

# Introduction - AMO Strategic and Technology Analysis



AMO Peer Review  
May 28, 2015

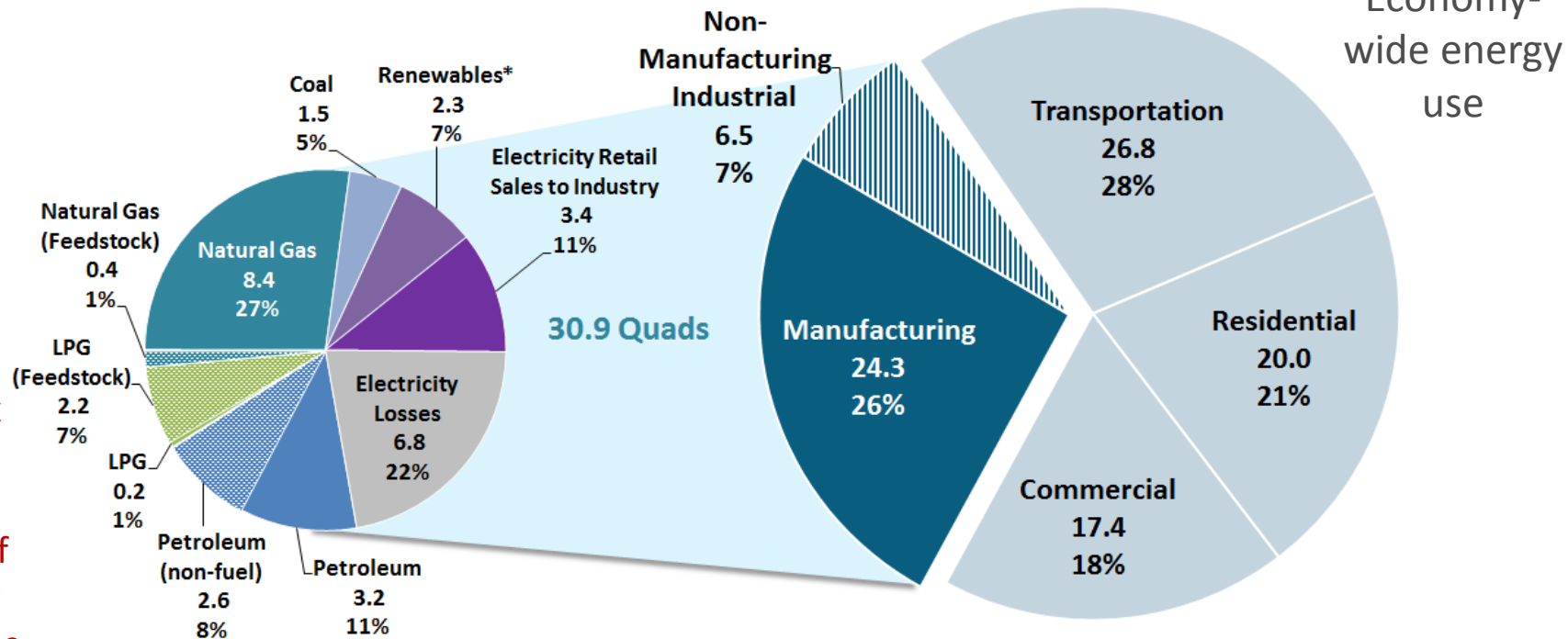
AMO Strategic Analysis Technology  
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# Industry and Manufacturing Energy Use by fuel type...

