SAM and UEI UPDATE

U.S. DEPARTMENT OF

The unique entity identifier used in SAM.gov has changed. On April 4, 2022, the unique entity identifier used across the federal government changed from the DUNS Number to the Unique Entity ID (UEI generated by SAM.gov).

* The UEI is a 12-character alphanumeric ID assigned to an entity by SAM.gov.

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Indian Energy

- * As part of this transition, the DUNS Number has been removed from SAM.gov.
- * Entity registration, searching, and data entry in SAM.gov now require use of the new Unique Entity ID.
- * Existing registered entities can find their Unique Entity ID by following the steps here.
- * New entities can get their Unique Entity ID at SAM.gov and, if required, complete an entity registration.

Get help with registering your entity at <u>https://sam.gov/content/help</u>. You may also call the Federal Service Desk (FSD) at 866-606-8220, Monday – Friday from 8:00 a.m. to 8:00 p.m. Eastern Time. By April of 2022, the federal government will stop using the DUNS number to uniquely identify entities. At that point, entities doing business with the federal government will use a Unique Entity Identifier (SAM) created in SAM.gov, which will streamline the entity identification and validation process. Resources to help you prepare for the transition from UEI (DUNS) to UEI (SAM) can be found at the Federal Service Desk website, <u>fsd.gov</u>.

If your entity is registered in <u>SAM.gov</u>, your Unique Entity ID (SAM) has already been assigned and is viewable in SAM.gov. The Unique Entity ID is currently located below the DUNS Number on your entity registration record.

The System for Award Management (SAM) is the government's online repository for information about vendors that supply goods and services to federal agencies, or entities that receive federal funding. Your company or entity must be registered in SAM if you want to do federal government contracting or receive federal funds.

Each applicant (unless the applicant is an individual or federal awarding agency that is exempt from the requirements under 2 CFR §25.110, or has an exception approved by the federal awarding agency under 2 CFR §25.200) is required to:

- 1) Be registered in the SAM prior to submitting an application;
- 2) Maintain an active SAM registration with current information, including information on a recipient's immediate and highest-level owner and subsidiaries, as well as on all predecessors that have been awarded a federal contract or grant within the last three years, if applicable, at all times during which it has an active federal award or an application or plan under consideration by a federal awarding agency; and
- 3) Provide its unique entity identifier in each application or plan it submits to the federal awarding agency.



DOE may <u>not</u> make a federal award to an applicant until the applicant has complied with all applicable SAM requirements and, if an Applicant has not fully complied with the requirements by the time DOE is ready to make a federal award, the DOE may determine that the Applicant is <u>not</u> qualified to receive a federal award and use that determination as a basis for making a federal award to another applicant.

Register with the System for Award Management (SAM) at <u>https://www.sam.gov</u>. <u>SAM</u> registration must be updated annually.



How to Register in SAM and Obtain a Unique Entity ID (UEI)

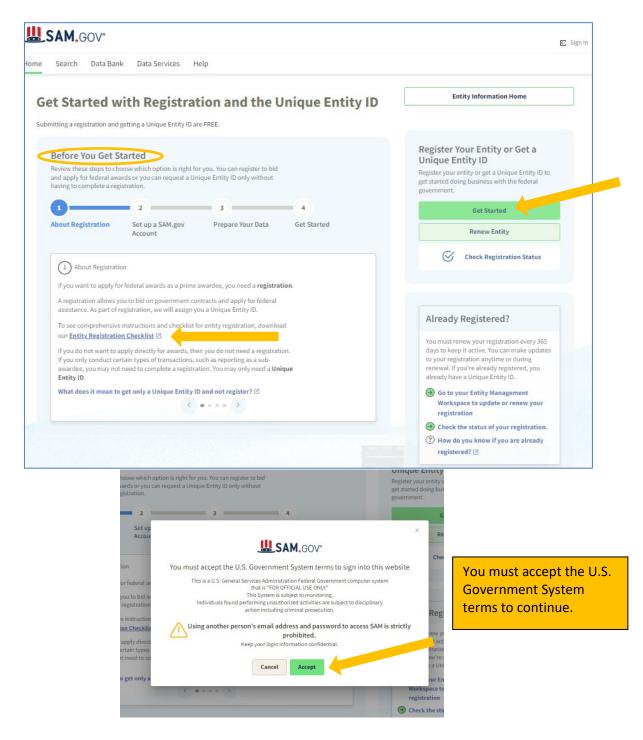
1: Getting Started. Go to <u>www.sam.gov</u> and click on "Get Started" to register your entity or get a Unique Entity ID. If you already have an account on SAM.gov then you may click "Sign In" on the upper right-hand corner of the screen.

