

**Jordan Cove  
Energy Project, L.P.**

April 2, 2012

**By Facsimile**  
(202) 586-6050Office of Natural Gas Regulatory Activities  
Office of Fossil Energy  
U.S. Department of Energy  
PO Box 44375  
Washington, D.C. 20026-4375Re: Jordan Cove Energy Project, L.P.  
Semi-Annual Report  
DOE/FE Order No. 3041, FE Docket No. 11-127-LNG

Dear Sirs and Madams:

In compliance with Ordering Paragraph I. of the above-referenced Order, Jordan Cove Energy Project, L.P. (Jordan Cove) submits this semi-annual report on the progress of Jordan Cove's planned LNG terminal and liquefaction facility to be constructed in Coos County, Oregon for the period from the issuance of the Order on December 7, 2011 through March 2012.

Jordan Cove is steadily conducting development activities. Jordan Cove has identified from among at least ten potential interested counterparties to Liquefaction Tolling Agreements (LTAs) the most promising prospective customers. Initial discussions and due diligence activities are well underway. Serious negotiations for definitive binding LTAs that will cover all of the ratable liquefaction capacity at the terminal will commence in the near future and are expected to be completed by the end of the year.

On February 29, 2012, Jordan Cove filed a request for the Office of Energy Projects of the Federal Energy Regulatory Commission (FERC) to commence the mandatory National Environmental Policy Act pre-filing review process for an application to amend Jordan Cove's FERC authorization to add export facilities, which was docketed in FERC Docket No. PF12-7-000 and approved by letter dated March 6, 2012. FERC Staff conducted onsite environmental review and Jordan Cove held an open meeting on March 27, 2012. Jordan Cove anticipates completing the pre-filing review process and filing its application to amend in October 2012. Jordan Cove currently anticipates that the facility will be operational in the fourth quarter of 2017.

Should you have any questions, please do not hesitate to contact me at (541) 266-7510.

Sincerely,

Robert L. Braddock  
Vice President