U.S. Economy: 95 Quads

Industry: 31 Quads

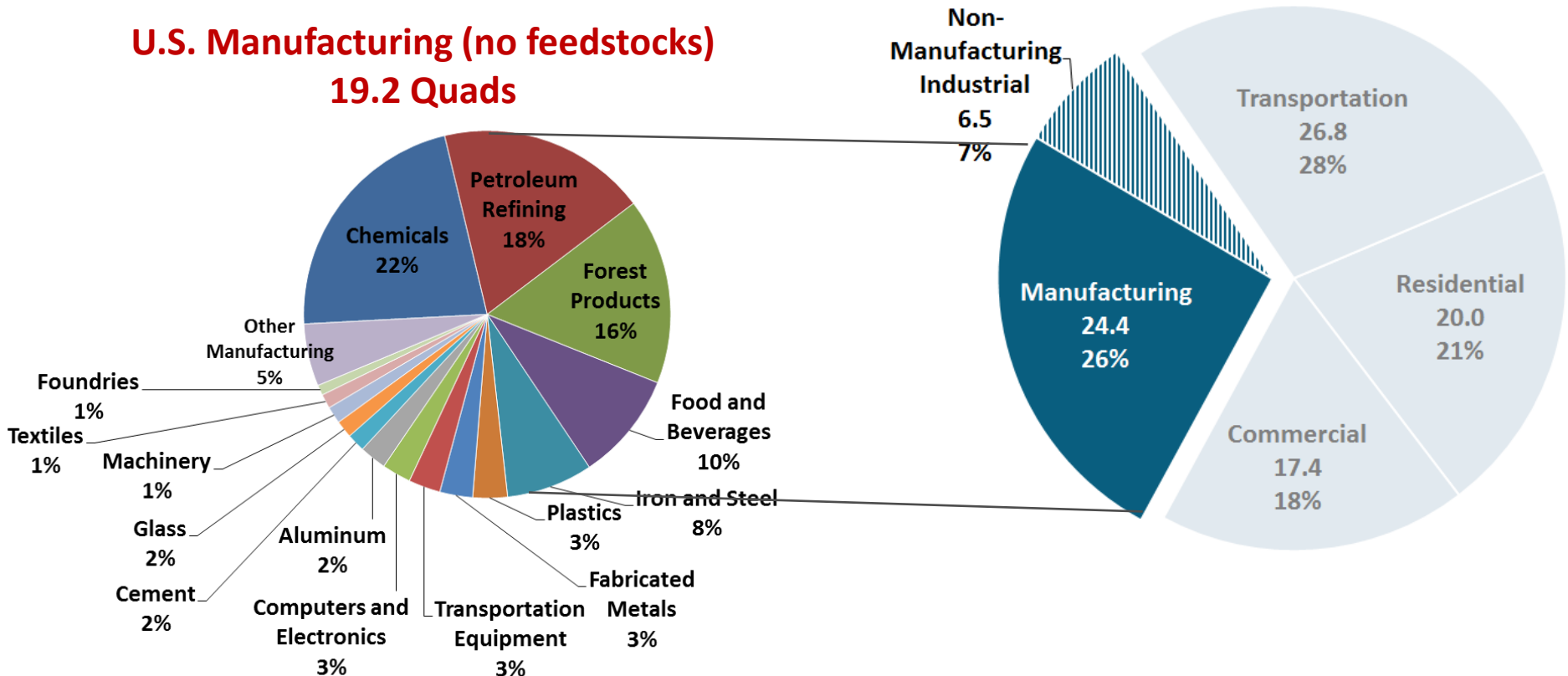


Fuel mix shows diverse nature of industry energy use

\* Renewables consist primarily of biomass energy (2.238 Quads), with the remainder from onsite hydroelectric, geothermal, wind and solar energy.

