

1/23/2022 11:24:24 AM

Compare Results

Old File:

13.01.01 v03.pdf

1 page (103 KB)

1/22/2022 4:34:49 PM

versus

New File:

E.02.01 - 13.01.01 v04.pdf

1 page (128 KB)

1/23/2022 1:20:02 AM

Total Changes

18

Content

8 Replacements
6 Insertions
4 Deletions

Styling and Annotations

0 Styling
0 Annotations

[Go to First Change \(page 1\)](#)

DOE EVMS Metric Specification



| 1. Process Category | 2. Metric ID (new, old) | 3. Method | 4. Frequency |
|---------------------|--------------------------|-----------|--------------|
| E | E.02.01 (13.01.01) (116) | manual | annually |

5. Attribute

Indirect Budget Management

6. Metric Intent

This metric confirms that indirect budgets are managed and incorporated into the PMB in concert with the contractor's documented processes and current rates to include approved, provisional, and proposed rate usage. This metric verifies the contractor has recurring DOE rate performance reviews using a combination of artifact reviews and the technical explanations provided by the indirect manager.

7. Metric Short Description

indirect process in not place

8. Metric

X =

1. The contractor has not conducted a rate performance review with DOE within past year.
2. The contractor business entity does not have a formal pricing rate agreement with DOE considering when it was last revised.
3. The contractor does not have a process for indirect management regarding budging, actuals, and analysis.

N/A

| 9. Max. Threshold | 10. Max. Tolerance | 11. Weight |
|-------------------|--------------------|------------|
| 0 | | 1.6 |

12. Needed Artifacts and Data Elements

X artifact(s)
DOE or contractor rate
performance review
data presented by contractor

13. Assumptions

14. Instructions

Conduct the following manual operation(s).

- 1. The contractor has not conducted a rate performance review with DOE within past year.
- 2. The contractor business entity does not have a formal pricing rate agreement with DOE considering when it was last revised.
- 3. The contractor does not have a process for indirect management regarding budging, actuals, and analysis.

Determine if X or X/Y exceeds the threshold.

15. Reference(s)

Page 24, Intent: "Indirect budgets on the project are established and planned with the established direct budgets consistent with the method by which allocation of indirect costs will ultimately be made to the project."

16. Revision Block

| rev. no. | description of change and sections affected | date prepared | prepared by | date approved | approved by |
|----------|--|---------------|-------------|---------------|--------------|
| V04.00 | Updated for release. See track changes. | 2022-01-21 | PM-30 | 2022-01-21 | Melvin Frank |
| V03.00 | Updated for release. See itemized revision list. | 2020-02-10 | PM-30 | 2020-02-10 | Melvin Frank |
| V02.00 | Updated for release. None. | 2019-07-31 | PM-30 | 2019-07-31 | Melvin Frank |
| V01.01 | Updated through 2019-03-13. Minor corrections. | 2019-03-13 | PM-30 | 2019-03-14 | Melvin Frank |
| V01.00 | Updated for release. All. | 2019-01-31 | PM-30 | 2019-01-31 | Melvin Frank |