

October 1, 2014

VIA EMAIL - NGReports@hq.doe.gov

U.S. Department of Energy (FE-34) Office of Fossil Energy Office of Natural Gas Regulatory Activities P. O. Box 44375 Washington, DC 20026-4375

Attention: NGReports@hq.doe.gov.

Charles Painter

RE: Gulf LNG Liquefaction Company, LLC

DOE Semi-Annual Report No. 5

DOE/FE Order No. 3104 – FE Docket No. 12-47-LNG

Dear Mr. Painter:

On June 15, 2012, the Department of Energy's Office of Fossil Energy ("DOE/FE") issued an order in Docket No. 12-47-LNG authorizing Gulf LNG Liquefaction Company, LLC ("GLLC") to export domestically produced LNG by vessel from its Gulf LNG Energy, LLC Terminal in Pascagoula, Mississippi up to the equivalent of 547.5 Bcf per year of natural gas for a 25-year term ("FTA Order"). Paragraph (I) of the FTA Order requires that GLLC file with the Office of Natural Gas Regulatory Activities "information on the progress of the proposed LNG liquefaction project at the Gulf LNG Terminal liquefaction facility, the date the facility is expected to be operational, and the status of the long-term contracts associated with the long-term export of LNG and any long-term supply contracts." GLLC hereby submits this letter to provide the Semi-Annual Report for April 1, 2014 through September 30, 2014.

Development activities continue to progress. In April 2014, GLLC awarded a contract to Kellogg Brown & Root LLC to provide FERC Front End Engineering Design Services. On May 21, 2014, GLLC received approval from the Federal Energy Regulatory Commission (FERC) to initiate the pre-filing process. GLLC filed with the FERC in Docket No. PF13-4-000 draft Resource Reports 1 and 10 on June 20, 2014. By letter dated August 12, 2014, the Commission Staff submitted a list of questions and comments for GLLC to respond to in the revisions of the Resource Reports.

GLLC continues to be in various stages of discussions and negotiations with several parties for definitive commercial agreements for tolling liquefaction service or long-term LNG

¹ DOE/FE, Order Granting Long-Term Multi-Contract Authorization to Export Liquefied Natural Gas by Vessel from the Gulf LNG Energy, LLC Terminal to Free Trade Agreement Nations in DOE/FE Docket No. 12-47-LNG (2012).

supply service at the Gulf LNG terminal, and plans to enter into associated long-term contracts prior to filing its FERC application which is anticipated in the second quarter of 2015. GLLC anticipates placing the proposed Liquefaction Project in service before the end of 2019.

Please let the undersigned know if you have any questions regarding this report.

Very truly yours,

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cc: Larine Moore (larine.moore@hq.doe.gov)