

Bloomenergy®

Hydrogen Energy Earthshot Summit

High Temperature Solid Oxide Electrolyzer



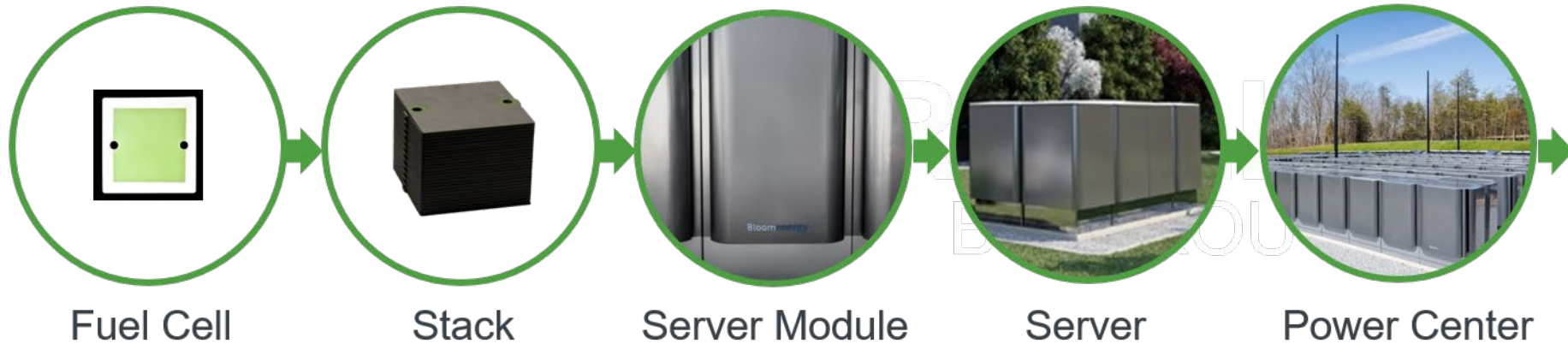
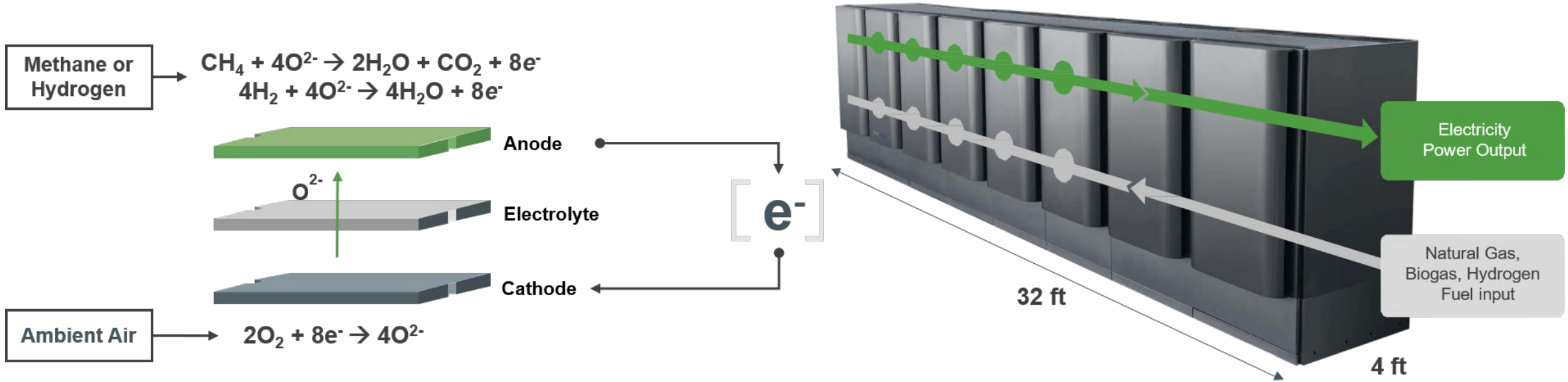
**VENKAT
VENKATARAMAN**