Sear	rch Data Bank Data Services	Help	
	SAM.GOV*		Official U.S. Government Website 100% Free
	The Official U.S. Government Contract Opportunities (was fbo.gov) Contract Data (Reports ONLY from fpds.gov) Wage Determinations (was wdol.gov) Federal Hierarchy Departments and Subtiers	nent System for: Assistance Listings (was cfda.gov) Entity Information Entity Registrations, Disaster Response Registry, Entity UEI and Exclusions Entity Reporting SCR and Bio-Preferred Reporting	NEW Acgister Your Entity or Get a Unique Entity ID to get started doing business with the federal government. Get Started Renew Entity Were Entity Were Entity Were Entity Were Entity Deck Registration Status
	Already know what you wa	nt to find?	

Review steps 1 to 4 under *Before You Get Started* section about SAM registration and requesting a UEI. Click on "Entity Registration Checklist" link to see comprehensive instructions and checklist that will help you gather needed information to register your entity.

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When you have gathered the information on the checklist, click the green "Get Started" button. As part of the registration, SAM will assign you a UEI.







2: Create a Login.gov account

Next, you will be directed to Login.gov screen. Click "Create an account" to create a Login.gov account. This account will enable you to sign safely and securely into your SAM account.

🚟 An official website of the United States government Here's how you know 🗸
ULOGIN.GOV
sam.gov is using Login.gov to allow you to sign in to your account safely and securely.
SAM.gov only recognizes one email address on Login.gov accounts. Adding email addresses to your Login.gov account <u>may cause your SAM.gov login to</u> <u>fail</u> . Sharing your Login.gov password or using someone else's Login.gov account violates the <u>rules of use</u> .
Email address
Password Show password
Sign in
Create an account

Create your account Enter your email address Select your email language preference Login.gov allows you to receive your email communication in English, Spanish or French. English (default) Español Français	Enter your email address Select your email language preference Login.gov allows you to receive your email communication English, Spanish or French. English (default) Español Español	Create vour acco	ount
Select your email language preference Login.gov allows you to receive your email communication in English, Spanish or French. English (default) Español	Select your email language preference Login.gov allows you to receive your email communication English, Spanish or French. English (default) Español Français	create your acco	Juint
Login.gov allows you to receive your email communication in English, Spanish or French. English (default) Español	Login.gov allows you to receive your email communication English, Spanish or French. English (default) Español Français	Enter your email address	
Login.gov allows you to receive your email communication in English, Spanish or French. English (default) Español	Login.gov allows you to receive your email communication English, Spanish or French. English (default) Español Français		
	O Français		
O Français		O Español	
	☐ Check this box to accept the Login.gov <u>Rules of Use</u> ♂	○ Français	

Enter your email address, accept the Rules of Use, then click the "Submit" button. Once you submit your email address, you should see a message to check your email.

DLOGIN.GOV B SAM,GOV
🔤 Check your email
We sent an email to tweedie.doe@hq.doe.gov with a link to confirm your email address. Follow the link to continue creating your account.
Didn't receive an email? <u>Resend</u>
Or, <u>use a different email address</u>
You can close this window if you're done.



*Note: You will need to create a Login.gov account even if you already have a SAM account. Use the same email address for Login.gov that you used for your existing SAM account. If you use any other email address to create your account at Login.gov other than the one associated with your SAM.gov account, your SAM.gov roles will need to be reassigned. This could cause delays in updating your existing registrations. If you don't know which email is associated with your SAM.gov user account, contact the supporting Federal Service Desk at <u>www.fsd.gov</u>, or by telephone at 866-606-8220 Monday through Friday from 8 a.m. to 8 p.m. (ET).

