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Dear Office of Natural Gas Regulatory Activities

As per the requirements of Docket No. 13-115-LNG/Order No. 3364, the following is an update on the proposed Project in Brownsville, Texas.

Progress of the proposed Project:

- The project is still in pre-development. We are still actively sourcing offtakers and financing

The date the facility is expected to be operational:

- If financing is secured by October 1st 2017, we anticipate the project will be operational by Q2 2022

The status of the long-term contracts associated with the long-term export of LNG:

- There is a 20 year contract for 2MPTA with Jinhou Group, a customer located in Weihai China.
- There is also 20 year contract for 10MPTA with Guoyang Energy Reserve Co., Ltd. , a customer located in Shenzhen China.

The status of long-term supply contracts:

- Currently there are no long term supply contracts for feedstock gas.

Regards,

Andrew Kunian

Founder