Chief Technology Officer
Executive Vice President of Engineering

August 31 2021

FUEL CELL OVERVIEW

Be



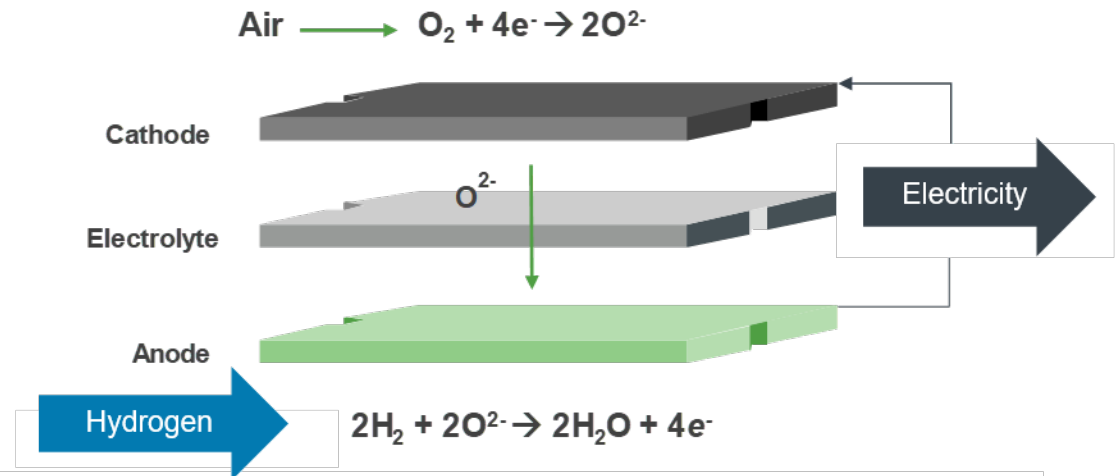
SOLID OXIDE REVERSIBLE CELL

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Fuel Cell Mode



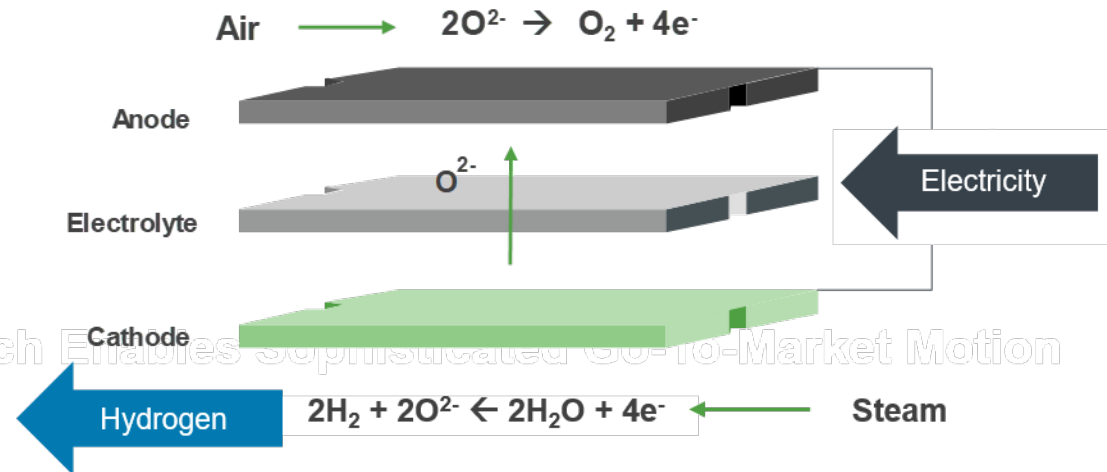
Fuel Cell Mode



Electrolyzer Mode

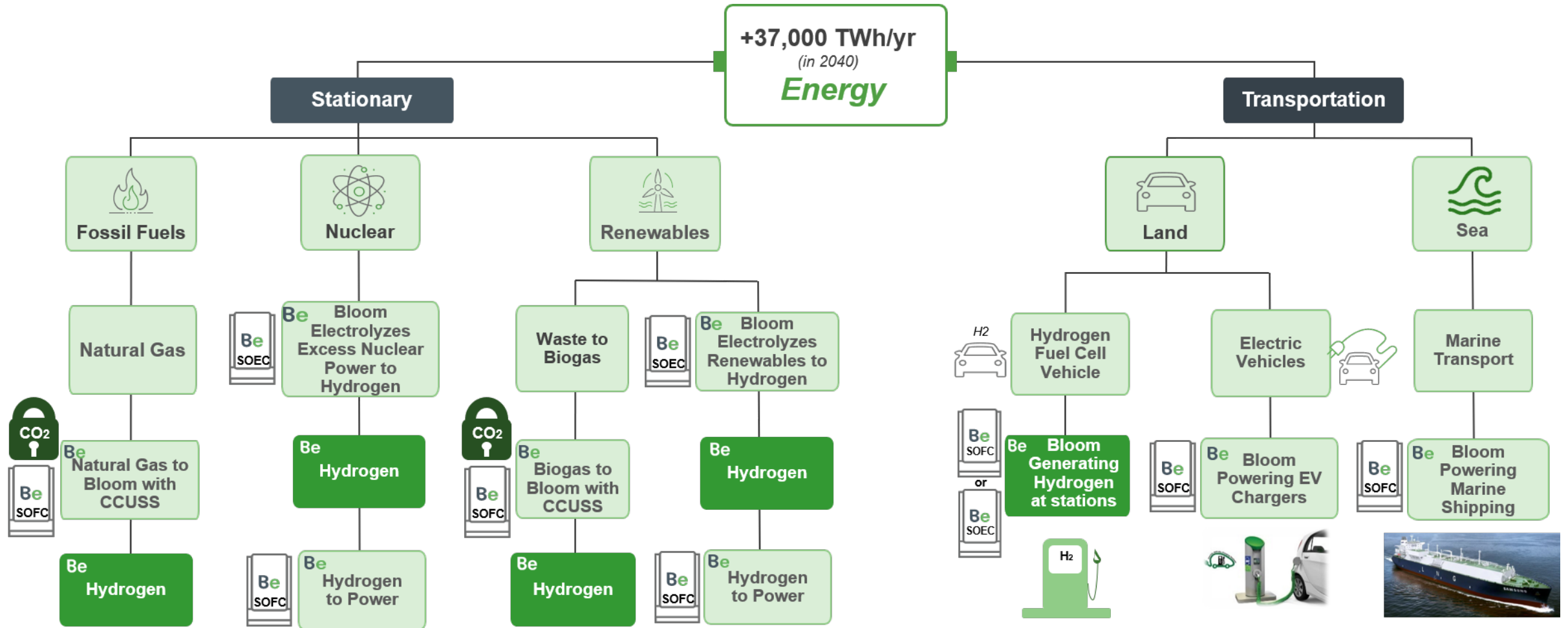


Electrolyzer Mode



ch Enables sophisticated Go-to-Market Motion

BLOOM'S VISION ON ENERGY TRANSFORMATION **Be**



BLOOM ELECTROLYZER LAUNCH

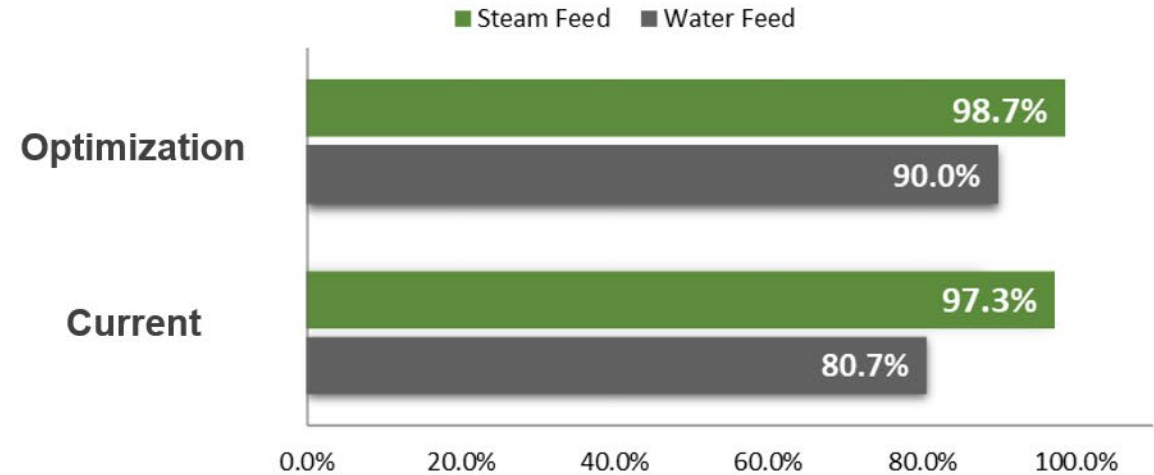
Bloom Energy Electrolyzer



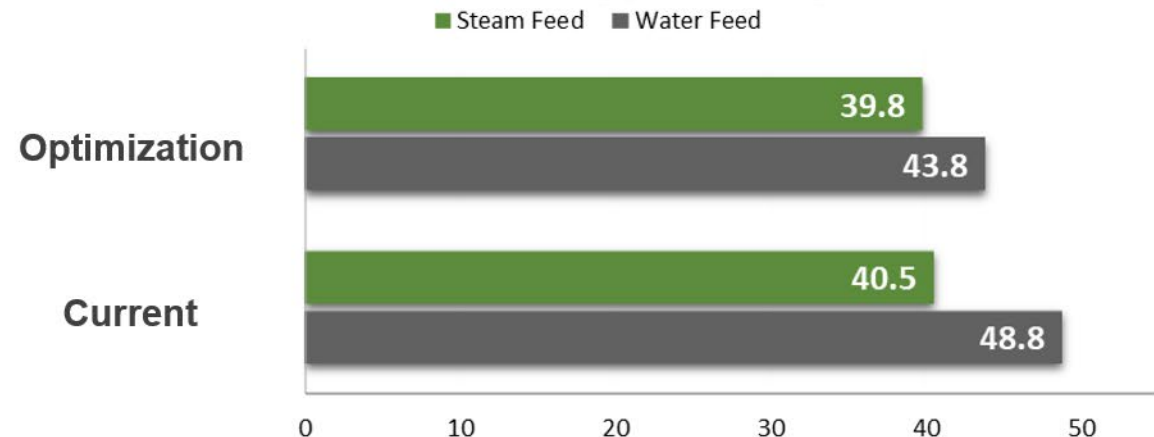
Results (Single Module Testing)	Water Feed	Steam Feed
Hydrogen Production (kg/hr)	2.54	2.69
Electrical Energy (kWh/kg H ₂)	48.8	40.5
Electrolyzer Efficiency HHV (%)	80.7	97.3

(Not including downstream compression)

Electrical Efficiency HHV%



Electrical Energy kWh/kg H₂



HYDROGEN PARTNERSHIP ANNOUNCEMENTS

Be



Bloomenergy | Baker Hughes >

ANNOUNCEMENT

