

Eos LNG LLC
308 Marlboro Street
Boston MA 02116

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By [REDACTED] email at 3:31 pm, Feb 05, 2015

Dear Office of Natural Gas Regulatory Activities

As per the requirements of Docket No. 13-115-LNG/Order No. 3364, the following is an update on the proposed Project in Brownsville, Texas.

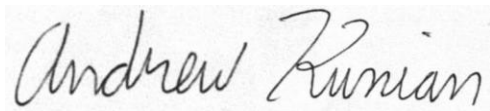
Progress of the proposed Project: The project is still in pre-development. We are still actively sourcing offtakers and financing

The date the facility is expected to be operational: If financing is secured by April 1st 2015, we anticipate the project will be operational by Q2 2015

The status of the long-term contracts associated with the long-term export of LNG: Currently there are no long term contracts. The contract with VGS Group is still under negotiation

The status of long-term supply contracts: Currently there are no long term supply contracts for feedstock gas.

Regards,

A handwritten signature in cursive script that reads "Andrew Kunian". The signature is written in black ink on a light-colored background.

Andrew Kunian
Founder