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Jordan Cove Energy Project, L.P.

October 1, 2012

By Facsimile
(202) 586-6050

Office of Natural Gas Regulatory Activities
Office of Fossil Energy
U.S. Department of Energy
PO Box 44375
Washington, D.C. 20026-4375

Re: Jordan Cove Energy Project, L.P.
Semi-Annual Report
DOE/FE Order No. 3041, FE Docket No. 11-127-LNG

Dear Sirs and Madams:

In compliance with Ordering Paragraph I. of the above-referenced Order, Jordan Cove Energy Project, L.P. (Jordan Cove) submits this semi-annual report on the progress of Jordan Cove's planned LNG terminal and liquefaction facility (Liquefaction Project) for the period from April 1, 2012 through September 2012.

As noted in Jordan Cove's April 2, 2012, semi-annual report, the Office of Energy Projects (OEP) of the Federal Energy Regulatory Commission (FERC or the Commission) commenced the mandatory National Environmental Policy Act pre-filing review process for Jordan Cove's Liquefaction Project on March 6, 2012 in FERC Docket No. PF12-7-000. At that time the pre-filing process was prelude to Jordan Cove's anticipated filing of an application to amend its previously granted Natural Gas Act (NGA) Section 3 authorization for an importation and regasification facility (Import Terminal) in Coos Bay, Oregon; the requested amendment would have sought authority to site the Liquefaction Project at the same location. On April 16, 2012, however, the Commission vacated Jordan Cove's NGA Section 3 authorization for the Import Terminal. In light of that development, on April 30, 2012, Jordan Cove requested an amendment of Jordan Cove's Pre-Filing Request to encompass the Import Terminal facilities that are proposed to be utilized in the Liquefaction Project.

Thereafter, on July 10, 2012, Jordan Cove filed draft Resource Reports 1 and 10. The remainder of the Resource Reports are anticipated to be filed in the fourth quarter of 2012. On August 2, 2012, FERC issued a Notice of Intent to prepare an EIS for the terminal and pipeline. Thereafter, Jordan Cove attended FERC scoping meetings held August 27-30, 2012 in Oregon; additional scoping meetings are scheduled for October 9-11, 2012. Jordan Cove currently anticipates filing its FERC application for the Liquefaction Project in the first quarter of 2013 and commencing operations in the fourth quarter of 2017.

Jordan Cove is progressing in its commercial development activities. From among approximately ten potential counterparties to Liquefaction Tolling Agreements (LTAs), Jordan Cove has narrowed

Office of Natural Gas Regulatory Activities
October 1, 2012
Page Two

the list to the most promising prospective customers and has been engaged intensively in negotiations with them for definitive binding LTAs that will cover all of the ratable liquefaction capacity at the terminal.

Should you have any questions, please do not hesitate to contact me at (541) 266-7510.

Sincerely,

Handwritten signature of Robert L. Braddock in black ink.

Robert L. Braddock
Vice President