When you receive an email from Login.gov to confirm your email address, follow the instructions. When you follow the provided link, it will take you to a screen that asks you to create a password. Create a strong password and click "Continue".

*Note that the link provided for you to confirm your email address will expire in 24 hours.

	SAM, GOV*
You have confirmed your	email address
Create a strong p	bassword
It must be at least 12 characte used password. That's it!	rs long and not be a commonly
Password	Show password
•••••	
Password strength: Great!	
Continue	
Password safety tips	+
Cancel account creation	



Next is the Authentication method set up.

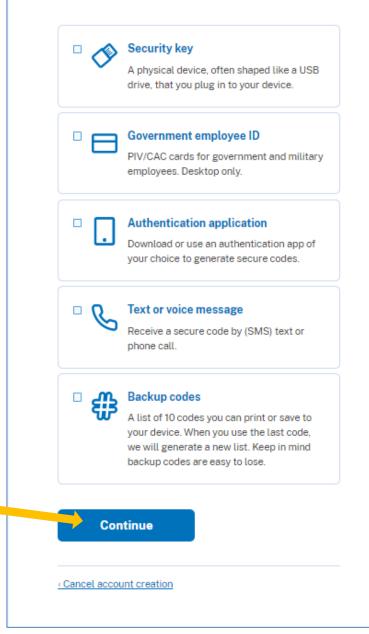
After you create a Login.gov password, the next screen will ask you to select another layer of security. Login.gov recommends that you select at least two different options in case you lose one of your methods. Backup codes is the least preferred authentication method because the codes can easily be lost.

Select two options then click the "Continue" button.

Authentication method setup

Add another layer of security by selecting a multi-factor authentication method. We recommend you select at least (2) two different options in case you lose one of your methods.

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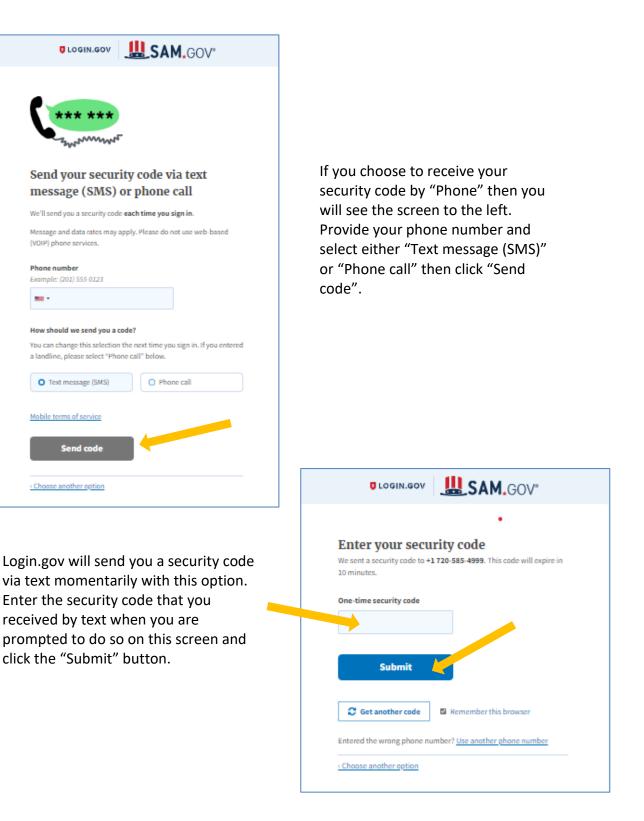


SAM.GOV*

LOGIN.GOV

	Add an authentication app
Depending on which options you	Set up an authentication app to sign in using temporary security
selected in the previous screen,	codes. <u>What is an authentication app?</u> [2]
additional information and	Give it a nickname
instructions will follow.	If you add more than one app, you'll know which ones which.
For example, if you choose the	
"Authentication application"	Open your authentication app
option, then you will be prompted	3 Scan this QR barcode with your app
to set up an authentication app.	
Follow the steps to set up this	
application and click "Submit".	
	Or enter this code manually into your
	authentication app
	Сору
	Enter the temporary code from your app
	Submit
	Remember this browser
	< Choose another option



