DuPont's Journey to Build a Global Cellulosic BioFuel Business Enterprise

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Regulation G

The attached charts include company information that does not conform to generally accepted accounting principles (GAAP). Management believes that an analysis of this data is meaningful to investors because it provides insight with respect to ongoing operating results of the company and allows investors to better evaluate the financial results of the company. These measures should not be viewed as an alternative to GAAP measures of performance. Furthermore, these measures may not be consistent with similar measures provided by other companies. This data should be read in conjunction with previously published company reports on Forms 10-K, 10-Q, and 8-K. These reports, along with reconciliations on non-GAAP measures to GAAP are available on the Investor Center of www.dupont.com under Key Financials & Filings.

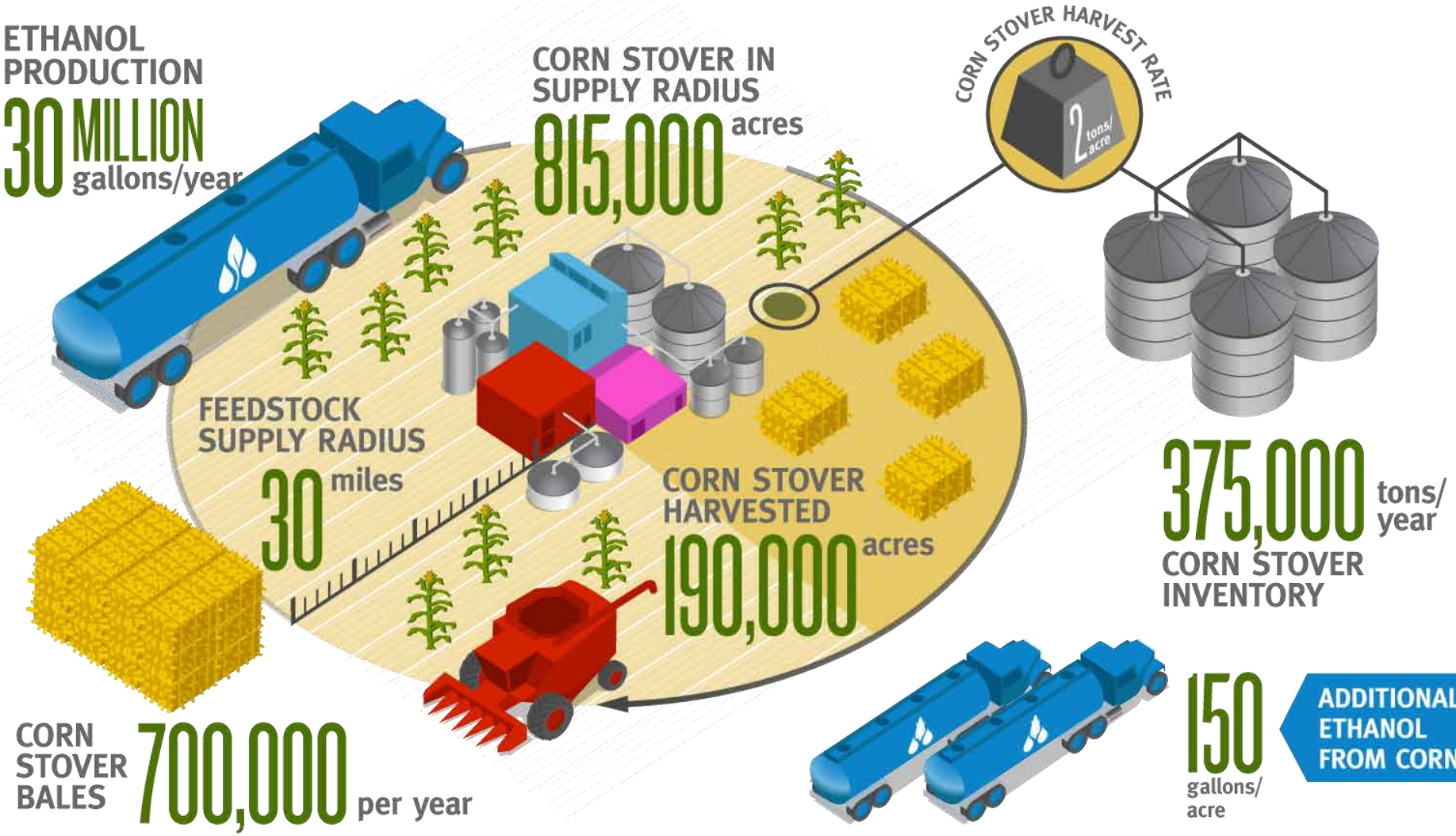
Forward Looking Statements

During the course of this presentation we may make forward-looking statements or provide forward-looking information. All statements that address expectations or projections about the future are forward-looking statements. Some of these statements include words such as “plans,” “expects,” “will,” “anticipates,” "believes," “intends,” and “estimates.” Although they reflect our current expectations, these statements are not guarantees of future performance, but involve a number of risks, uncertainties, and