BAKER HUGHES AND BLOOM ENERGY TO COLLABORATE ON EFFICIENT POWER AND HYDROGEN SOLUTIONS TO ACCELERATE ENERGY TRANSITION



Bloomenergy

ANNOUNCEMENT

BLOOM ENERGY AND IDAHO NATIONAL LABORATORY TO GENERATE HYDROGEN POWERED BY NUCLEAR ENERGY



Bloomenergy |  **Heliogen**

ANNOUNCEMENT

BLOOM ENERGY AND HELIOGEN JOIN FORCES TO HARNESS THE POWER OF THE SUN TO PRODUCE LOW-COST GREEN HYDROGEN



Bloomenergy

ANNOUNCEMENT

BLOOM ENERGY AND SK E&C WIN COMPETITIVE BID FOR KOREA'S CHANGWON RE100 PROJECT

The expanded partnership will supply **100% hydrogen-powered solid-oxide fuel cells and electrolyzers**





Bloomenergy®

FuelCell Energy Overview

FACILITIES AND FLEET

Danbury, CT Headquarters/R&D/Serv.

Torrington, CT Manufacturing

Taufkirchen, DE Manufacturing/Service

Calgary, AB Solid Oxide R&D

~380 Employees

>255 MW Deployed Capacity in Field

12M+ MWh Generated Since 2003

ADVANCED FUEL CELL AND ELECTROLYSIS TECHNOLOGIES

Distributed Generation



Distributed Hydrogen



Electrolysis & Energy Storage



Carbon Capture

What's in the box?
A new way to capture carbon.