# ...and by Subsector...

## U.S. Manufacturing (no feedstocks) 19.2 Quads

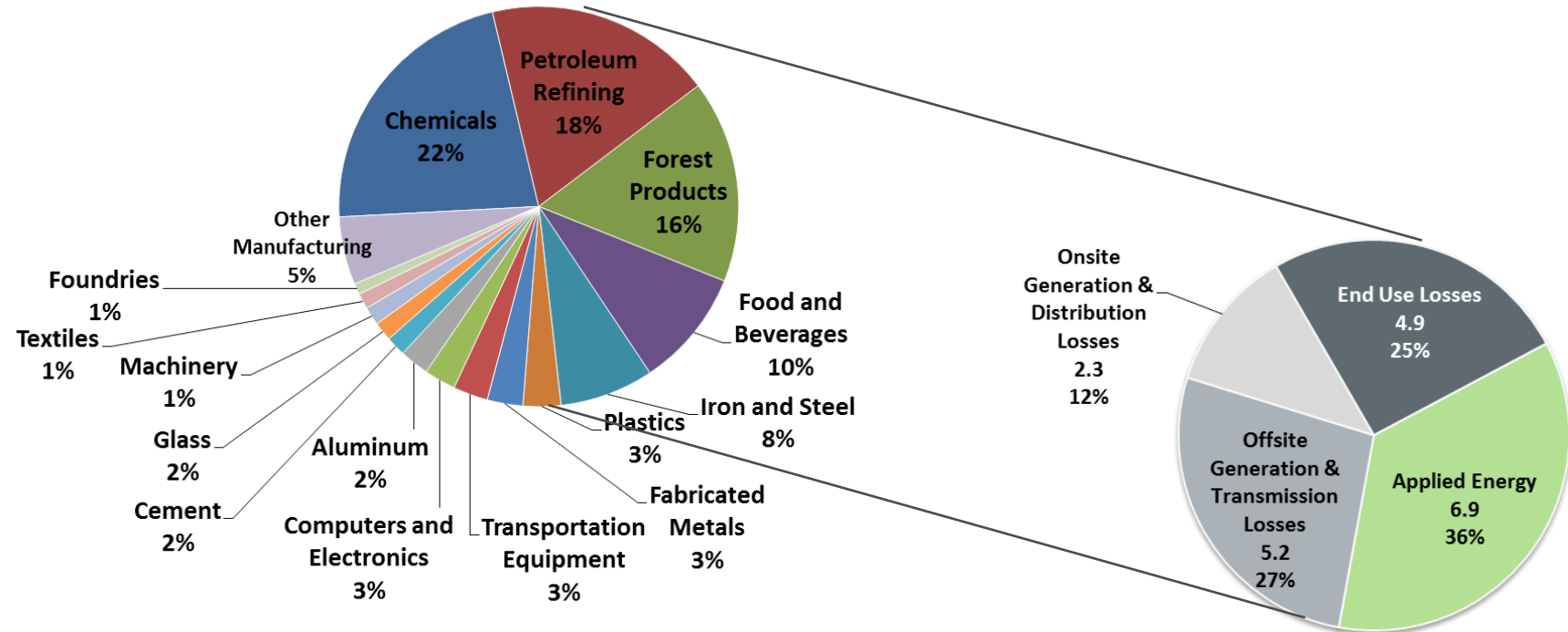


## U.S. Economy: 95 Quads

Source: EIA Monthly Energy Review, Aug 2014

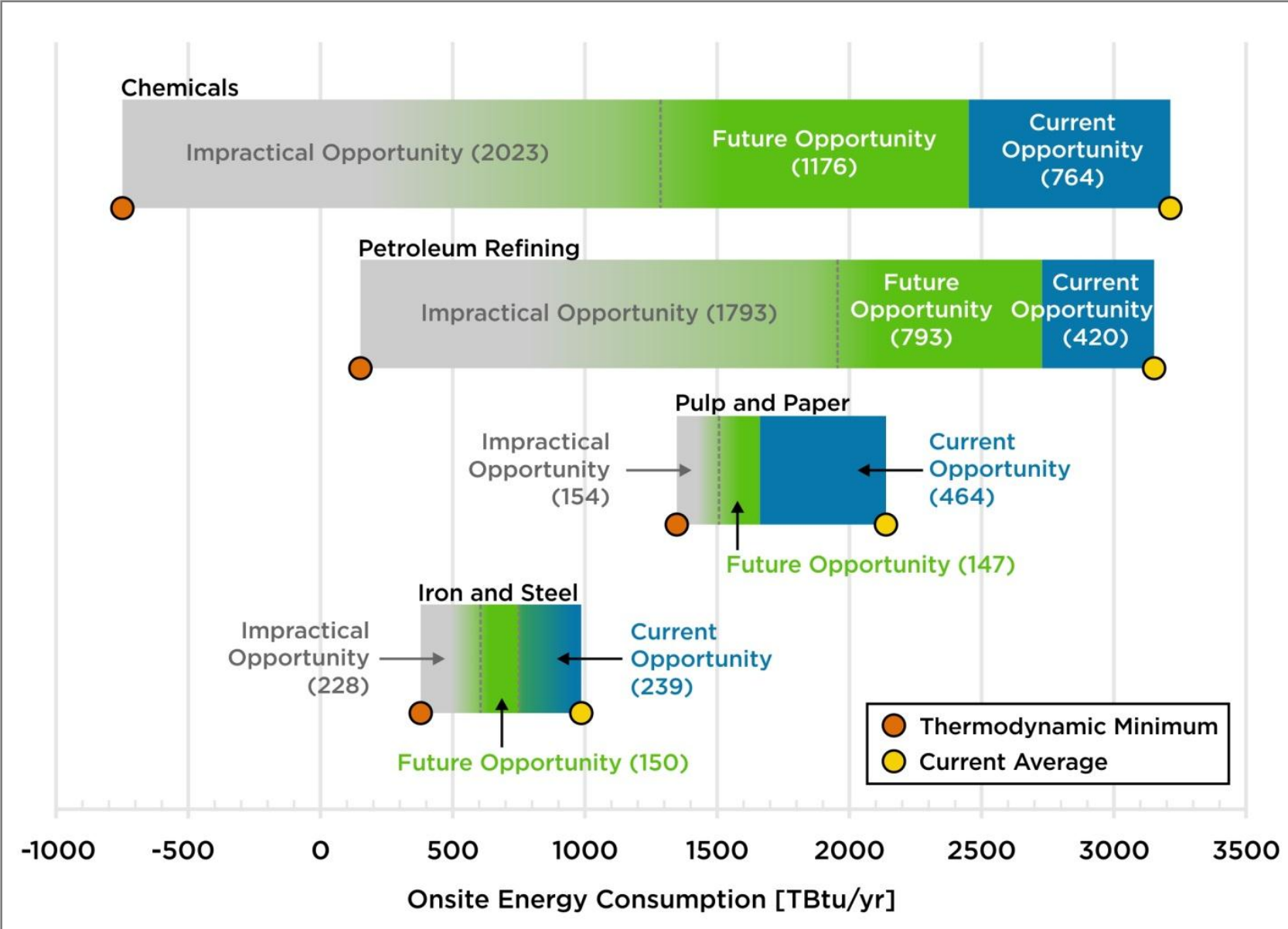
# ...to applied energy, reveals opportunities.