assumptions. Some of those risk factors include: fluctuations in energy and raw material prices; failure to develop and market new products and optimally manage product life cycles; global economic and capital markets conditions; litigation and environmental matters; changes in laws and regulations or political conditions; business or supply disruptions; inability to protect and enforce the company’s intellectual property rights and successful integration of acquired business and divestitures of underperforming or non-strategic assets. The company does not undertake to update any forward-looking statements as a result of future developments or new information.

DuPont's Nevada Iowa Cellulosic Ethanol Site

On Track for 2014 Opening

Making Cellulosic Ethanol A Reality in Nevada, Iowa



DuPont is a Science Company

•1802 GUNPOWDER

1935 NYLON

1938 TEFLON®

1962 LYCRA®

1965 KEVLAR®

1967 NOMEX®

1967 CORIAN®

1967 TYVEK®

2001 SORONA®

2008 RYNAXYPYR®

2011 AQUAMAX®

2012 PLENISH®

2013 HOWARU®

2014 Cellulosic Ethanol

Three Strategic Priorities Provide Clear Focus for Our Science

AG & NUTRITION

Extend leadership across high-value, science-driven segments of the agriculture and food value chains.

INDUSTRIAL BIOSCIENCES

Develop world-leading industrial biotech capabilities to create new businesses.

ADVANCED MATERIALS

Grow leading position in differentiated high-value materials.

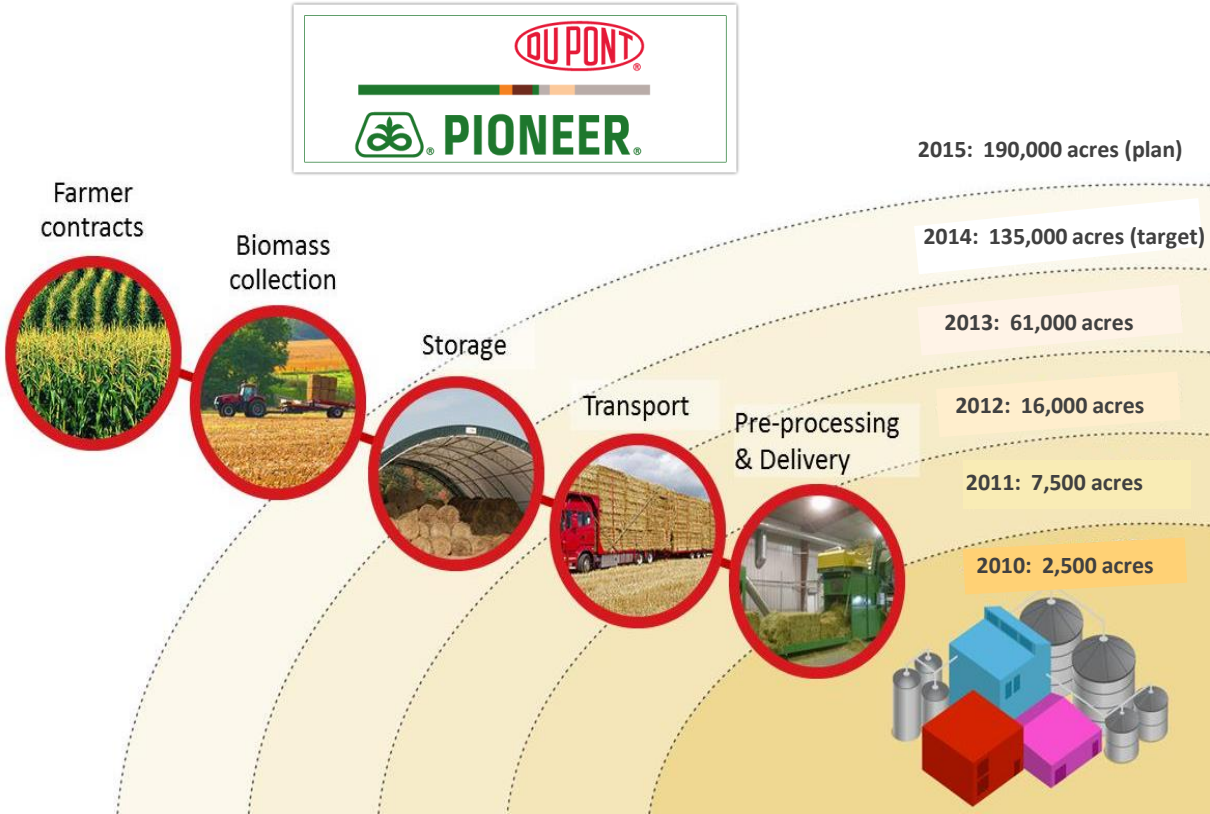
Cellulosic Ethanol Business is Accelerated with Knowledge & Capabilities Extracted from All Three Areas