ExxonMobil
Energy lives here™

GLOBAL CUSTOMERS



OVER 250 MW OPERATING ON 3 CONTINENTS



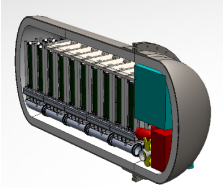
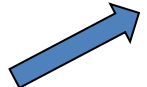
Enable The World To Live A Life Empowered By Clean Energy

Solid Oxide Applications

SOFC Stack



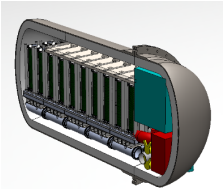
7 kW DC Power Generation
 36 kW DC / 25 kg H₂/day electrolysis
 350 cells, 17" height



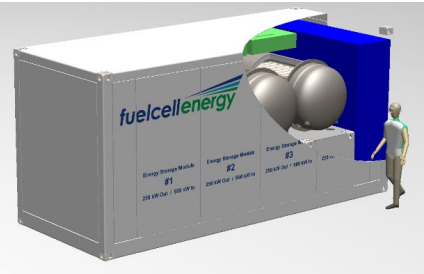
Power Generation Stack Module – Only runs in power generation mode on a wide range of fuels, including natural gas, biofuels, propane, and hydrogen



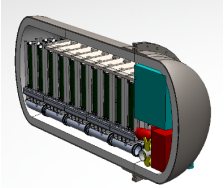
200kW Power Generation System



Electrolysis Stack Module – Produces hydrogen from steam with power input



Electrolysis
 4,000 kg/day H₂ from 7.3 MW

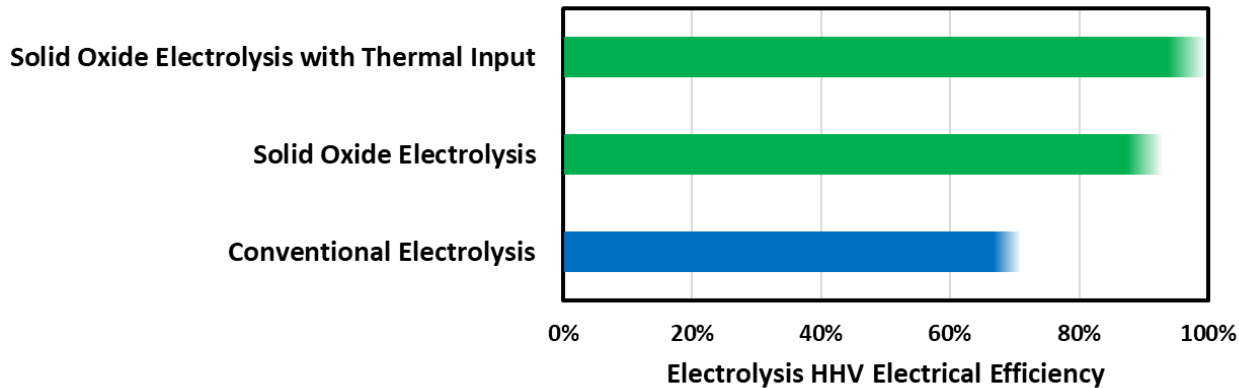


Energy Storage Stack Module – Alternates between power generation on hydrogen fuel and electrolysis producing hydrogen from water



Energy Storage System
 1MW 8 MWh

Electrolysis Demonstration in Danbury



Efficiency Projection



Actual Performance

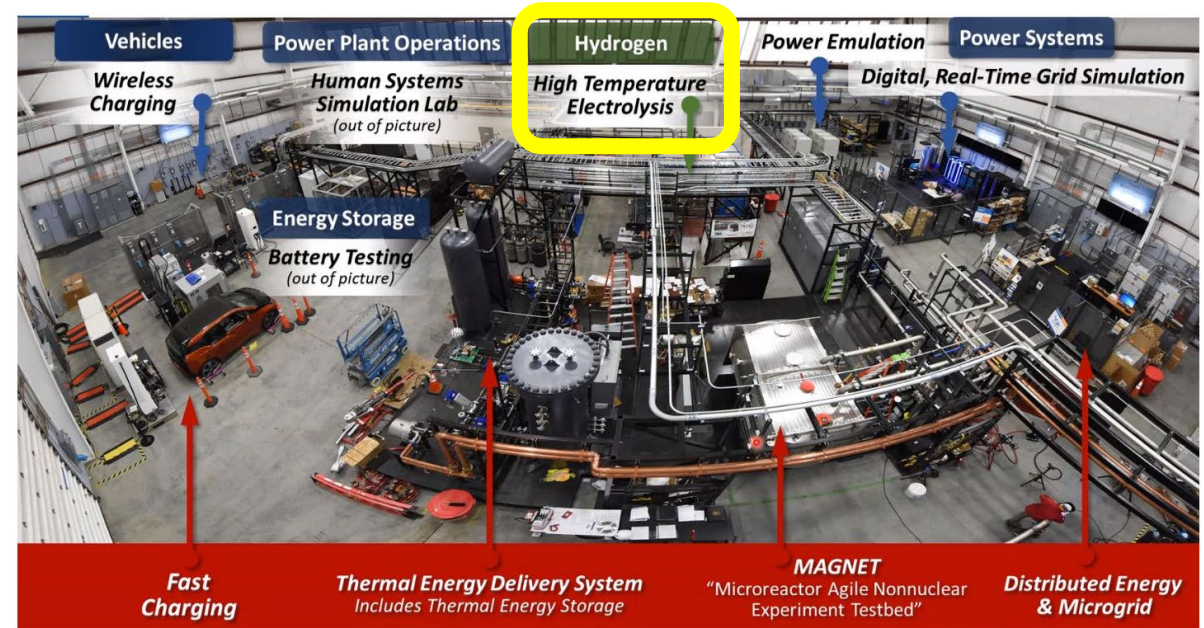
System Performance Parameter	Value
Stack Electrical Efficiency (HHV)	112.9 %
System Electrical Efficiency (HHV)	101.8 %
System Total Efficiency (HHV)	90.7 %
Electricity Consumption	38.7 kWh/kg
Thermal Consumption, Simulated	4.7 kWh/kg
Total Energy Consumption	43.4 kWh/kg

