



Southern LNG
Company, L.L.C.
a Kinder Morgan company

Rec'd DOE/FE 10/1/12

October 1, 2012

VIA EMAIL – Yvonne.Caudillo@hq.doe.gov

U.S. Department of Energy (FE-34)
Office of Fossil Energy
Office of Natural Gas Regulatory Activities
P. O. Box 44375
Washington, DC 20026-4375
Attention: Ms. Yvonne Caudillo

RE: Southern LNG Company, L.L.C.
DOE Semi-Annual Report
DOE/FE Order No. 3106 – FE Docket No. 12-54-LNG

Dear Ms. Caudillo:

Pursuant to Paragraph (I) of the above referenced Order, please accept this as the Semi-Annual Report for Southern LNG Company, L.L.C. ("SLNG") for June 15, 2012 through September 30, 2012. Development activities and contract negotiations continue to progress. Specifically, SLNG has entered into a Memorandum of Understanding with a potential customer for the proposed Export Project. SLNG expects to enter into an agreement for a front end engineering design services agreement by the end of October 2012. SLNG anticipates placing the proposed Export Project in service in 2015.

Please let the undersigned know if you have any questions regarding this report.

Very truly yours,

Margaret G. Coffman
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cc: Larine Moore (larine.moore@hq.doe.gov)