FEEDSTOCK SUPPLY CHAIN KNOW-HOW

Creating a Scalable and Sustainable Supply Chain

Collaboration with the USDA Natural Resource Conservation Service and Iowa State University:
To assess the lifecycle of corn stover as a feedstock and manage soil health within the stover supply chain

DuPont Feedstock Collection Program: **Contracting with more than 500 local farmers to gather, store and deliver over 375,000 dry tons of stover per year into the Nevada, Iowa facility.**



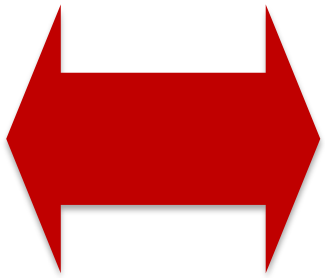
DuPont's Science And Innovation Capabilities Create A Large And Accelerating Growth Opportunity

World Class Science…

Engineering Chemistry

Materials Science Biological Sciences

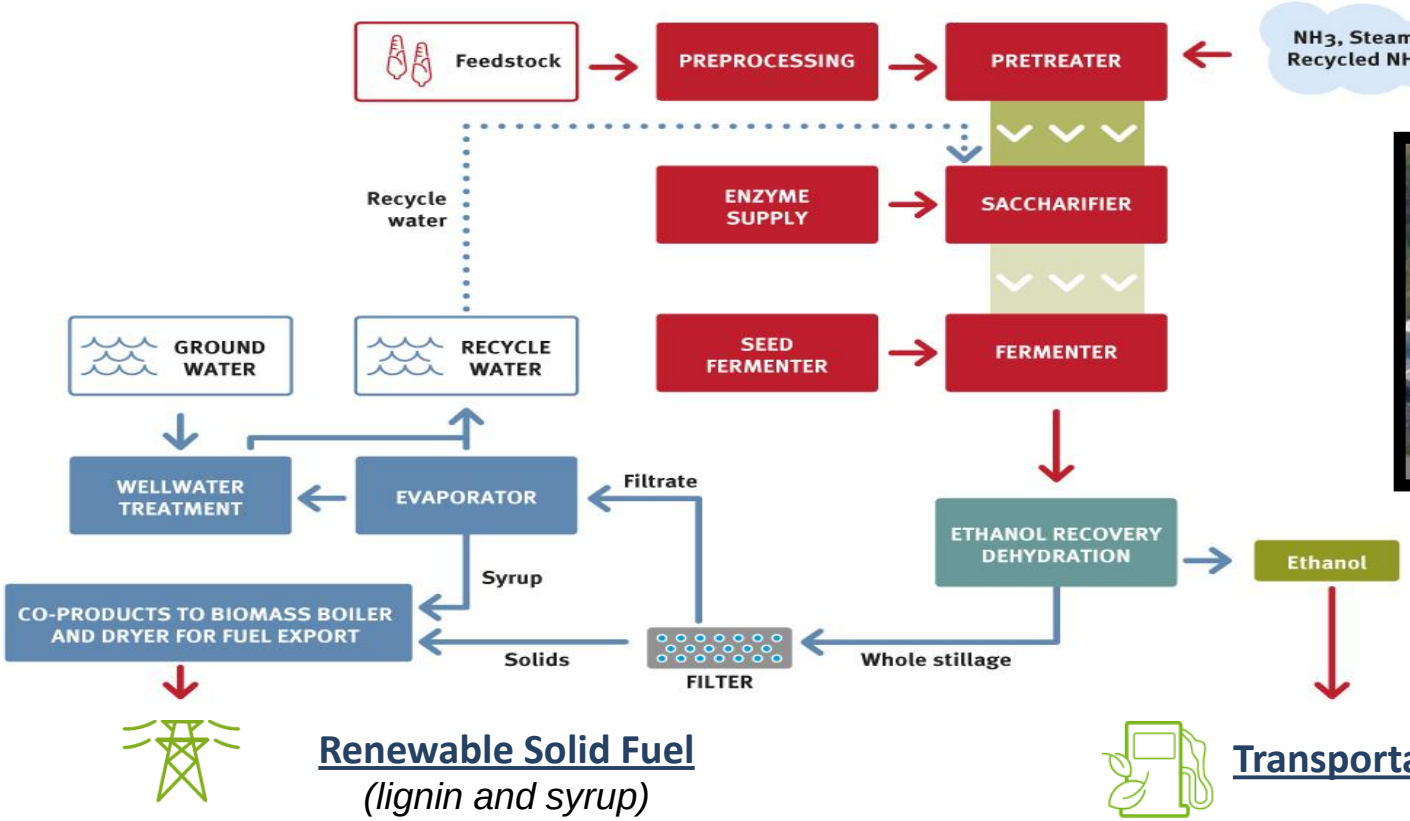
…Coupled With Compelling Market Insights



