From:
 Snyder, Brett

 To:
 Sweeney, Amy

Subject: [EXTERNAL] Re: Question re: ownership structure of Vista Pacifico (Docket No. 20-53-LNG) and Energía Costa Azul (Docket No. 18-145-LNG)

Date: Monday, December 19, 2022 6:43:21 PM

Amy, for ECA the ownership of IEnova is 99.92% instead of 70.17%. That number is correct for VPLNG. See the most recent 10-Q at p. 43 ("At the closing of the sale of [the non-controlling interest] in SI Partners to ADIA, SI Partners indirectly owned 99.9% of the outstanding shares of [Infraestructura Energetica Nova, S.A.B. de C.V. ("IEnova")]. To the extent we acquire additional shares of IEnova after the closing, such additional shares will be acquired by SI Partners, and KKR and ADIA will provide 20% and 10%, respectively, of the funding.")

Brett

Sent from my iPhone

On Dec 18, 2022, at 8:40 PM, Sweeney, Amy <amy.sweeney@hq.doe.gov> wrote:

Brett,

At your earliest convenience, would you be able to confirm or otherwise suggest changes to the below text describing the current ownership structure of Vista Pacifico (Docket No. 20-53-LNG) and Energía Costa Azul (Docket No. 18-145-LNG)? You may reply via this email.

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Vista Pacifico

Vista Pacifico is a Mexico variable-capital, limited liability company with its principal place of business in Mexico City (Colonia Juárez), Mexico. Vista Pacifico is owned 50% by IEnova and 50% by Sempra LNG Holding, LP. In turn, 99.92% of the shares in IEnova are indirectly owned by one of Sempra Energy's U.S. subsidiaries, Sempra Infrastructure Partners, LP (Sempra Infrastructure), and the remainder are owned by unrelated entities. Sempra LNG Holding, LP is wholly owned by Sempra Global Holdings, LP, which in turn is wholly owned by Sempra Infrastructure. Sempra Infrastructure is owned by Sempra Energy with non-controlling minority equity interests owned by KKR Pinnacle Investor, L.P., a subsidiary of KKR & Co. Inc., and Black Silverback ZC 2022 LP, a wholly owned indirect subsidiary of the Abu Dhabi Investment Authority (ADIA).

Energía Costa Azul (ECA)

ECA is a Mexico variable-capital, limited liability company with its principal place of business in Cuauhtémoc, Mexico. The ECA Large-Scale Project is a joint effort between Sempra Energy (a publicly-traded California corporation) and Sempra Energy's Mexican affiliate, Infraestructura Energética Nova, S.A.B. de C.V. (IEnova). Currently, over 99.99% of ECA is owned by IEnova, and the remaining shares are owned by **[a U.S.?]** affiliate of Sempra Energy. Additionally, 70.17% of the ownership interests in IEnova are held by wholly-owned subsidiaries of Sempra Energy jointly with non-controlling minority equity interests owned by KKR Pinnacle Investor, L.P., a subsidiary of KKR & Co. Inc., and Black Silverback ZC 2022 LP, a wholly owned indirect subsidiary of the Abu Dhabi Investment Authority (ADIA).

Thanks,

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