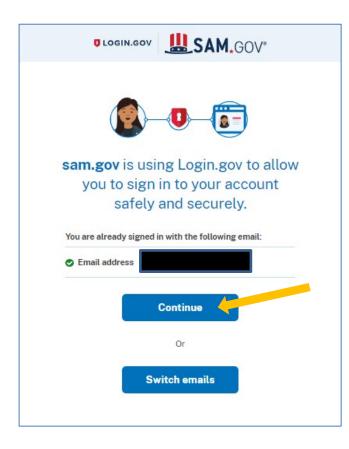




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Once you have successfully set up your authentication methods you will see a similar screen to the right to indicate that you have created an account with Login.gov. Click the "Agree and continue" button.

UOGIN.GOV	BAM. GOV*
Backup codes were a	added to your account.
	ed an account with ogin.gov
We'll share this informat	tion with sam.gov :
Email address	
account.	is information to connect to your
Agree and continu	ue



You are now ready to log into your SAM.gov account safely and securely using Login.gov multifactor authentication.

Click the "Continue" button to continue to the SAM.gov homepage.



From the SAM.gov homepage, click "Sign In" to access your SAM.gov account. Use the same email address that you provided to create your Login.gov account. You will need to enter the second security sign in option that you selected in the above steps to set up your authentication methods.

ne Search	Data Bank Data Services	Help	
	₩SAM ,GOV®		Official U.S. Government Website 100% Free
	The Official U.S. Govern Contract Opportunities (was floo,gov) Contract Data (Reports ONLY from fpds.gov) Wage Determinations (was wool.gov) Federal Hierarchy Departments and Subtiers	Assistance Listings (was cida.gov) Entity Information Entities, Disaster Response Registry, and Exclusions Entity Reporting SCR and Bio-Preferred Reporting	Learn More Bagister Your Entity or Get a Unique Durity or get a Unique Entity ID to get Stated doing business with the federal government. Get Stated Renew Entity Image: Comparison of the com

You have now successfully created a Login.gov account that can be used to sign in to SAM.gov. Next, complete your profile for your SAM.gov account. Agree to SAM.gov and Login.gov terms for accessing SAM.gov and click "Next" to continue.

	Requests D Notifications B Workspace Sig
me Search	Data Bank Data Services Help
	Complete Your Profile Congratulations! You have created a login.gov account that can be used to sign in to SAM.gov. You must also agree to our terms for
	accessing SAM.gov and complete your SAM.gov profile.
	Terms of Service
	 The login gov account I created is associated with my own personal email address or an email address controlled by my entity. I am agreeing to these terms on my own behalf and I am not representing someone else nor agreeing to the terms on their
	behalf. I will not access SAM.gov with someone else's login.gov account, including someone else in my entity.
	 I will not share my login.gov account password with anyone else for any reason, including other people in my entity. If I fail to follow these terms of service, my SAM.gov account may be disabled and I may lose access to my information in
	 In that to follow these terms of service, my sawing or account may be disabled and i may deel access to my information in SAM.gov.
	I agree to the SAM.gov User Access Terms and all Login.gov terms of service as a condition of accessing SAM.gov.
	Next



Next, complete your profile by providing the requested information. All fields are required unless marked as optional. Once filled out, click "Submit" to continue.