Our strategy is to invest in science and innovation to create solutions for the world's greatest challenges

FULLY INTEGRATED PROCESS

Optimized, Integrated Unit Operations



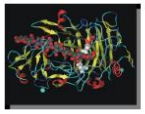
250,000 GPY Demonstration Plant Vonore, TN

Renewable Solid Fuel
(lignin and syrup)

Transportation Fuel

Meeting Global Challenges Through Inclusive Innovation

DuPont's Journey to Market with Cellulosic Ethanol



2003

Integrated Corn Biorefinery Project (ICBR)

Enzyme Development Project

Ethanologen Improvement Project

Early Piloting at NREL

Corn Stover Stability and Transport R&D Studies

Corn Stover Collection

DuPont-Danisco Cellulosic Ethanol JV

DuPont Acquires Danisco & Genencor

Demonstration Plant Process Scale-up and Optimization in Vonore, TN

2014

DuPont Commercial Plant Construction in Nevada, IA

Commercialization of Technology:

Full-service Technology Offering, Market-Specific & Value-Maximizing Options

- **TECHNOLOGY PACKAGE**
  Includes all the necessary information to complete Detailed Engineering, including performance guarantees
- **EQUIPMENT SUPPLY**
  The delivery of certain equipment to be provided for a plant in finished condition
- **TECHNICAL SUPPORT**
  Technical services to support plant design, commissioning start-up, and ongoing performance optimization.
- **BIOCATALYST SUPPLY**
  The supply of enzymes and ethanologen for use in the production of cellulosic ethanol for a licensed plant
- **FEEDSTOCK SUPPLY CONSULTING**
  Assistance in the development of a feedstock supply chain, including feasibility studies, planning, and execution
- **CO-PRODUCT / ENERGY SOLUTIONS**
  Value maximization of co-products

Over the last ten years, DuPont has invested hundreds of millions of dollars and challenged our top scientists to deliver on the potential of cellulosic ethanol. With construction underway of our commercial-scale facility, we stand by our commitment to this industry and to helping the United States lead the world in the production of advanced renewable transportation fuel.

