

SUPPLEMENT TO LOAN GUARANTEE SOLICITATION ANNOUNCEMENT

**FEDERAL LOAN GUARANTEES FOR ADVANCED FOSSIL ENERGY PROJECTS**

**Solicitation Number: DE-SOL-0006303**

**OMB Control Number: 1910-5134; OMB Expiration Date 11/30/2016**

**Announcement Type: Supplemental**

**Supplement Date: July 8, 2014**

The above-reference Loan Guarantee Solicitation Announcement (the “Solicitation”) is supplemented as set forth below (capitalized terms used herein and not otherwise defined have the meanings ascribed thereto in the Solicitation).

Section VIA1 “Application Fee” and section VIA2 “Facility Fee” are deleted and the following is inserted in their places:

1. **Application Fee:** Applicants must pay a non-refundable Application fee (the “**Application Fee**”). The Application Fee will be payable as follows:
  - a) Fifty Thousand Dollars (\$50,000) must be paid on or prior to the date on which an Applicant submits Part I of its Application. This first payment must be wired to Treasury no later than 11:59 pm Eastern Time on the due date for the Applicant’s desired round of Part I submissions.
  - b) The remainder of the Application Fee must be paid on or prior to the date on which an Applicant submits Part II of its Application. This second payment must be wired to Treasury no later than 11:59 pm Eastern Time on the due date for the Applicant’s desired round of Part II submissions. The remainder of the Application Fee is \$350,000, except as described below.

Applicants requesting an amount that does not exceed \$150,000,000 as the principal amount of the Guaranteed Obligation pay \$100,000 on or prior to the date on which an Applicant submits Part II of its Application. Applicants requesting an amount that exceeds \$150,000,000 as the principal amount of the Guaranteed Obligation pay \$350,000 on or prior to the date on which an Applicant submits Part II of its Application.

2. **Facility Fee:** All Applicants must pay a non-refundable facility fee (the "**Facility Fee**") in an amount equal to 1.0% for the portion of the principal amount of the Guaranteed Obligation that does not exceed \$150,000,000. For applications as to which the principal amount of the Guaranteed Obligation exceeds \$150,000,000, Applicants pay an amount equal to 1% for the portion of the principal amount of the Guaranteed Obligation that does not exceed \$150,000,000 plus, for the portion of the Guaranteed Obligation that exceeds \$150,000,000, an additional .60%. For example, an Applicant for a Guaranteed Loan in the principal amount of \$250,000,000 would pay \$1,500,000 (1.0% of the first \$150,000,000) plus \$600,000 (.60% of the amount over \$150,000,000) for a total Facility Fee of \$2,100,000. The Facility Fee will be payable as follows:
- a) Twenty-five percent (25.0%) of the Facility Fee must be paid on or prior to the date on which the Applicant executes a DOE-approved Term Sheet.
  - b) Seventy-five percent (75.0%) of the Facility Fee must be paid prior to the financial closing date for a Loan Guarantee Agreement.

\* \* \* \* \*