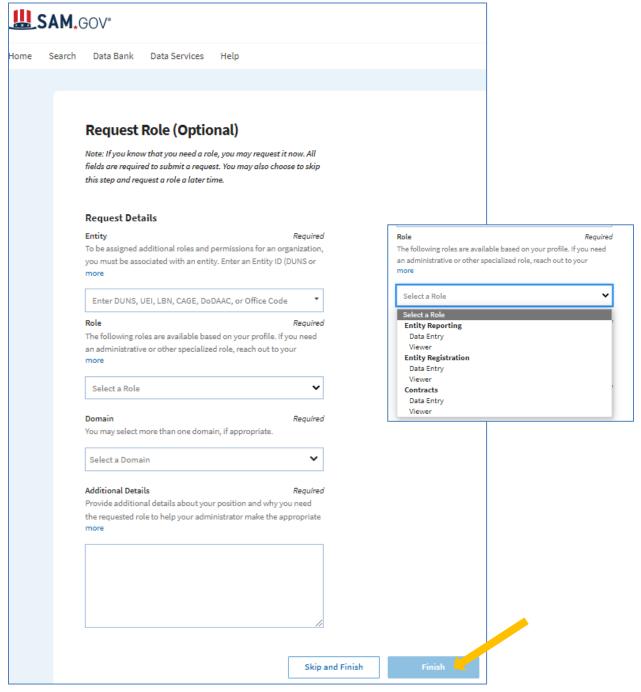
me Search	Data Bank	Congratulation	Your Profile			
		Congratulation				
		maneed as opt Name and Em. First Name Tweedie Last Name Doe Email	ional, all fields are require		ount at this website, complete the following fields. Unless	
		Business Phon Country Code	e (Optional) is 1 for USA and North Am	erica		
		Country Code	Phone		Extension	
		1			eic 1234	
				Submi	4. ()	
				Cance	4	

You may complete an optional Request Role form by providing the requested details.

If you choose to skip this step and request a role later, click "Skip and Finish", otherwise click "Finish" to submit your role request. Either option will advance to the next screen.

Note: under "Role", there is a drop-down menu where you may Select a Role.

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3: Register Your Entity

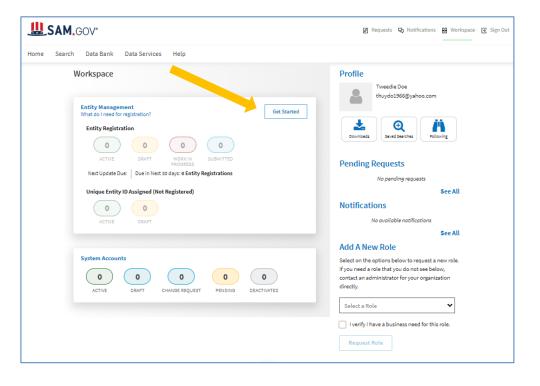
U.S. DEPARTMENT OF

Now that you have a Login.gov account and have completed your profile in SAM, you are ready to register your entity. On the "Get Started" screen you will have the option to "Register Entity" or "Get Unique Entity ID" without having to register an entity.

Note: to apply for federal assistance, an entity must be registered with SAM.

On this screen, your "Workspace" will display information on your SAM account activities, including your entity registration and Unique Entity ID (UEI) status. Click "Get Started".

SAM.GOV*		🖉 Requests 🛛 😼 No	Notifications 🛛 🎛 Workspace 🖙 Sign Out
Home Search Data Bank	Data Services Help		
< Entity Management			
Ge	et Started		
	Register Entity An entity registration allows you to bid on government contracts and apply for federal assistance. A registration, we will assign you a Unique Entity ID (SAM). Comprehensive and current entity information is an essential part of the federal award process. It i your information and allow sufficient time to understand and accurately complete your registration complete and manage it here to remain eligible for federal awards. You must renew your registration every 365 days for it to remain active. Register Entity	s important to prepare	e
	Get Unique Entity ID (SAM) If you only conduct certain types of transactions, such as reporting as a sub-awardee, you may not entity registration. Your entity may only need a Unique Entity Identifier. You can get a Unique Entity ID (SAM) for your organization without having to complete a full entity of Get Unique Entity ID		





When you click on

see this screen that

outlines the next

Registration".