## U.S. Manufacturing (no feedstocks) 19.2 Quads



Source: EIA Monthly Energy Review, Aug 2014

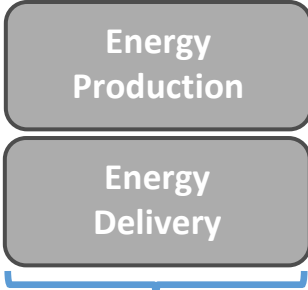
# Driver: Energy Intensity – Bandwidth Studies





# System Highlights: Opportunity Space Impacted by Manufacturing

**Manufacturing, facility, and supply-chain improvements reduce the 12 quads lost within the industrial sector**

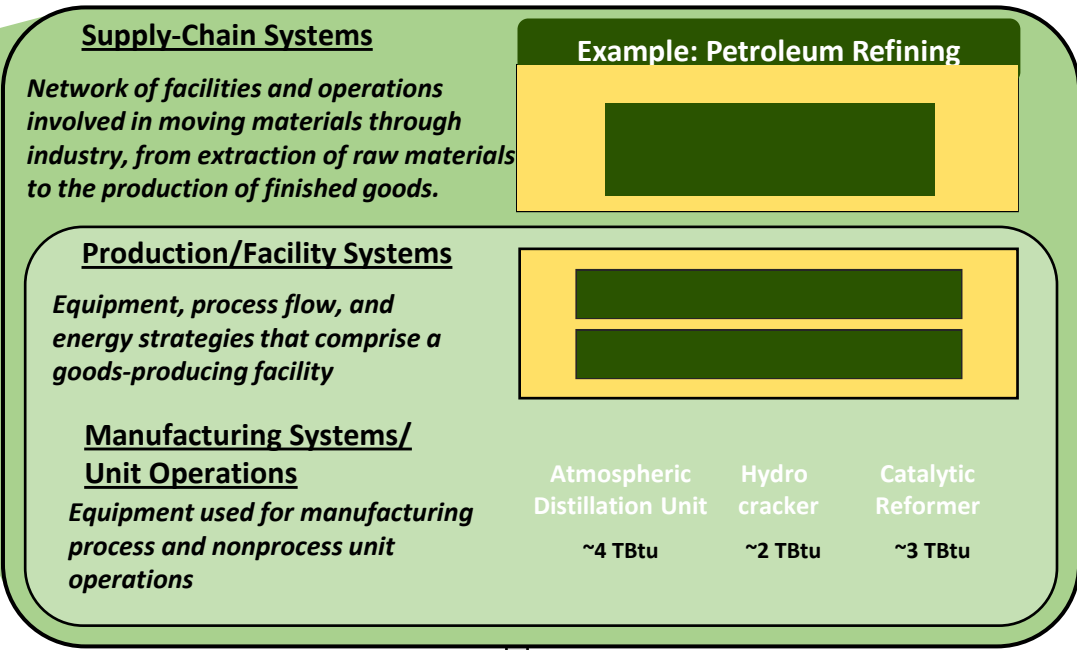


**U.S. Energy Economy  
95 quads**

Transportation Sector 27 quads	Industrial Sector 31 quads
Residential Sector 20 quads	Commercial Sector 17 quads