[More Information...](#)

- ***Demonstrating target output and efficiency performance***
- ***Will be converted to energy storage system later this year to develop storage control and system technology ahead of first storage prototype systems***
- ***This demonstration of the technology has developed and optimized control approaches and process improvements which will be used in the 250kW INL Demonstration***

250kW Demonstration System

- 150 kg/day Hydrogen production from 270kW (or 250kW with thermal input)
- Demonstration of high efficiency prototype system at Idaho National Laboratory (INL) at nuclear plant operating modes, including thermal energy support for ultra high efficiency electrolysis
- Will demonstrate high efficiency without thermal input, and up to 100% efficiency with thermal input

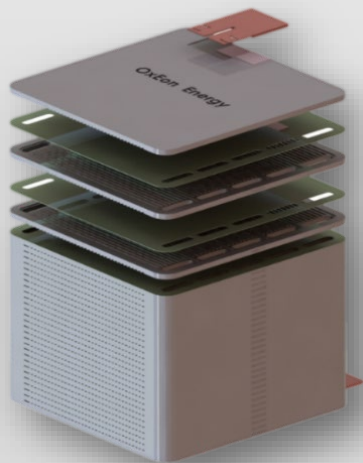


Idaho National Laboratory Test Facility

Packaged prototype of module repeated in larger systems

OxEon Energy, LLC

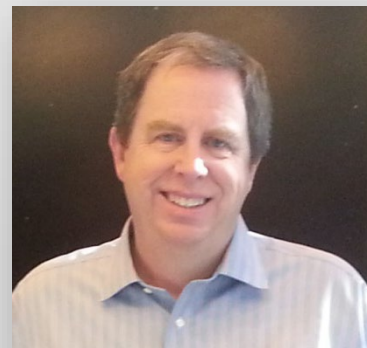
H₂ Shot Summit – Electrolysis Panel Discussions



J. Hartvigsen

August 31, 2021

**OxEon Energy, LLC
North Salt Lake, UT**

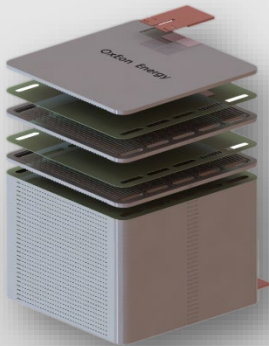


OxEon Energy, LLC



Utah R&D/Mfg Facility – Founded 2017 after successful 30-year collaboration of founders with their previous affiliation

- New 24,000 ft² office, laboratory, and manufacturing facility
- NASA, DOE, DOD and Commercial Funding
- Tape casting, cell and stack production, and testing
- End-to-end power to synfuels pilot plant in operation

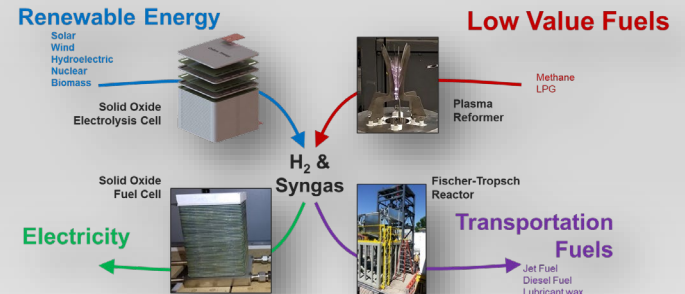


Solid Oxide Fuel Cell and Electrolysis Stacks

- Longest running solid oxide fuel cell & electrolysis group in world
- Only flight qualified, TRL 9 SOEC unit in history
- 30kW/10kW reversible system test program in process

Fuel Reformation and Generation

- Plasma Reformer – H₂ and Syngas for flare curtailment
- Fischer-Tropsch Reactors – Modular design for transportation fuel production from H₂ and Syngas



Solid Oxide Fueled Space Exploration



NASA funded flight program

- Only flight qualified SOEC in history
- Only TRL9 SOEC device in history
- First production of oxygen from the Mars Atmosphere



MOXIE SOXE TEAM:

