

April 2015 Report

Barca LNG LLC  
308 Marlboro Street  
Boston MA 02116



Dear Office of Natural Gas Regulatory Activities

As per the requirements of Docket No. 13-115-LNG/Order No. 3364, the following is an update on the proposed Project in Brownsville, Texas.

Progress of the proposed Project: The project is still in pre-development. We are still actively sourcing offtakers and financing

The date the facility is expected to be operational: If financing is secured by Oct 1st 2015, we anticipate the project will be operational by Q4 2020

The status of the long-term contracts associated with the long-term export of LNG: Currently there is a 20 year contract for 2MPTA with Jinhou Group, a customer located in Weihai China. There is also 20 year contract for 10MPTA with Guoyang Energy Reserve Co., Ltd. , a customer located in Shenzhen China.

The status of long-term supply contracts: Currently there are no long term supply contracts for feedstock gas.

Regards,

A handwritten signature in black ink that reads "Andrew Kunian". The signature is written in a cursive style and is placed on a light-colored, slightly textured background.

Andrew Kunian

Founder