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January 09, 2020

Ms. Amy Sweeney, Director Office of Regulatory and International Engagement Office of Fossil Energy Forrestal Building, FE-34, Room 3E-052 1000 Independence Avenue, S.W. Washington, D.C. 20585

Re: In the Matter of Cheniere Marketing, LLC & Corpus Christi Liquefaction, LLC FE Docket Nos. 12-97-LNG & 12-99-LNG; DOE/FE Order Nos. 3164, 3164-A & 3638 Long-Term Contract

Dear Ms. Sweeney:

Cheniere Marketing, LLC ("Cheniere Marketing") and Corpus Christi Liquefaction, LLC ("CCL") hereby submit<sup>1</sup> for filing under seal, a non-redacted copy of a long-term sale and purchase agreement ("SPA"), entered into between Cheniere Marketing and CCL on December 30, 2019 for the sale and long-term export of liquefied natural gas ("LNG") from the Corpus Christi Liquefaction Project.

Cheniere Marketing and CCL are also filing herewith a public summary of the major provisions of the SPA. This filing is being submitted in accordance with Department of Energy, Office of Fossil Energy ("DOE/FE") Order No. 3164, as amended by DOE/FE Order No. 3164-A,<sup>2</sup> and DOE/FE Order No. 3638.<sup>3</sup> Cheniere Marketing and CCL hereby request confidential treatment of the SPA filed herewith, as it contains commercially sensitive information.

Should you have any questions, please contact the undersigned at (713) 375-5000.

Respectfully submitted,

/s/ Taylor Johnson
Taylor Johnson
Cheniere Marketing, LLC and Corpus Christi Liquefaction, LLC

The SPA is being sent to DOE/FE by overnight mail.

Cheniere Marketing, LLC, DOE/FE Order No. 3164, Ordering Paragraph D, FE Docket No. 12-99-LNG (Oct. 16, 2012) (granting Cheniere Marketing authorization to engage in long-term exports of LNG to free trade agreement nations); Cheniere Marketing, LLC, DOE/FE Order Nos. 3538 and 3164-A, FE Docket Nos. 12-97-LNG and 12-99-LNG (Oct. 29, 2014) (authorizing the addition of CCL as an authorization holder under DOE/FE Order No. 3164).

Cheniere Marketing, LLC & Corpus Christi Liquefaction, LLC, DOE/FE Order No. 3638, Ordering Paragraph I, FE Docket No. 12-97-LNG (May 12, 2015) (granting Cheniere Marketing and CCL authorization to engage in long-term exports of LNG to non-free trade agreement nations).

## LNG Sale and Purchase Agreement Major Provisions Summary

# LNG SALE AND PURCHASE AGREEMENT (FOB), DATED DECEMBER 30, 2019, BETWEEN CORPUS CHRISTI LIQUEFACTION, LLC AND CHENIERE MARKETING, LLC

#### 1. DOE Order/FE Docket No(s):

DOE/FE Order Nos. 3164, 3164-A & 3638 FE Docket Nos. 12-97-LNG & 12-99-LNG

#### 2. LNG Liquefaction/Export Facility and Location:

LNG may be delivered by Seller to Buyer at the Corpus Christi Liquefaction Project (located near Corpus Christi, Texas, in San Patricio and Nueces Counties) or at any number of liquefaction plants, subject to the terms and conditions of the contract.

### 3. Describe affiliation with LNG Liquefaction Export Facility (e.g., owner, capacity holder, etc):

The contract was entered into by Corpus Christi Liquefaction, LLC (the owner of the Corpus Christi Liquefaction Project) and Cheniere Marketing, LLC, an affiliate of Corpus Christi Liquefaction, LLC.

#### 4. Exact Legal Name of Parties/Counterparties to Contract:

Seller: Corpus Christi Liquefaction, LLC

Buyer: Cheniere Marketing, LLC

## 5. a. Contract Type (e.g. Purchase and Sale Agreement; Liquefaction Tolling Agreement, etc.):

LNG Sale and Purchase Agreement

### b. Firm or Interruptible Contract:

Firm

#### 6. Date of the Contract:

December 30, 2019

#### 7. Contract Term:

Pursuant to the terms of the contract, a supply period of approximately 6 years, beginning in 2020.

#### 8. Annual Quantity:

An amount equal to approximately 44,434,788 MMBtus per contract year, subject to the terms and conditions of the contract.

#### 9. Take or Pay (or equivalent) Provisions/Conditions:

Pursuant to the terms of the contract, during any contract year, the Seller is obliged to make available to Buyer the scheduled cargo quantity, or compensate Buyer if not made available, unless otherwise excused under the contract. Similarly, during any contract year, the Buyer is obliged to take and pay for the scheduled cargo quantity, or compensate the Seller if not taken, unless otherwise excused under the contract.

10. Supplier (title holder) of Natural Gas to Liquefaction Facility (Include whether long or short-term supply, or both), If appropriate:

Not applicable

11. Legal Name of Entity(ies) that has(have) Title to the Natural Gas and LNG through the LNG Facility until Export (at the Flange of the Vessel):

Corpus Christi Liquefaction, LLC

#### 12. Export Destination Restrictions in the Contract:

The contract restricts exports of LNG received by the Buyer to destination countries permitted under (i) the applicable DOE/FE export authorizations and (ii) U.S. law.

#### 13. Resale Provisions:

The contract provides for the parties to agree to comply with the applicable export authorizations, including incorporating into any resale contract for LNG sold under the contract the necessary conditions to ensure compliance with the applicable export authorizations

14. Other Major Non-proprietary Provisions, if applicable:

None