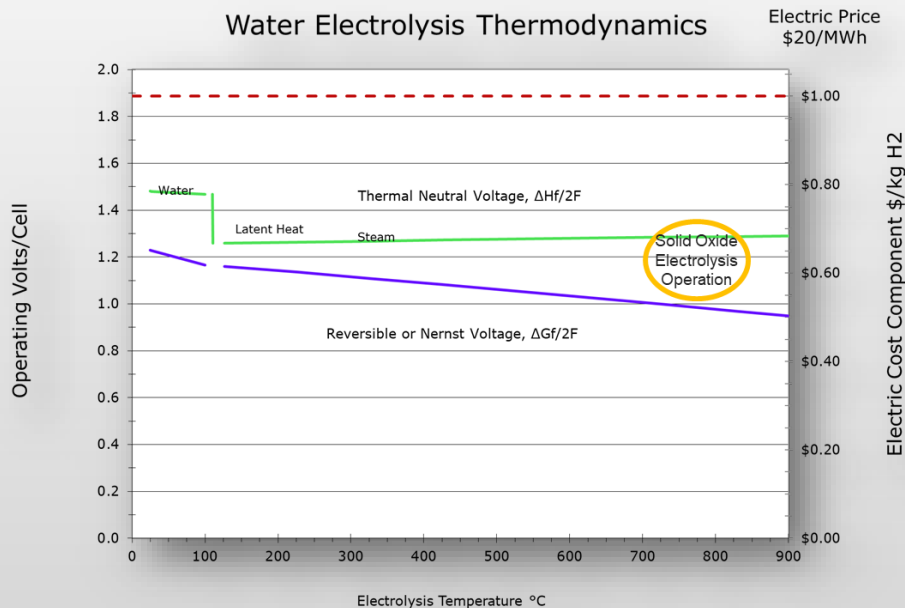
- **MIT:** Program Prime and Science Team Lead
- **JPL:** Systems integration
- **OxEon:** Stack development and production
 - **TRL 3 to 6 in 18 months!!**
 - Hermetically sealed, ruggedized stack capable of withstanding launch, entry, descent and landing



Active OxEon Projects with NASA for Next Generation

- **Mars:** Liquid Hydrocarbon Fuels from Methane and CO₂
- **Lunar:** Liquid Propellants for LH₂/LOx-Fueled Cislunar Transport
- **SBIR:** Cathode Development for Redox Tolerance

Why Solid Oxide Electrolysis?



- Electrochemistry Deployment
 - Onboard, on demand
 - Fuel cells & batteries
 - Low capital utilization factor
 - New distribution & fueling infrastructure
 - Stationary, storable & dispatchable
 - Electrolysis: H₂ to synfuels
 - High capital utilization factor
 - Use of existing infrastructure & fleet
 - Industrial, Residential & Commercial
 - SNG, Hythane, Hydrogen

- Solid Oxide nominal operating point 1.28V
 - LHV Thermal Neutral Voltage (100% stack efficiency)
- Synthesis process integration to raise steam
 - Low temperature heat (~200°C) saves 0.2V or \$0.10/kg
 - 50% more hydrogen per MWh at 1.28V vs 1.91V



Approach to 1:1:1 Success

\$0.32/kg H₂ remaining in current operation for CapEx – **BREAKTHROUGH OPPORTUNITY**

○ Technical Focus:

- **Performance:** Power density improvements for CAPEX reduction. Lifetime enhancement.
- **Design and BOP:** Number of stacks required to displace fossil a driver for footprint and power density

○ Grant/Loan Funding

- **Stack Manufacturing:** Production capacity & costs
- **Demonstrations at scale** to drive manufacturing and create industrial acceptance establishing supply chain

○ Policy:

- Incentives to level competitive markets with last century incumbents (fossil resources)

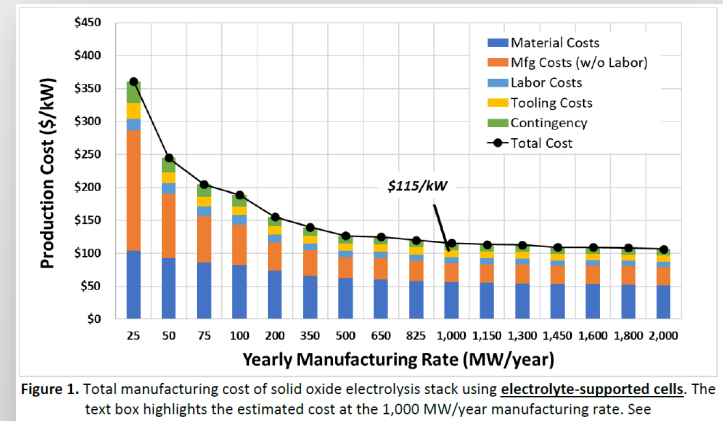


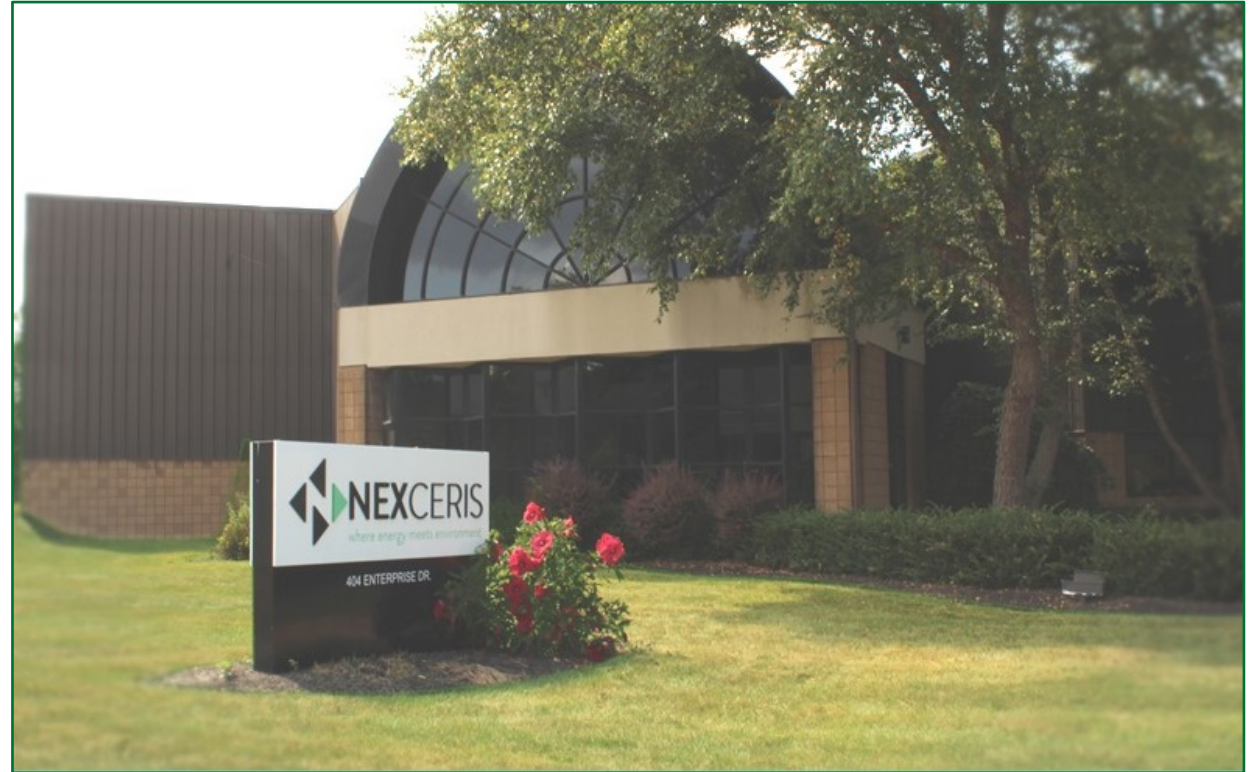
Figure 1. Total manufacturing cost of solid oxide electrolysis stack using electrolyte-supported cells. The text box highlights the estimated cost at the 1,000 MW/year manufacturing rate. See

