



Southern LNG
Company, L.L.C.
a Kinder Morgan company

April 1, 2014

RECEIVED

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VIA EMAIL – NGReports@hq.doe.gov

U.S. Department of Energy (FE-34)
Office of Fossil Energy
Office of Natural Gas Regulatory Activities
P. O. Box 44375
Washington, DC 20026-4375
Attention: NGReports@hq.doe.gov
Charles Painter

RE: Southern LNG Company, L.L.C.
DOE Semi-Annual Report No. 4
DOE/FE Order No. 3106 – FE Docket No. 12-54-LNG

Dear Mr. Painter:

On June 15, 2012, the Department of Energy's Office of Fossil Energy ("DOE/FE") issued an order in Docket No. 12-54-LNG authorizing Southern LNG Company, L.L.C. ("SLNG") to export domestically produced LNG by vessel from its Elba Island Terminal in Savannah, Georgia up to the equivalent of 182.5 Bcf per year of natural gas for a 25-year term ("FTA Order").¹ Paragraph (I) of the FTA Order requires that SLNG file with the Office of Natural Gas Regulatory Activities "information on the progress of the proposed LNG liquefaction project at the Elba Island Terminal, the date the facility is expected to be operational, and the status of the long-term contracts associated with the long-term export of LNG and any long-term supply contracts." SLNG hereby submits this letter to provide the Semi-Annual Report for October 1, 2013 through March 31, 2014.

Development activities continue to progress. SLNG and Elba Liquefaction Company, L.L.C. ("ELC") filed with the Federal Energy Regulatory Commission ("FERC") in Docket No. PF13-3-000 draft Resource Reports 13 on December 3, 2013, and revised draft Resource Reports 1 through 12 on December 30, 2013. By letters dated January 31 and February 11, 2014, the FERC Staff submitted a list of questions and comments for ELC and SLNG to respond to in the final version of the Resource Reports. On March 10, 2014, SLNG and ELC completed the pre-filing review process and filed an application with the FERC, in Docket No. CP14-103-000, for authorization under Section 3 of the Natural Gas Act ("NGA"), to construct and operate the Elba Liquefaction Project, and authority for SLNG to abandon, under Section 7(b) of the NGA, its existing LNG truck loading facilities at the Terminal.

¹ DOE/FE, Order Granting Long-Term Multi-Contract Authorization to Export Liquefied Natural Gas by Vessel from the Elba Island Terminal in DOE/FE Docket No. 12-54-LNG (2012).

The front-end engineering design contractor is nearing completion of the front-end engineering design work. Next steps for detailed engineering and construction include finalizing contracting plans and selecting one or more primary contractor(s). SLNG and ELC anticipate placing both phases of the Elba Liquefaction Project in service in 2017.

Please let the undersigned know if you have any questions regarding this report.

Very truly yours,

A handwritten signature in blue ink that reads "Margaret G. Coffman". The signature is written in a cursive style.

Margaret G. Coffman
Assistant General Counsel
(205) 325-7424
meghan_coffman@kindermorgan.com

c: Larine Moore (larine.moore@hq.doe.gov)