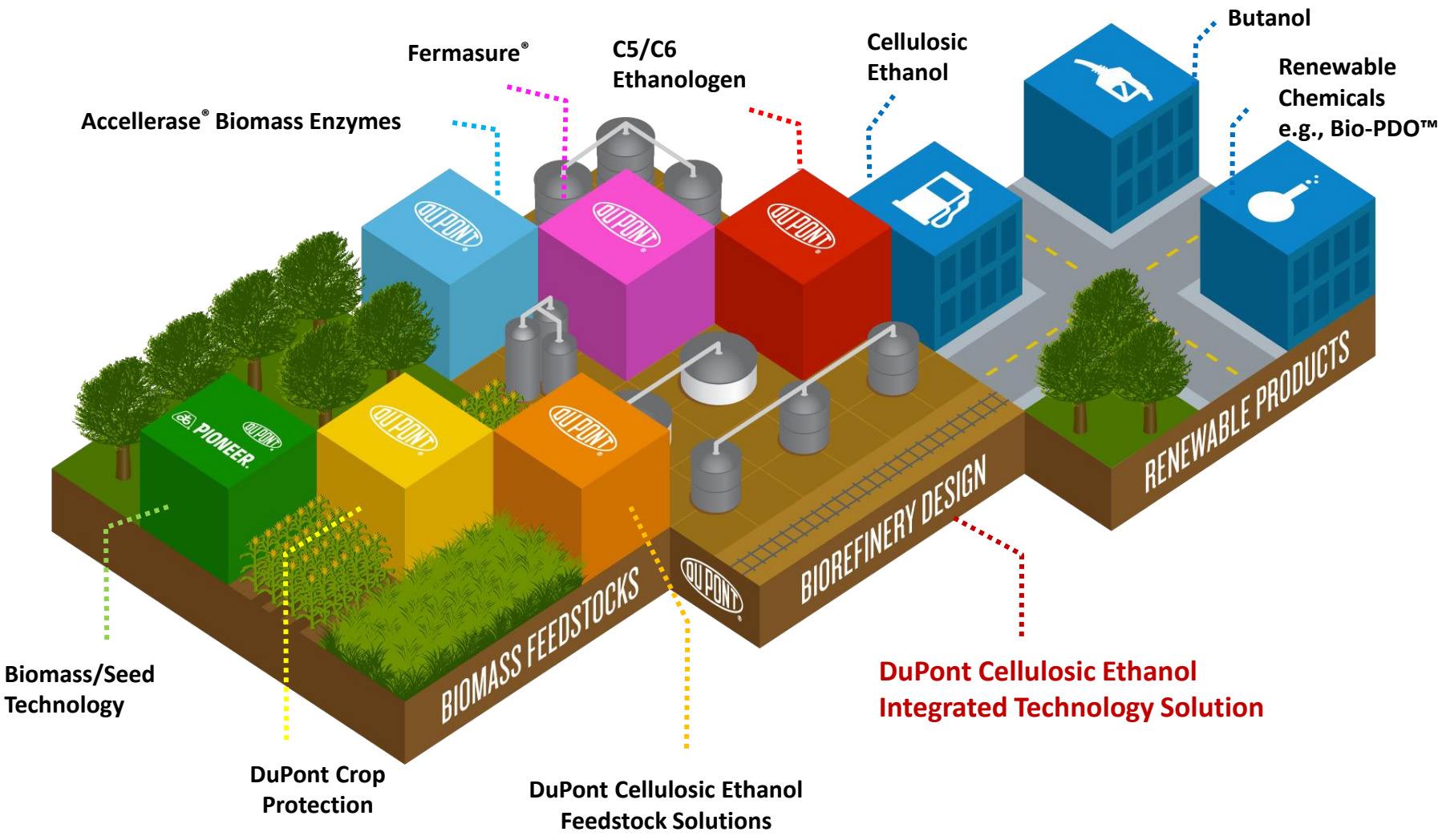
As a market-driven science company, DuPont invests nearly 2 billion dollars a year on R&D, with more than 85 percent of these dollars directed at three global challenges: increasing food productivity, decreasing dependence on fossil fuels and protecting people and the environment from harm. Today's research builds upon a diverse technical toolkit that includes industrial biotechnologies, agricultural biosciences, nanotechnology, chemistry, materials science, engineering and more.

Yes to the RFS!

Commercialization of the cellulosic biofuels industry is creating jobs, supporting farmers and driving innovation. It is energizing the global economy, tapping into the world's supply of renewable biomass. But to capitalize on this renewable source of energy, private companies need stable, long-term policy support. Policies like the U.S. Renewable Fuel Standard are CRITICAL to encourage companies to innovate and invest.

Those policies need to remain in place.

DuPont Offerings Across the BioRefinery Value Chain



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