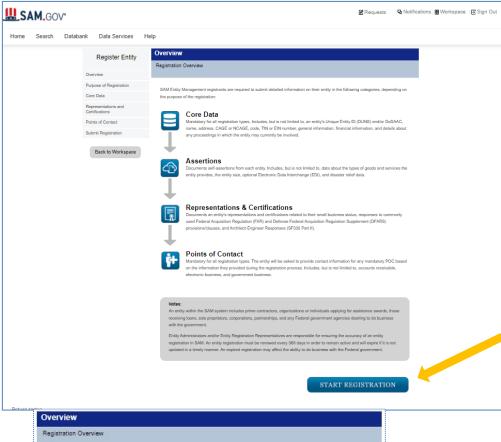
important steps to

"Register Entity" in the

previous screen, you will

register your entity. After

reviewing, click "Start



BEFORE YOU START

You will need the following information:

U.S. REGISTRANTS:

Notes:

- Your Unique Entity ID (DUNS), Legal Business Name, and Physical Address for your Entity
- If you don't have one, you can request a Unique Entity ID (DUNS) for free from D&B
- Your Taxpayer Identification Number (TIN) and Taxpayer Name associated with your TIN. Review your tax documents from the IRS (such as a 1099 or W-2 form) to find your Taxpayer Name.
- Your bank's routing number, your bank account number, and your bank account type, i.e. checking or savings, to set up Electronic Funds Transfer (EFT). INTERNATIONAL REGISTRANTS:
- Your NATO Commercial And Government Entity (NCAGE) Code from the NATO Support and Procurement Agency (NSPA).
- If you don't have one, you can requ Code online for free from NSPA
- · Your Unique Entity ID (DUNS), Legal Business Name, and Physical Address for your Entity. Make sure your Unique Entity ID (DUNS) information and NCAGE information match.

- If you don't have one, you can request a Unique Entity ID (DUNS) for free from D&B

CONTINUE

An entity tuals applying for ceiving loans, sole proprietors, corporations, partnerships, and any Federal government ager rise desiring to do husinese with the gave

Entity Administ ars and/or Entity Registration Representatives are responsible for ensuring the accuracy of an entity tion in SAM. An entity registration must be renewed every 365 days in order to remain active and will expire if it is not updated in a timely manner. An expired registration may affect the ability to do business with the Federal government.

START REGISTRATION

After clicking "Start Registration" in the previous step, the screen shown at left will appear, outlining the information you will need to provide to register your entity.

- Your Unique Entity ID (DUNS), Legal Business Name, and Physical Address for your Entity.
- Your Taxpayer Identification Number (TIN) and Taxpayer Name associated with your TIN.
- Your bank's routing number, and your ٠ bank account type, to set up Electronic Funds Transfer (EFT).

Click "CONTINUE" when ready.



Register Entity	Purpose of Registration	You will now begin the	
register Entry	Determine Purpose of Registration	entity registration	
Overview		, .	
Purpose of Registration Determine Purpose Confirm Purpose Core Data Representations and Certifications	Page Description This page will help you determine your entity's purpose of registration. First, select what type of entity you are registering in SAM. Then state why you are registering. Based on your response, you will complete different registration sections. If you want to obtain federal contract awards, you must complete all four sections of the registration: Core Data, Assertions, Representations & Certifications (Reps & Certs), and Points of Contact (POCs). This is required by the Federal Acquisition Regulation (FAR) in <u>FAR 52 204-7 System for Award Management</u> .	process, starting with identifying the purpose for registering your entity.	
Points of Contact	If you are only interested in federal assistance opportunities, such as grants and loans, you must complete three sections of the		
Submit Registration Back to Workspace	registration: Core Data, Representations & Certifications (Reps & Certs), and POCs. If you decide later to pursue federal contract awards, you must update your SAM registration to change your purpose of registration and complete all four sections. As of February 2, 2019, all entities registering for All Awards or Federal Assistance Only, will be required to review the Financial	Tip: Read the "Page Description"	
	Assistance Representations and Certifications. These are a common set of certifications and representations required by Federal statutes or regulations in accordance with grants guidance under Title 2 of the Code of Federal Regulations. If you intend to apply for or are a recipient of a Federal grant or agreement, you must agree to the grants certifications and representations in the Representations & Certifications section of your entity registration. Mandatory fields are marked with an asterisk or star symbol. Complete all mandatory fields before continuing to the next page.	thoroughly. The following sections and required information are specific to the	
	What type of entity are you registering?"	selections made on this	
	O Business or Organization		
	O U.S. Federal Government	page.	
	O U.S. State Government		
	O U.S. Local Government	Note: The options	
	Tribal Government	shown here were	
	Foreign Government	selected for the purpose	
	Why are you registering this entity to do business with the U.S. government? *	of this guide.	
	I want to be able to bid on federal contracts or other procurement opportunities. I also want to be able to apply for grants, loans, and other financial assistance programs.		
	I only want to apply for federal assistance opportunities like grants, loans, and other financial assistance programs.	Click "Next" to advance.	
	Cancel Previous Next		

Based on your selections in the previous sub-section, the subsequent screen will list the required sections that you will need to complete. Confirm the purpose of registration and click "Next" when ready.

