

SECOND SUPPLEMENT TO LOAN GUARANTEE SOLICITATION ANNOUNCEMENT

FEDERAL LOAN GUARANTEES FOR TRIBAL ENERGY DEVELOPMENT PROJECTS

Solicitation Number: 89303018RLP000005

OMB Control Number: 1910-5134; OMB Expiration Date 03/31/2022

Announcement Type: Supplemental

Supplement Date: January 16, 2020

The above-referenced Loan Guarantee Solicitation Announcement (the “**Solicitation**”) as previously supplemented is further supplemented as set forth below (capitalized terms used herein and not otherwise defined have the meanings ascribed thereto in the Solicitation).

Section I.A “Purpose of the Solicitation” is amended by deleting the third paragraph thereof and inserting the following in its place:

The Act authorizes the Secretary of Energy (the “**Secretary**”) to issue partial loan guarantees of non-federal loans made to federally recognized Indian tribes and Alaska native corporations, and certain affiliated entities, “for energy development.” Accordingly, this Solicitation seeks partial, risk-sharing loan guarantee applications from eligible financial institutions with respect to projects meeting the requirements set forth herein.

Section II.A “Eligible Borrowers” is deleted and the following is inserted in its place:

Eligible Borrowers.

Loan guarantees under this Solicitation are available for loans made to an Eligible Tribe (as defined below), an Eligible Joint Venture (as defined below), or a duly authorized corporate entity, including a corporation, partnership or limited liability company, that is wholly-owned and controlled by one or more of the above (each, an “**Eligible Borrower**”).

For purposes of this Solicitation, “**Eligible Tribe**” means an Indian tribe or Alaska Native corporation that is recognized as eligible for the special programs and services provided by the United States to Indians because of their status as Indians, and “**Eligible Joint Venture**” means a duly authorized corporate entity, including a corporation, partnership or limited liability company, that is majority-owned and controlled by one or more Eligible Tribes, and that has the written consent of the governing bodies of all Eligible Tribes participating in the organization to apply for a loan guarantee under this Solicitation. For the avoidance of doubt, subject to the requirements above, an Eligible Joint Venture may have one or more non-tribal participants.

Section IV.G “Review of Policy Factors” is amended by deleting numbered paragraphs 3 and 4 thereunder and inserting the following in their place:

3. Assess the extent to which the Project provides measurable benefits to one or more Eligible Tribes or their members;
4. Assess the extent to which the Project can be replicated, the benefits for the Borrower and other Eligible Tribes based on such replication, and the extent to which successful deployment of the Project will accelerate the process of replication; and

Section V.A “Application Submission Schedule” is deleted and the following is inserted in its place:

Application Submission Schedule

The following are the Part I and Part II Application due dates:

Round	Part I Date	Part II Date
1	1/15/2020	1/15/2020
2	2/12/2020	2/12/2020
3	3/18/2020	3/18/2020
4	4/15/2020	4/15/2020
5	5/13/2020	5/13/2020
6	6/17/2020	6/17/2020
7	7/15/2020	7/15/2020
8	8/12/2020	8/12/2020
9	9/16/2020	9/16/2020
10	10/14/2020	10/14/2020
11	11/18/2020	11/18/2020
12	12/16/2020	12/16/2020
13	1/13/2021	1/13/2021
14	2/17/2021	2/17/2021
15	3/17/2021	3/17/2021
16	4/14/2021	4/14/2021
17	5/12/2021	5/12/2021
18	6/16/2021	6/16/2021
19	7/14/2021	7/14/2021
20	8/18/2021	8/18/2021
21	9/15/2021	9/15/2021
22	10/13/2021	10/13/2021
23	11/17/2021	11/17/2021

24	12/15/2021	12/15/2021
25	1/12/2022	1/12/2022
26	2/16/2022	2/16/2022
27	3/16/2022	3/16/2022

Additional rounds may be announced in a supplement to this Solicitation. The Application due dates set forth in the Solicitation on the cover and in Section V.A are no longer effective and should be ignored.

Section VII.G. "Questions" is deleted and the following is inserted in its place:

The name and address of the DOE representative whom a potential Applicant or Project Sponsor may contact to receive a copy of this Solicitation is:

Investment Officer
U.S. Department of Energy, Loan Programs Office
Attn: Tribal Energy Loan Guarantee Program Applications
1000 Independence Avenue, SW
Washington, DC 20585

You may send questions to TELGP@hq.doe.gov. DOE representatives will respond to questions as appropriate. Please include "RE: TELGP Solicitation Question - " and a few words describing the question in the subject line. If DOE decides to begin negotiations with an Applicant, DOE will assign a single point of contact for all subsequent questions and/or discussions on matters relevant to the corresponding Application.

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