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September 29, 2015

U.S. Department of Energy (FE-4), Office of Fossil Energy Office of Natural Gas Regulatory Activities P.O. Box 44375 Washington, DC 20026-4375

Attention: Natural Gas Reports

Re: Semi-Annual Status Report on Liquefied Natural Gas Export Project

Golden Pass Products LLC, FE Docket No. 12-88-LNG (DOE/FE Order No. 3147)

To: Office of Natural Gas Regulatory Activities

On September 27, 2012, the Department of Energy/Fossil Energy ("DOE/FE") issued Golden Pass Products LLC ("GPP"), DOE/FE Order No. 3147, in the referenced proceeding, granting long-term multi-contract authorization to GPP for the exportation of Liquefied Natural Gas ("LNG") by vessel from the proposed GPP export terminal facilities, to free trade agreement nations. Ordering paragraph (J) of the September 27, 2012 order requires GPP to file semi-annual status reports on April 1st and October 1st of each year describing the progress of the proposed export facilities. In compliance with ordering paragraph (J), GPP is providing the following status report.

GPP and Golden Pass Pipeline LLC ("GPPL") (collectively "Golden Pass") have completed the Federal Energy Regulatory Commission's ("FERC") NEPA Pre-Filing Review Process in Docket No. PF13-14-000, and on July 7, 2014, filed formal applications with the FERC under Section 3 and Section 7 of the Natural Gas Act in Docket Nos. CP14-517-000 and CP14-518-000, respectively, to construct and operate LNG export facilities near Sabine Pass, Texas. The FERC issued a notice of these applications on July 21, 2014. Thereafter, FERC issued numerous data requests in these proceedings. Golden Pass has filed responses to almost all of these data requests, and is diligently working to respond to the few remaining data requests in the near future. Golden Pass has committed to submitting additional documentation when developed during the detailed design phase of the project.

Golden Pass continues to actively prosecute its applications before the FERC. Prosecution of the applications continues, primarily through submittal of information to the FERC environmental staff in the preparation of the Environmental Impact Statement ("EIS"). Golden Pass received the FERC's Notice of Schedule on June 6, 2015 which establishes March 4, 2016 as the date of FERC's issuance of the Final EIS, and June 2, 2016, as the 90-day Federal Authorization Decision Deadline. Similarly, Golden Pass continues to engage the various federal and state

permitting agencies. Golden Pass has filed with the U.S. Army Corps of Engineers ("Corps") its permit application [SWG-2004-02118] and submitted information requested by the Corps on May 15, 2015. Golden Pass received additional information requests on July 20, 2015, and met with the Corps to review and discuss these requests on August 20, 2015 and September 28, 2015. On September 11, 2015, Golden Pass received its Greenhouse Gas ("GHG") Air Quality Permit (GHGPSDTX100) from the Texas Commission on Environmental Quality ("TCEQ"). A copy of the GHG Permit and TCEQ's response to the Environmental Protection Agency ("EPA") comments on the permit were submitted by Golden Pass to the FERC at Docket Nos. CP14-517-000 and CP14-518-000.

Subject to final shareholder approvals, GPP anticipates becoming operational as early as 2020, assuming an expedient conclusion of FERC permitting and DOE/FE's timely approval of GPP's pending NFTA LNG export application filed October 26, 2012, in Docket No. FE12-156-LNG. GPP continues to advance commercial opportunities, though at present we do not have long-term export and supply contracts to report.

Respectfully submitted, Golden Pass Products LLC

Wanda Grba

Vice President Business Services / Treasurer