Register Entity	Purpose of Registration		
riogiotor Entity	Confirm Purpose		
Overview			
Purpose of Registration Determine Purpose Confirm Purpose	Page Description Based on the answers you provided on the previous page, SAM determined your purpose of registration and the sections you must complete based on that purpose of registration. If you need to make changes, please go back to the previous page. Otherwise, use the		
Core Data	Next button to continue with the Entity Registration process.		
Assertions			
Representations and Certifications	Purpose of Registration:	All Awards	
Points of Contact	You are required to complete the following sections:	Core Data Assertions	
Submit Registration		Representations & Certifications Points of Contact	
Back to Workspace	Cancel		Previous Next



Register Entity	Core Data Entity Information	Next, you will begin the
Overview	Entry mornation	· · ·
Purpose of Registration	Page Description	process of providing all
Core Data	Please enter the information associated with the unique identifier of the entity you want to register.	required information to
Representations and Certifications	Mandatory fields are marked with an asterisk or star symbol. Complete all mandatory fields before continuing to the next page.	register your entity.
Points of Contact	Unique Identifier:	
Submit Registration	Unique Entity ID (DUNS): "	
Back to Workspace	If you don't already have one, you can request a Unique Entity.ID.(DUNS) for FREE from Dun & Bradstreet (D&B). For help, U.S. entities can contact D&B at 1-866-705-1711 or govt@dnb.com International entities can email <u>SAMhelp@dnb.com</u> .	
Dack to Workspace	Unique Entity ID (SAM):	
	Entity Name: A critical new step in entity validation requires each entity to self-report their Legal Business Name and Physical address.	
	Legal Business Name: "	
	Entity Physical Address:	
	Please enter the physical address associated with your entity. Your SAM registration will not be activated if you used a mailing address to get your Unique Entity ID Number.	
	Address Line 1: *	
	Address Line 2:	
	City:*	
	State/Province: *	
	ZIP/Postal Code: *	
	Country: * UNITED STATES V	
	N A A A A A A A A A A A A A A A A A A A	
	Cancel Previous Next	
	Desister Entity	Core Data
A menu of	sections that you will Register Entity	
	mplete for entity	Entity Information
-	n is displayed in the top, Overview	
	of the on-screen page. at appear in this menu Purpose of Registration	
	epending on the Core Data	Please enter the inform
selected or	otions in the previous	
•	f Registration" section Representations and	Mandatory fields are m
•	Certifications	
	Description on "Purpose	
of Registrat	tion" page for details). Points of Contact	Unique Identifier:
	Submit Registration	
	out in regionation	Unique Entity ID (DUNS
		If you don't already have
	Back to Workspace	contact D&B at 1-866-7

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Each section in the Register Entity menu can be expanded to reveal the sub-sections that make up each section by clicking the section title.

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For example, in the image to the right, the Core Data section has been expanded to reveal its subsections, each containing forms that need to be completed before moving on to the next sub-section or section.

Note: You can only move from one section or sub-section to the next by completing each page.

Complete each section to move on to the final section "Submit Registration".

	Register Entity	Core Data Entity Information
	Overview	
	Purpose of Registration	
	Core Data	Please enter the information
	 Entity Information Verify Entity Information 	Mandatory fields are marked
	 Business Information CAGE or NCAGE Code 	Unique Identifier:
\neg	General InformationFinancial Information	Unique Entity ID (DUNS): *
	 Executive Compensation Questions 	If you don't already have one, contact D&B at 1-866-705-57
	 Proceedings Questions SAM Search Authorization 	Unique Entity ID (SAM):
	Review Core Data	Entity Name:
	Representations and Certifications	A critical new step in entity va
	Points of Contact	Legal Business Name: *
	Submit Registration	
		Entity Physical Address:
	Back to Workspace	Please enter the physical add your Unique Entity ID Numbe

Once you have completed the preceding section, you will advance to "Submit Registration". Here you will need to do a final review of the entity information entered in all prior sections of the entity registration. If changes need to be made, click the "Edit" button located in the upper right corner of each section (circled in image below).