**Energy-efficient technologies reduce the 58 quads lost throughout the U.S. Energy Economy**

**Industrial Systems  
31 quads**



Note: 1 quad = 1,000 TBtu

- Technologies for clean & efficient manufacturing
- Technologies to improve energy use in transportation
- Technologies to improve energy use in buildings
- Technologies to improve energy production and delivery

# Drivers to Reduce Energy & Emissions through the Product Life Cycle

## Energy Intensity e.g.:

Process efficiency  
Process integration  
Waste heat recovery

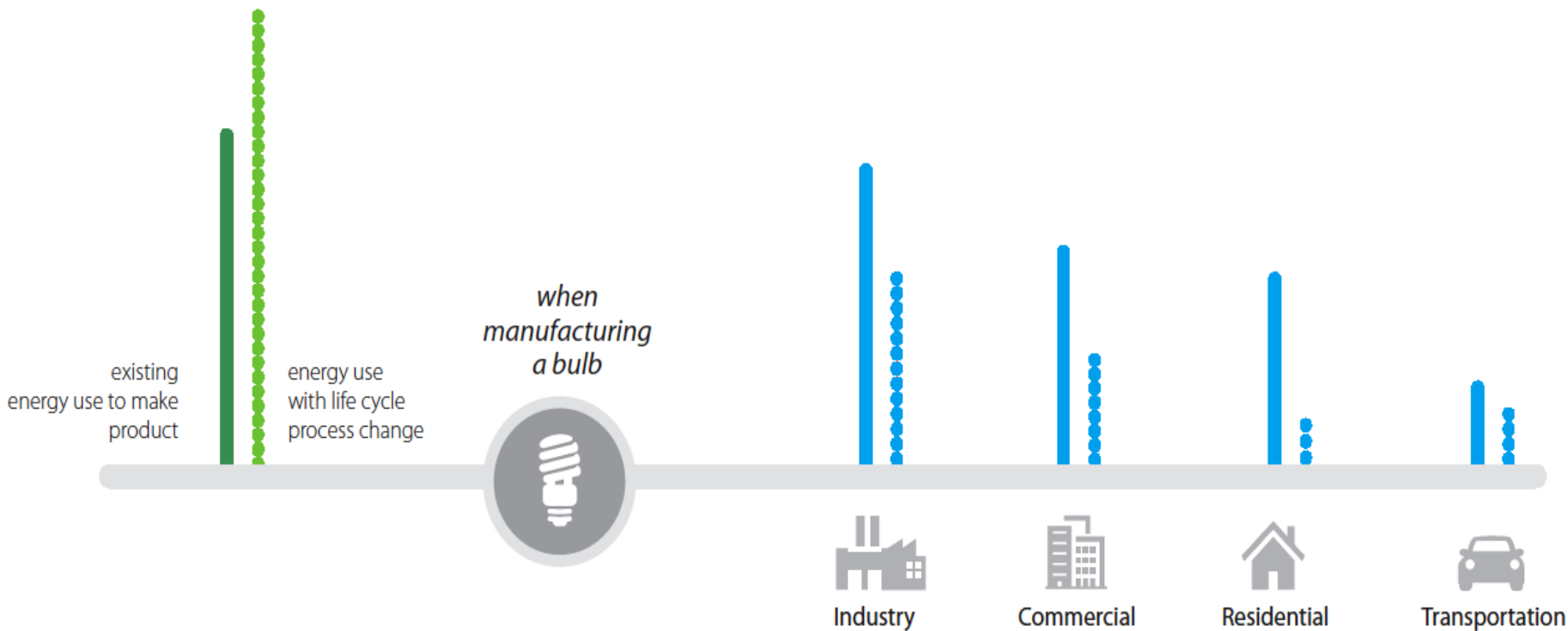
## Carbon Intensity, e.g.:

Process efficiency  
Feedstock substitution  
Green chemistry  
Biomass-based fuels  
Renewables

## Use Intensity e.g.:

Recycling  
Reuse and remanufacturing  
Material efficiency and substitution  
By-products  
Product-Service-Systems