Source: SOEC Stack Mfg Cost Analysis, Strategic Analysis, Apr21



Nexceris, LLC

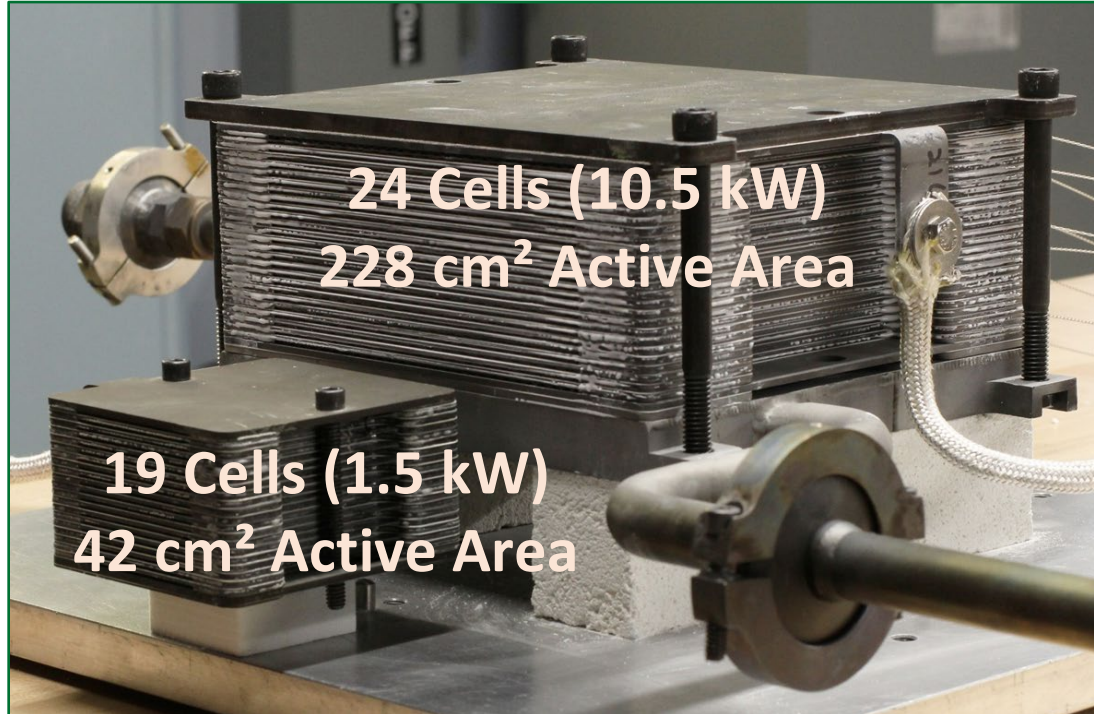
- ❑ Founded in 1994, privately held, located in Lewis Center, Ohio.
- ❑ 25+ years of experience in the solid oxide fuel cell and electrolysis space.
- ❑ Vertically integrated manufacturer of solid oxide materials, cells, coatings and stacks.



Proven solid oxide technology provider and stack manufacturer with state-of-the-art high temperature electrolysis capability.



