Non-proprietary Provisions, if Applicable:

None.