# Systems approach to industrial & manufacturing analysis



## Energy Use in Manufacturing Process

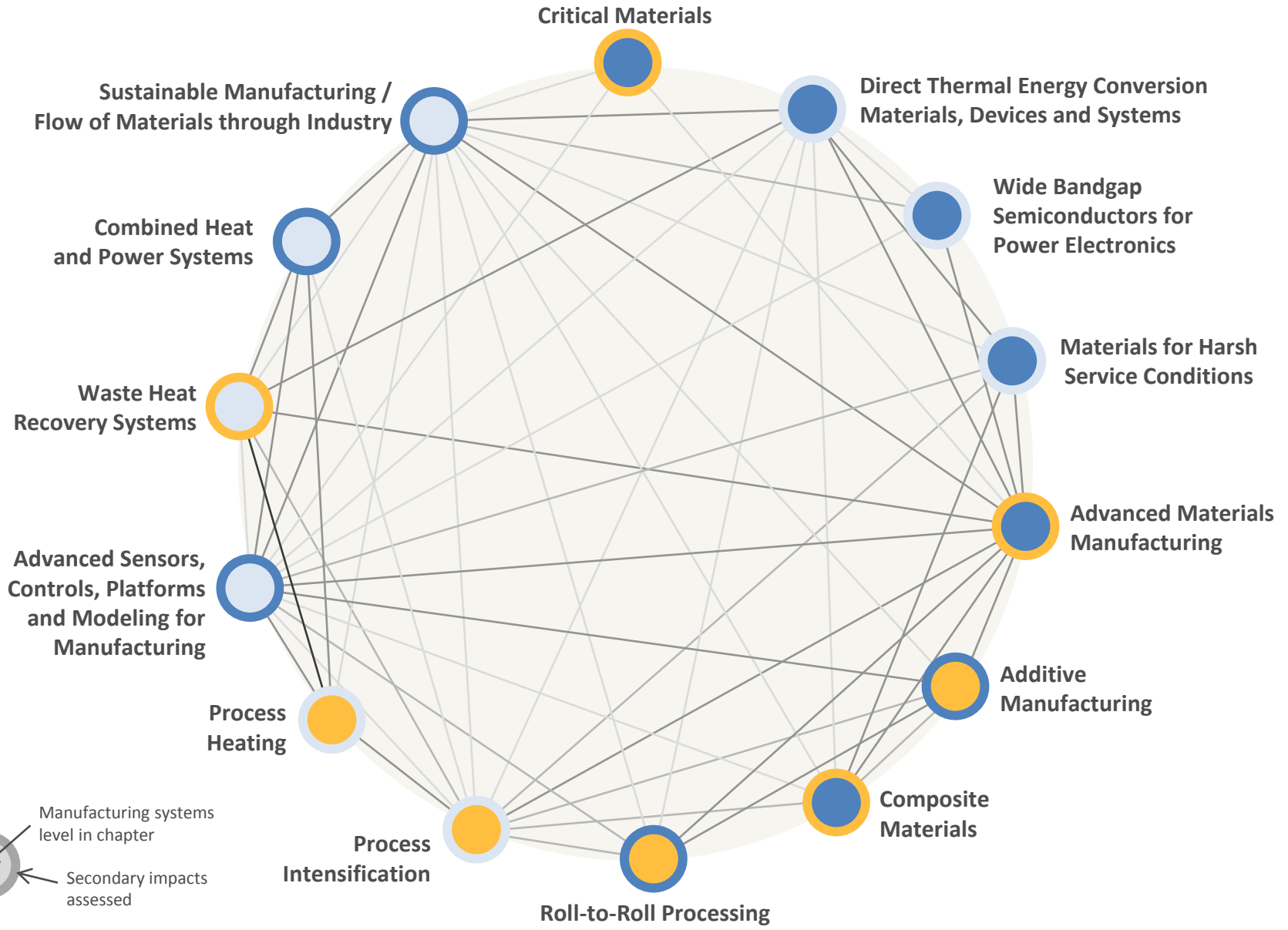
New products or processes may lead to change in energy use in manufacturing sector.

## Energy Use in Environment

Change occurs in energy use across sectors as a result of deployment of new product.



