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PIERIDAE ENERGY (USA) LTD.

via electronic filing at: FERGAS@HQ.DOE.GOV

March 30, 2023

Department of Energy
Office of Oil and Gas Global Security and Supply
Docket Room 3F-056, FE-50
Office of Regulation and International Engagement
Docket Rooms 3E-042 and 3E-052, FE-34
Forrestal Building
1000 Independence Avenue, S.W.
Washington, D.C. 20585
United States of America

RECEIVED

By Docket Room at 03/31/2023 8:00 a.m.

Subject: Pieridae Energy (USA) Ltd., FE Docket No. 14-179-LNG
the semi-annual report for the period ending March 31, 2023
filed pursuant to Ordering Paragraph J of DOE/FE Order No. 3639
and pursuant to Ordering Paragraph N of DOE/FE Order No. 3768

Pieridae Energy (USA) Ltd. ("Pieridae US") hereby submits its semi-annual report for the period ending March 31, 2023 pursuant to Ordering Paragraph J of Order No. 3639 issued by the Department of Energy, Office of Fossil Energy ("DOE/FE") on May 22, 2015 in the above-referenced docket, and Ordering Paragraph N of Order No. 3768 ("Order 3768") issued by the DOE/FE on February 5, 2016 in the above-referenced docket, granting long-term, multi-contract authorization to export natural gas to Canada and re-export to other free trade agreement nations and to non-free trade agreement nations, respectively. Unless otherwise stipulated herein, capitalized words have the meaning ascribed to them by Order 3768.

Pieridae US is wholly-owned by Pieridae Energy Limited ("Pieridae").

Pieridae has continued to pursue and analyse opportunities available to it to advance the Project and address the ongoing time and cost impacts of both COVID-19 and the Russian invasion of Ukraine. To that end, Pieridae engaged an engineering, procurement and construction company to review and revise the design of the Project. This exercise was completed in January 2023 with the results being a more modularised Project. Following this process, Pieridae filed with the DOE a Request for Extension for Long-Term, Multi-Contract Authorization to Export US Sourced Natural Gas by Pipeline to Canada for Liquefaction and Re-Export in the Form of Liquefied Natural Gas. The outcome of this request will drive the next steps.

Pieridae remains committed to advancing the project in ways that ensure the Goldboro LNG project is more economically competitive and environmentally efficient. To this end, Pieridae continues to advance discussions with its stakeholders, including First Nations partners, governmental organisations and strategic partners to advance the Goldboro LNG project.



PIERIDAE ENERGY (USA) LTD.

If you have any questions or require any clarification, please contact me at 403 399 7587.

Yours truly,

[*signed*]

Alfred Sorensen
Chief Executive Officer
Pieridae Energy Limited