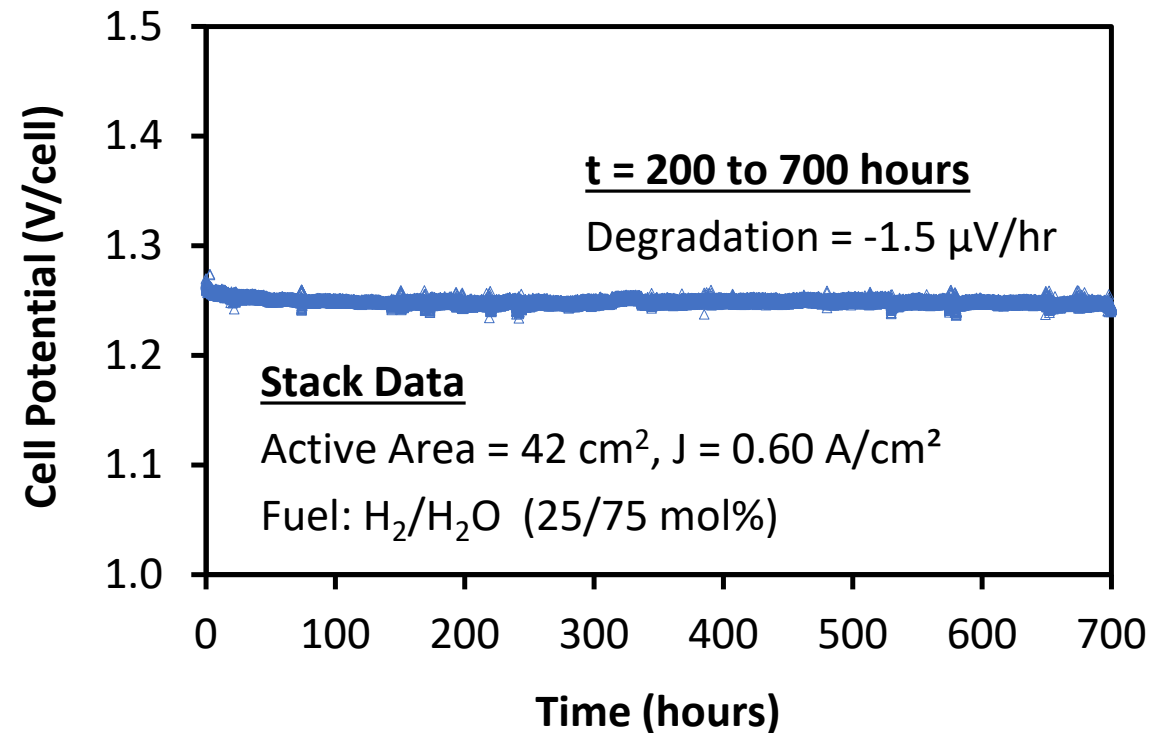
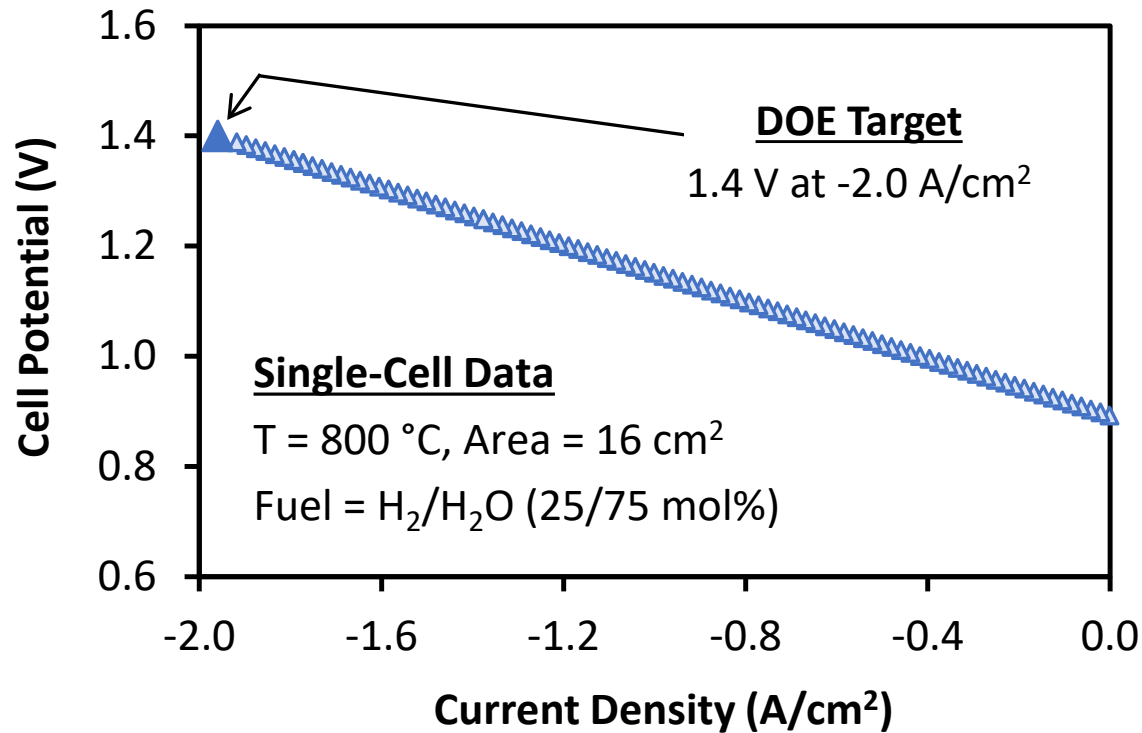
HTE Stack Platforms



Stack power levels based on DOE 2030 target (1.28 V/cell @ -1.5A/cm²). This corresponds to 40-50 kW for full-scale (456-cm²) stack (50-60 cells).



HTE Cell and Stack Testing



New HTE electrode materials enable state-of-the-art performance and stability!



Current Nexceris Activities

- ❑ Validation of large-area HTE stack with pressurization capability.
- ❑ Implementation of high-performance electrodes and coating technologies in HTE stacks.
- ❑ Long-term stack durability testing
- ❑ Third-part evaluations of HTE stacks (at INL and other partner sites).

What's Next

- ❑ Development and implementation of HTE stack manufacturing technology.
- ❑ Long-term stack durability testing
- ❑ Pilot-scale HTE stack manufacturing.
- ❑ System level demonstrations at progressively larger scales.
- ❑ Scale up and full-scale HTE stack manufacturing.