# QTR Technology Assessments investigated current technology status, R&D needs, and potential energy impacts.



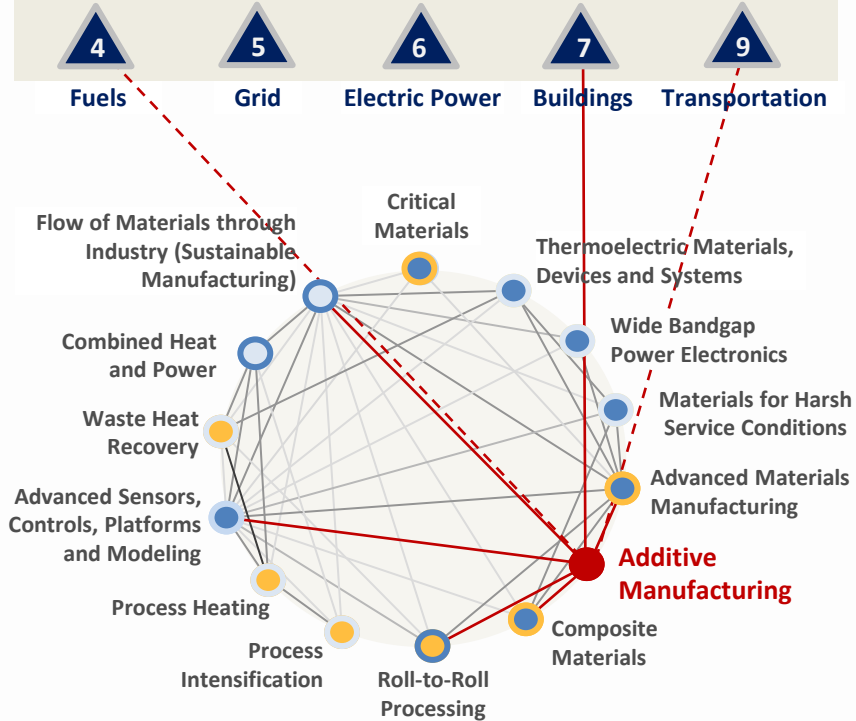
**Manufacturing Systems – Unit Operations**

**Production / Facility Systems – Energy and Resource Utilization**

**Beyond the Plant Boundaries Supply Chain and Life Cycle**

# Additive Manufacturing

## Connections to other QTR Chapters and Technology Assessments



## Key Extra-Chapter Connections

- **Fuels:** *solid oxide fuel cells*
- **Buildings:** *heat exchangers for HVAC systems; window frames*
- **Transportation:** *Prototyping and tooling in automotive applications; fuel cells*

## Ch. 8 - Additive Manufacturing Technology Assessment

### Scope

- Additive technologies including powder bed fusion, directed energy deposition, material extrusion, vat photopolymerization, material jetting, and sheet lamination
- Material compatibility, including homogenous (e.g., metals) and heterogeneous materials (e.g., reinforced polymer composites)

Shelby Cobra sports car printed via additive manufacturing at the DOE Manufacturing Demonstration Facility\*



\*Source: Oak Ridge National Laboratory – Manufacturing Demonstration Facility

# AMO Strategic and Technology Analysis

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**GOAL:** Clear, transparent, credible, verifiable technology evaluation.

**APPROACH:** Perform detailed technology and manufacturing analyses; characterize the life cycle energy and emissions; and assess prospective cross-sectoral impacts.

**ANALYTICS:** Analyses, methodologies and tools to evaluate the energy and GHG impacts of changes in materials and industrial processes, material flows through the industrial sector, understand potential impacts of changes, and to help characterize improvement opportunities.

- *Cross-sectoral and life cycle impacts*
  - *Embodied Energy & GHGs from “Mine-to-Materials”*
  - *Targeted technology deep-dives.*
  - *Bandwidth Studies*
  - *Manufacturing Competitiveness Analyses*
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# AMO Strategic and Technology Analysis

**TEAM:** Supported by coordinated multi-lab analysis experts from:

- Argonne National Lab (ANL)
- Lawrence Berkeley National Lab (LBNL)
- National Renewable Energy Lab (NREL)
- Oak Ridge National Lab (ORNL)

**TODAY:** Introduction to two key methodologies under development, plus example of targeted technology analysis.

- NREL, Maggie Mann - Embodied Energy & GHGs from “Mine-to-Materials” with **Materials Flow through Industry (MFI)** tool.
- LBNL, Bill Morrow - Cross-sectoral and life cycle impacts with the **Life Cycle Industry GH gas, Technology and Energy through the Use Phase (LIGHTEenUP)** tool.
- ANL, Diane Graziano - Targeted technology deep-dives. **Additive Mfg.**