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April 1, 2020

U.S. Department of Energy (FE-34)
Office of Fossil Energy
Office of Natural Gas Regulatory Activities
P.O. Box 44375
Washington, DC 20026-4375
Attention: Natural Gas Reports

**Re: Bear Head LNG, LLC
DOE Semi-Annual Report
DOE/FE Order No. 3681, FE Docket No. 15-33-LNG
DOE/FE Order No. 3770, FE Docket No. 15-33-LNG**

To: Office of Natural Gas Regulatory Activities:

Pursuant to Ordering Paragraph J of DOE/FE Order 3681 and Ordering Paragraph N of DOE/FE Order 3770, please accept this progress report for Bear Head LNG, LLC ("Bear Head LNG"). This report covers the period from October 1, 2019, through March 31, 2020. Consistent with Ordering Paragraphs J and N, respectively, Bear Head LNG will continue to file semi-annual reports with the Department.

Any questions regarding this correspondence may be directed to the undersigned counsel at 202.778.9014 or david.wochner@klgates.com.

Very truly yours,



David L. Wochner
Counsel for Bear Head LNG, LLC

Enclosure

U.S. Department of Energy
Bear Head LNG Corporation Inc.
FE Docket No. 15-33-LNG
DOE/FE Order Nos. 3681 and 3770
Semi-Annual Report for the Period Ending March 31, 2020

Pursuant to Ordering Paragraph J of DOE/FE Order 3681 and Ordering Paragraph N of DOE/FE Order 3770, Bear Head LNG Corporation Inc. (“Bear Head LNG”) submits below its semi-annual progress report covering the period October 1, 2019 through March 31, 2020.

Background

Bear Head LNG, located in Point Tupper, Nova Scotia, Canada, first received its Canadian federal, provincial, and local agency permits in 2004. Bear Head LNG’s parent company, Liquefied Natural Gas Limited (LNGL), acquired Bear Head LNG in 2014.

On July 17, 2015, in Order No. 3681 in FE Docket No. 15-33-LNG, the U.S. Department of Energy’s Office of Fossil Energy (DOE/FE) issued an order authorizing Bear Head LNG to (1) export natural gas to Canada via pipeline for end-use in Canada, and to (2) re-export U.S.-sourced natural gas, after liquefaction in Canada, to countries with which the United States has a free trade agreement requiring national treatment for trade in natural gas (FTA countries).

On August 13, 2015, in License Nos. GL-315 and GL-316 and file number OF-EI-Gas-GL-B275-2014-01 01, Canada’s National Energy Board (NEB) issued an order granting Bear Head LNG licenses to both export and import natural gas, respectively.

On February 5, 2016, in Order No. 3770 in FE Docket No. 15-33-LNG, DOE/FE issued an order authorizing Bear Head LNG to export liquefied natural gas to any other country with which trade is not prohibited by United States law or policy (non-FTA countries). Simultaneously, in Order No. 3769 in FE Docket No. 15-14-NG, DOE/FE issued an order disclaiming jurisdiction over Bear Head LNG’s proposed imports of Canadian natural gas via pipelines through the United States on its way back to Canada (i.e., in-transit shipments).

Since the last semi-annual report, the following progress has occurred:

- On December 9, 2019, the Nova Scotia Utility and Review Board granted a three-year extension on permits that were due to expire on December 31, 2019 to Bear Head LNG.
- On February 28, 2020, Liquefied Natural Gas Limited (“LNG Ltd.”) entered into a Bid Implementation Agreement with LNG9, a Singapore-based private equity group, pursuant to which LNG9 will make an offer to acquire all of the issued ordinary shares of Bear Head LNG Corporation, Inc. parent company LNG Ltd. under the terms of an off-market takeover bid. This is the subject of a separate change-in-control filing that LNG Limited will make with DOE upon receipt of the LNG9 bid.

In addition, during this period Bear Head LNG worked to close remaining conditions to fully permit the project for construction.