

1/23/2022 11:22:13 AM

Compare Results

Old File:

24.01.01 v03.pdf

1 page (103 KB)

1/22/2022 4:43:03 PM

versus

New File:

E.04.01 - 24.01.01 v04.pdf

1 page (128 KB)

1/23/2022 1:22:30 AM

Total Changes

19

Content

- 9 Replacements
- 6 Insertions
- 4 Deletions

Styling and Annotations

- 0 Styling
- 0 Annotations

[Go to First Change \(page 1\)](#)

DOE EVMS Metric Specification



| 1. Process Category | 2. Metric ID (new, old) | 3. Method | 4. Frequency |
|---------------------|--------------------------|-----------|---|
| E | E.04.01 (24.01.01) (120) | manual | initially & semi-annually to align with horizon planning increments |

5. Attribute

Indirect Variance Analysis

6. Metric Intent

This metric confirms that indirect cost variances are identified, analyzed, and reported routinely and adequate corrective actions are taken to remedy issues. This metric determines whether monthly VAR analysis occurs for each indirect rate pool.

7. Metric Short Description

VAR analysis or actions unsubstantiated

8. Metric

X =

- The contractor does not perform monthly VAR analysis at both the pool and the subordinate cost element levels including if documented thresholds were exceeded, or
- The contractor does not take actions to mitigate significant variances or does not plan for potential rate changes, or
- The contractor does not implement process for updating the year-end forecast.

N/A

| 9. Max. Threshold | 10. Max. Tolerance | 11. Weight |
|-------------------|--------------------|------------|
| 0 | | 1.3 |

12. Needed Artifacts and Data Elements

X artifact(s)
indirect cost variance analyses
data presented by contractor

13. Assumptions

14. Instructions

Conduct the following manual operation(s).

- The contractor does not perform monthly variance analysis at both the pool and the subordinate cost element levels including if documented thresholds were exceeded, or
 - The contractor does not take actions to mitigate significant variances or does not plan for potential rate changes, or
 - The contractor does not implement process for updating the year-end forecast.

Determine if X or X/Y exceeds the threshold.

15. Reference(s)

Page 40, Intent: "Indirect rate forecast and control are crucial to meeting project cost objectives. This guideline requires a monthly indirect cost analysis, by those assigned responsibility, comparing indirect budgets to indirect actual costs and explaining the cause of resultant variance(s)."

16. Revision Block

| rev. no. | description of change and sections affected | date prepared | prepared by | date approved | approved by |
|----------|--|---------------|-------------|---------------|--------------|
| V04.00 | Updated for release. See track changes. | 2022-01-21 | PM-30 | 2022-01-21 | Melvin Frank |
| V03.00 | Updated for release. See itemized revision list. | 2020-02-10 | PM-30 | 2020-02-10 | Melvin Frank |
| V02.00 | Updated for release. None. | 2019-07-31 | PM-30 | 2019-07-31 | Melvin Frank |
| V01.01 | Updated through 2019-03-13. Minor corrections. | 2019-03-13 | PM-30 | 2019-03-14 | Melvin Frank |
| V01.00 | Updated for release. All. | 2019-01-31 | PM-30 | 2019-01-31 | Melvin Frank |