

1/23/2022 11:25:16 AM

Compare Results

Old File:

04.01.01 v03.pdf

1 page (103 KB)

1/22/2022 3:26:42 PM

versus

New File:

E.01.01 - 04.01.01 v04.pdf

1 page (130 KB)

1/23/2022 1:19:35 AM

Total Changes

22

Content

12 Replacements

5 Insertions

4 Deletions

Styling and Annotations

1 Styling

0 Annotations

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DOE EVMS Metric Specification



1. Process Category	2. Metric ID (new, old)	3. Method	4. Frequency
E	E.01.01 (04.01.01) (115)	manual	annually

5. Attribute

Indirect Account Organization Structure

6. Metric Intent

This metric confirms that a documented process clearly defines the indirect account structure, the indirect manager's assignments, responsibilities, and authority, and how indirect budgets established, and cost expenditures are controlled. This metric includes an examination of the disclosure statement to identify each cost pool; obtaining the indirect budgets for each pool; identifying the personnel assigned for each indirect budget pool; and determining if the budgets are consistent with the pools and the organizations responsible for management of the resources.

7. Metric Short Description

disclosure statement indirect budgets unsubstantiated

8. Metric

X = Number of indirect budgets for each pool in the disclosure statement, where

1. The contractor manager is not identified,
2. The budgets are not consistent with the pools and the organizations responsible for the management of the resources, typically at a senior management level,
3. The contractor manager cannot demonstrate for all levels evidence on whether an item is a direct change, indirect, or a capital item, and who approves the policy, or
4. There are draft proposed changes to the disclosure statement.

N/A

9. Max. Threshold	10. Max. Tolerance	11. Weight
0		1.2

12. Needed Artifacts and Data Elements

X artifact(s)
 disclosure statement (including proposed changes)
 organization chart
 indirect budget pools
 data presented by contractor manager

13. Assumptions

14. Instructions

Conduct the following manual operation(s).

- Number of indirect budgets for each pool in the disclosure statement, where
 1. The contractor manager is not identified,
 2. The budgets are not consistent with the pools and the organizations responsible for the management of the resources, typically at a senior management level,
 3. The contractor manager cannot demonstrate for all levels evidence on whether an item is a direct change, indirect, or a capital item, and who approves the policy, or
 4. There are draft proposed changes to the disclosure statement.

Determine if X or X/Y exceeds the threshold.

15. Reference(s)

Page 8, Typical Attribute(s) (A1): "Indirect account structure and organizational assignment/authority level are clearly defined."

Page 8, Typical Attribute(s) (A2): "Documented process clearly defines how indirect cost resources are assigned, budgets are established, and expense is controlled. The personnel within the organization responsible for establishing indirect cost budgets and authorizing/controlling indirect cost expenditures."

Page 8, Intent: "Clearly identify managers who are assigned responsibility and authority for controlling indirect costs, and who have the authority to approve expenditure of resources."

16. Revision Block

rev. no.	description of change and sections affected	date prepared	prepared by	date approved	approved by
V04.00	Updated for release. See track changes.	2022-01-21	PM-30	2022-01-21	Melvin Frank
V03.00	Updated for release. See itemized revision list.	2020-02-10	PM-30	2020-02-10	Melvin Frank
V02.00	Updated for release. None.	2019-07-31	PM-30	2019-07-31	Melvin Frank
V01.01	Updated through 2019-03-13. Minor corrections.	2019-03-13	PM-30	2019-03-14	Melvin Frank
V01.00	Updated for release. All.	2019-01-31	PM-30	2019-01-31	Melvin Frank