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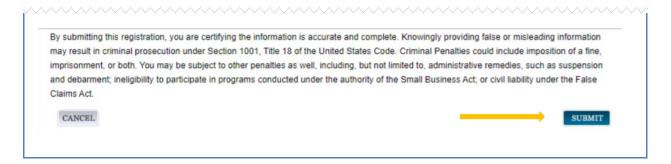
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Note: The image below does not capture the entire "Entity Review" page. Please review all fields and sections by scrolling through the entire page.

Register Entity	Submit Registration		Us Test Company 54
riogiotor Entity	Entity Review		DUNS: 362261773
Verview	Page Description You have completed all sections of your entity's registration in SAM. Please validate the information presented on this page is correct		
urpose of Registration			
core Data	before continuing. Select Edit to make changes to the appropriate sections. If you are satisfied with the information entered, select Submit.		
ssertions			
Representations and	DUNS Number:	362261773	
ertifications	D&B Legal Business Name:	Us Test Company 549	
oints of Contact	Doing Business As:	US FICTITIOUS COMPANY 549	
Entity Review	Core Data		
Entry Review	Business & TIN Information:		
Back to Workspace	Business Information: Business Start Date:	06/11/2021	EDIT
	Fiscal Year End Close Date:	12/31	
	Company Division Name:		
	Company Division Number:		
	Corporate URL:		

At the bottom of the "Entity Review" page, after all entity information has been reviewed, click the "SUBMIT" button to complete your entity registration. You are now finished with registering your entity in SAM.gov.

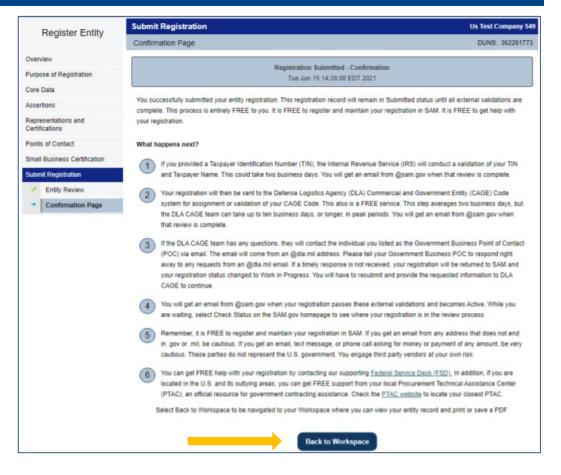


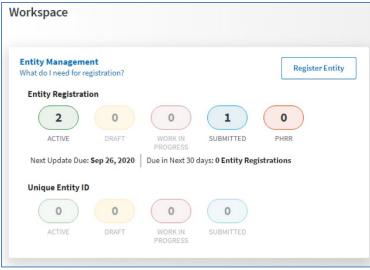


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After submitting your entity registration, a confirmation page will display, providing next steps and the option to return to your SAM Workspace. Review "What happens next?" and then click "Back to Workspace" where you can review, print a copy, or save to PDF your entity record.





In your Workspace you can view your entity and track the registration status. Your registration will remain in the "Submitted" stage until it passes external validations, at which point the entity registration will become "Active".

Your entity's Unique Entity ID (SAM) is automatically assigned when the entity is put into the "Active" status after passing validation. You will then be able to view your Unique Entity ID (SAM) in your Workspace.

You can find help with registering your entity on SAM.gov here <u>https://sam.gov/content/help</u> where you can search the <u>Knowledge Base</u>, "Go to Incident" or "Go to Live Chat".

You may also contact the Federal Service Desk (FSD) by phone at 866-606-8220 Monday – Friday 8:00 a.m. to 8:00 p.m. Eastern Time.