

Eos LNG LLC
308 Marlboro Street
Boston MA 02116

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By DOE/FE at 9:24 am, May 03, 2016

Dear Office of Natural Gas Regulatory Activities

As per the requirements of Docket No. 13-115-LNG/Order No. 3364, the following is an update on the proposed Project in Brownsville, Texas.

Progress of the proposed Project:

- The project is still in pre-development. We are still actively sourcing offtakers and financing

The date the facility is expected to be operational:

- If financing is secured by October 1st 2016, we anticipate the project will be operational by Q4 2021

The status of the long-term contracts associated with the long-term export of LNG:

- Currently there is a 20 year contract for 4MPTA with GNL BioBio, a customer located in Concepcion Chile.

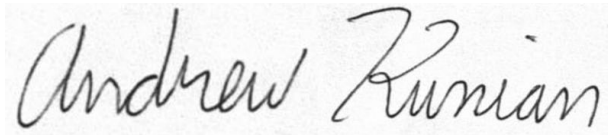
The status of long-term supply contracts:

- Currently there are no long term supply contracts for feedstock gas.

Notice of change of control:

- Eos LNG is no longer African-American minority owned. The membership units of the Eos LNG LLC are allocated as following:
 - Andrew Kunian 45%
 - Frank Smollon 45%
 - Kent Strong 5%
 - James Gadson 5%

Regards,



Andrew Kunian

Founder