

1:17pm, Jul 11, 2014

July 11, 2014

Les Lo Baugh
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Benjamin Nussdorf
Senior Regulatory Advisor
Office of Oil and Gas Global Security and Supply
Office of Fossil Energy, Department of Energy
1000 Independence Ave, SW
FE-34, Rm 3E-052
Washington, D.C. 20585

RE: Response to Request for Additional Information - Approval of Change in Control

Dear Mr. Nussdorf:

Pursuant to our July 8, 2014, telephone conversation, please find below the requested additional information:

A. Location of Headquarters or Principle Place of Business:

FLEX: 333 Clay St., Suite 5050 Houston, TX 77002	Osaka Gas Entity: 2200 Post Oak Blvd., Suite 1500 Houston, Texas 77056
Chubu Electric Entity: Two Post Oak Central 1980 Post Oak Blvd., Suite 1750 Houston, TX 77056	IFM: Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111

B. Laws under Which The Entity is Established or Incorporated:

FLEX: Delaware
Osaka Gas: Delaware
Chubu Electric: Delaware
IFM: Cayman Islands

C. Legal Form of Entity:

FLEX: Limited Partnership
Osaka Gas: Corporation
Chubu Electric: Corporation
IFM: Company

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Senior Regulatory Advisor
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Ben, if there's anything else you need, please do not hesitate to contact me. I will be in Washington D.C. until July 16 and will be back in our Los Angeles office July 17.

Sincerely,

A handwritten signature in blue ink, appearing to read "Les Lo Baugh". The signature is stylized and includes a small circular mark at the end.

Les Lo Baugh

LEL:mld

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