



TRIBAL LEADER FORUM SERIES

Financing and Investing in Tribal Renewable Energy Projects

May 14th, 2014

SAN DIEGO DOWNTOWN HOTEL

326 Broadway · San Diego, CA 92101 · (619) 232-3121

The eighth in a series of U.S. Department of Energy (DOE) Office of Indian Energy-sponsored Tribal Leader Forums, this event is designed to provide tribal leaders, executives, and other project stakeholders with information on tribal renewable energy project. This forum will cover how to finance renewable energy projects, as well as highlight opportunities to invest in renewable energy projects.

Tribes looking to finance renewable energy projects will find information on Federal and State programs, loan programs, and current grant opportunities. Further, cases studies on current Tribal renewable energy projects will be covered. Tribes looking to invest will also find an overview of potential investment opportunities during all phases of tribal energy projects and examples of why other Tribes and Investment Companies are currently investing in renewable energy projects. This forum is geared toward tribal nations interested in looking at the potential of investing in tribal-owned energy projects, as well as Tribes that would like to explore the option of seeking outside investors to finance their energy projects.

AGENDA

WEDNESDAY, MAY 14TH
MEETING ROOM—GRANT ABC

<p>8:30am – 8:50am</p>	<p>WELCOME, INTRODUCTIONS AND OPENING REMARKS Chairman, Ewiiapaayp Band of Kumeyaay Indians <i>Overview of Forum</i> Tracey A. LeBeau, Director, U.S. DOE Office of Indian Energy Pilar Thomas, Deputy Director, U.S. DOE Office of Indian Energy Introductions Introductions</p>
<p>8:50am – 9:45am</p>	<p>OVER VIEW OF RENEWABLE ENERGY FINANCING AND INVESTMENT OPPORTUNITIES.</p>
<p>9:45am – 10:00am</p>	<p>BREAK</p>
<p>10:00am – 12:00am</p>	<p>SPECIFIC FUNDING AND FINANCING OPTIONS</p>

	<p>An overview of different financing options for renewable energy project development, including leases, direct ownership, partnership flips, sale leasebacks, and inverted leases. This introductory presentation will provide an overview and the following presentations provide real world examples of the more common structures.</p> <ul style="list-style-type: none"> • Finance: • Public private partnership: • Tax exempt bonds:
12:00pm – 1:15pm	<p>LUNCH & OPEN DISCUSSION FOR TRIBAL LEADERS</p> <p>This session is dedicated to providing an open forum for Tribal leaders to exchange stories and ideas to better promote and facilitate efforts, on all levels, related to renewable energy investments.</p>
1:15pm – 2:30pm	<p>OVERVIEW OF INVESTMENT OPPORTUNITIES IN RENEWABLE ENERGY PROJECTS</p> <p>A high level overview of the proven effective project development process and identifying the investment opportunities throughout the process. The presentation will include the potential roles for tribes in project investments.</p>
2:30pm – 2:45pm	BREAK
2:45pm – 5:00pm	<p>SPECIFIC STRATEGIES AND OPPORTUNITIES FOR TRIBES AND OTHERS</p> <p>INVESTMENT STRATEGIES AND OPPORTUNITIES</p> <p>A DISCUSSION AROUND TRIBES AND OTHERS WHO ARE INTERESTED IN INVESTING IN TRIBAL AND OTHER RENEWABLE ENERGY PROJECTS.</p> <ul style="list-style-type: none"> ➤ EQUITY INVESTORS: ➤ DEVELOPER INVESTORS: ➤ POWER PURCHASE COMMITMENTS: ➤ LENDING:
5:00pm – 5:15pm	CONCLUSION & WRAP-UP